CAS-1200N
liquid handling system

operation manual

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ROBOTICS

CAS-1200N Liquid Handling System

Operations Manual

Version 4.7.96

CAS-1200N
Operations Manual
by the Corbett Robotics Team

The CAS Series of Robotic Liquid Handling Systems provide a precise and labour saving means to perform a wide range of pipetting tasks. The instruments are highly configurable and can be programmed to set up a variety of tasks.

The software provides a user friendly, easy to follow user interface. The screen layout corresponds to the plates set up on the robot. The status of any component can be examined by clicking it on the screen. Likewise, any alterations are executed by simply pointing to the corresponding hardware on the screen and changing the desired parameters.

This manual is designed to be used as an introduction and quick reference tool to the CAS-1200N.

CAS-1200N Liquid Handling System

Operations Manual

Version 4.7.96

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CAS-1200N Robotic Liquid Handling System

The CAS-1200N Robotic Liquid Handling System provides a precise and labour saving means for setting up PCR reactions. The CAS-1200N can also perform a vast variety of other pipetting operations. The instrument is highly configurable and can be programmed to set up a range of reactions at the same time. It is capable of preparing multiple Master Mixes, standard dilutions and uses multiple groups of samples.

For maximum precision the CAS-1200N uses low retention non-conductive tips.   Software enhancements for liquid level estimation, moves the pipette tip to just below the surface of the liquid rather than the bottom of the tube, preventing carry over of material on the outside of the tip.

The Robotics Software provides a friendly, easy to follow user interface that has been primarily geared towards PCR set-up. The screen layout corresponds to the plates set up on the robot. The status of any component can be examined by a simple mouse point and click of the component displayed on the screen. Likewise, any alterations are executed by simply pointing to the corresponding aspect of the hardware on the screen and changing the desired parameters.

The progress of a run can be followed in real time. The software highlights the position of the pipette head on the screen as it moves. A progress bar and an update table show the course of a run. Reports are generated before and after a run and are automatically saved for future reference. Laborious calculations are unnecessary as the software calculates the amount of Master Mix and reagent necessary for each experiment.

The Robotics Software can also be run in Virtual Mode. In Virtual Mode, runs can be set up, progress followed and files stored even if the robot is switched off or not connected. Therefore, it is possible to configure runs at a remote location. Virtual mode is also a useful tutorial tool.

For customer convenience sample names can be imported from any text-format spreadsheet. The reaction list generated by the robot can also be exported as a spreadsheet and loaded into other programs such as the Corbett Rotor-Gene real time PCR software.

For further information or assistance, please do not hesitate to contact the Corbett Team or your nearest Corbett distributor.

Corbett Robotics Pty. Ltd.

42 McKechnie Dr.
Eight Mile Plains
Qld 4113
Australia

Ph: + 61 7 3841 7077
Fax: + 61 7 3841 6077

www.corbettrobotics.com

For general enquiries about our products and sales, contact:
admin@corbettrobotics.com

For technical assistance contact:
robotics4support@corbettrobotics.com

1   Hardware

Congratulations on the purchase of the CAS-1200N Robotic Liquid Handling System. This section covers the unpacking of the CAS-1200N, some of its features and the accessories that are delivered as standard with your robot. Please refer to Setting Up for details on how to get started with your CAS-1200N.

1.1 Unpacking

Great care and attention has been taken to design the packaging for the CAS-1200N to ensure that the instrument arrives in the same condition as it left the factory. Please unpack the instrument following the instructions provided in the lid of the robot's shipping container. These instructions should also be used when packing the instrument.

Please do not discard the packaging. The packaging must be used if the instrument is to be returned for servicing.

As you unpack the instrument please ensure that the content of the box matches the packing list included with the CAS-1200N.

Once the robot is removed from the shipping container and its foam base, the arm support must be removed. To remove the arm support and z-axis locking mechanism, follow these simple steps:

1. Unscrew the screws marked A and B on the locking plate to right of the arm.
2. Slide the arm (and pipetting head) all the way to right.
3. Lift the wooden arm support off the table of the robot.
4. Replace the locking plate and screws A and B into the arm support.
5. Look at the robot from the left hand side and identify the z-axis lock screw (shown in the picture below).

    Unscrew the z-axis locking screw. When this screw is removed the pipetting head will drop.

    Secure the removed z-axis locking screw and associated parts into the side of the arm support as shown, store the arm support with the rest of the packaging.

The most important components of the packaging are the z-axis lock screw and the wooden arm support. These must be used whenever the CAS-1200N is moved from one location to another. Failure to do so will void warranty.

1.2 Box Contents

The CAS-1200N Robotic Liquid Handling System shipping container includes the items listed on the packing slip. These items typically include:

- 1 x CAS-1200N
- 1 x IEC Mains Cable
- 1 x RS-232 Serial cable
- 1 x Software CD
- 1 x (5 x 5mL Tubes) Master Mix Blocks
- 1 x (1 x 5mL, 4 x 1.5mL Tapered Tubes) Master Mix Blocks
- 1 x Reagents/Standards Block
- 2 x 96-Well Plate
- 1 x 72-Well Plate
- 1 x 36-Well Plate
- 1 x Pipettor Service Kit
- 4 x Tip Racks
- 1 x Pack of Sample Tubes
- 10 x Tip Disposal Boxes

A computer may or may not be delivered with the instrument; however, a PC is required to operate the CAS-1200N.

1.2.1   IEC Mains Cable and Power

A standard 3-wire IEC mains cable is required to connect the CAS-1200N Robotic Liquid Handling System to mains power. Typically these cables are the same used to provide PCs with power.

The CAS-1200N is available in a number of power options, please see the Specifications.

1.2.2   Serial Cable

A serial cable is required to connect the CAS-1200N Robotic Liquid Handling System to the host computer's RS-232 serial port. The serial cable is of the 9-pin male to 9-pin female "straight through" kind.

1.2.3   Software CD and User Manual

The CAS-1200N Robotic Liquid Handling System is delivered with a Software Manual and the current Software CD. The Software CD contains the latest Robotics Software required to control the CAS-1200N Robotic Liquid Handling System. It also contains a multi-media demonstration on the features of the CAS-1200N. The CD also contains the user's manual as a PDF document.

The PDF version of the user's manual is automatically generated from the contents of the electronic help files embedded in the software; it presents a way to conveniently print the entire user's manual. Copies of the PDF version of the user manual can also be downloaded from our website at www.corbettrobotics.com.au.

To ensure you are always using the latest Robotics Software please visit the Corbett Robotics Pty. Ltd. website. Occasional software updates are required to allow new functionality. It is the user's responsibility to update software to ensure the instrument operates to the best of its ability.

The Corbett software team makes all efforts to ensure the software releases are error (bug) free. On occasion, however, software is released to fix bugs that have been discovered in the software. Beta-software will always be released prior to full release. We encourage all our users to trial beta-software to help us ensure the final release is bug free.

Corbett software updates are free of charge to all users of Corbett instruments. We feel this is the only way to give our users fastest access to new features. This of course means that new releases can be as frequent as three times per year.

1.2.4   Loading Blocks and Plates

The CAS-1200N Robotic Liquid Handling System is delivered with a wide variety of loading blocks. These blocks support the tubes that are typically used on the robot.

All CAS-1200N loading blocks are manufactured from high quality aluminium which is anodised to give the block a hard wearing, durable black finish. The white feet are made from high temperature silicone rubber. The blocks are fully autoclavable. They can also be kept in a fridge or freezer before placing them on the robot, thus keeping the tube contents cool. The blocks can be washed in bleach or water. Please note that some solvents or salts may stain the anodised surface.

The blocks delivered as standard with the CAS-1200N are only a small sample of the variety of blocks available from Corbett Robotics Pty. Ltd. For a full list of available blocks and accessories, you can request an up-to-date plate catalogue from your nearest Corbett distributor or look in the Robotics Software under Changing Plate Type for an indication of available blocks.

Seven blocks are provided as standard with the CAS-1200N.

1.2.4.1 Master Mix Blocks:

There are two Master Mix Blocks. The first is designed to hold five 5 mL free standing tubes. The second block holds one 5 mL free standing tube and four 1.5 mL tapered tubes. Both blocks are intended to hold diluent and master mix on the robot's workspace. However, their function can be re-defined if necessary.

5 x 5 mL Free Standing   **1 x 5 mL and 4 x 1.5 mL Free Standing**
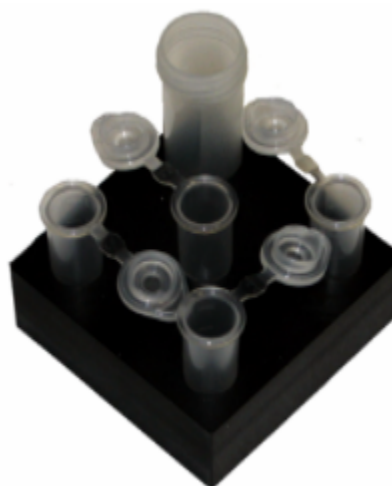
1.2.4.2 Reagent Block

One reagent block is delivered as standard. This block is designed to hold eight 1.5 mL tapered tubes, eight 2 mL free standing tubes and 16 x 200 µL PCR tubes. Typically, the larger tubes are used for reagents and the 16 smaller tubes are used for creating dilution series.

1.2.4.3 Standard Footprint Blocks

The CAS-1200N is delivered with four blocks which have the standard 128 x 86mm footprint. There are two blocks that hold 96 tubes of dimensions similar to the 200 µL PCR tube. These blocks can be used to hold strip tubes, unskirted or half-skirted PCR plates.

There are also two blocks primarily designed to operate in conjunction with the Corbett Rotor-Gene. These are the 36- and 72-well loading blocks for the 36 and 72-well Corbett Rotor-Gene rotors respectively. The 36-well block holds 36 x 200 µL PCR tubes whereas the 72-well block holds 72 x 100 µL Rotor-Gene Strip tubes.
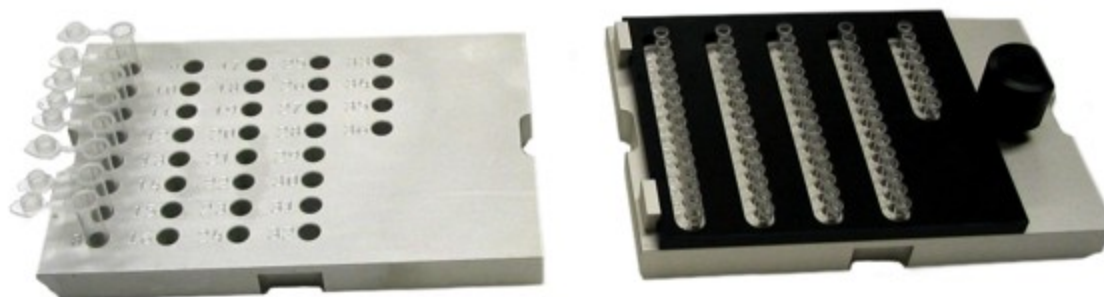
Please note that the 72-well block comes complete with a locking plate. This locking plate must be in the locked position to ensure the tubes do not lift during the pipetting process.

1.2.5   Pipettor Service Kit

The pipettor service kit should be stored in a safe place so that it can be found when the CAS-1200N pipette requires servicing. As is the case with manual pipettes, occasionally these need to be serviced to maintain pipetting precision. This kit and its instruction sheet will allow the user (or a trained service technician) to conduct the pipettor service.

1.2.6   Tips and Tip Racks

Tips and Tip Racks

The CAS-1200N Robotic Liquid Handling System is delivered with ten boxes of 96 x 200 µL tips and ten boxes of 96 x 50 µL tips. These tips are available as filtered, racked, and sterile or unfiltered, racked, and sterile. We recommend the use of filtered tips to avoid potential cross-contamination. Corbett Robotics Pty. Ltd. recommends using Corbett Robotics filtered fine-bore tips as depicted below [lid removed for photograph].

Tips other than those recommended can be used on the CAS-1200N provided the tips have a compatible spacing, hub size, and are of the same volume. However, Corbett Robotics Pty. Ltd. does not guarantee the pipetting precision or accuracy if tips other than those recommended are used.

1.2.7   Sample Tubes

The CAS-1200N Robotic Liquid Handling System can pipette from a wide variety of tubes. Some typical tubes are provided as samples with the instrument. Please note that the sample tubes provided are not guaranteed sterile.

Take great care with tubes. Tubes from different manufacturers, although they might look quite similar, can have significantly different depths and geometries. These variations can influence the calibrations (especially height calibrations) on the CAS-1200N.

It is recommended that once a particular consumable is chosen, the user always uses that consumable from the same manufacturer to avoid frequent re-calibration.

The sample tubes delivered with the instrument are as follows:

1.2.7.1 5 mL Free Standing tubes:

These tubes are typically used to hold diluent and large volumes of master mix. These tubes are normally supported in the Master Mix Block.

1.2.7.2 2 mL Free Standing tubes

These tubes are typically used to hold reagents and are supported in the Reagent Block.

1.2.7.3 1.5 mL Tapered tubes

These tubes are typically used to hold reagents and master mix and are supported in the Reagent Block and Master Mix Block. These tubes are also sometimes referred to as 1.7 mL tubes (as most manufacturers' tubes hold 1.7 mL).

1.2.7.4 200 µL PCR tubes

These tubes are typically used to hold samples and reactions and are supported in the 96 and 36-well Loading Blocks.

1.2.7.5 100 µL Corbett Rotor-Gene Strip tubes

These tubes are used in the 72-well rotor of the Corbett Rotor-Gene. These tubes are only used in reactions and are only supported by the 72-well Loading Block. These tubes are sealed with the supplied strip caps.

1.2.7.6 200 µL Strip tubes

These tubes are typically used for the standard dilution series. These are typically accommodated in the Reagent Block.

1.2.8   Tip Disposal Boxes

The tip disposal boxes are provided as a way of collecting discarded tips on the side of the CAS-1200N. These tip boxes will hold approximately 400 used tips. However, due to the way tips fall into the box, occasional shaking of the partially filled tip box may be necessary to avoid tips stacking up on the tip ejector chute. Using the supplied tip collection boxes is optional. Alternative boxes can be used at the user's discretion and may better suit the individual situation.

For an alternative tip disposal method, please consider the robot's position.

1.3 The Instrument

The CAS-1200N Robotic Liquid Handling System is a high-precision instrument designed primarily for the setting up of real-time PCR reactions. The instrument has a number of significant elements which are shown in the figure below.
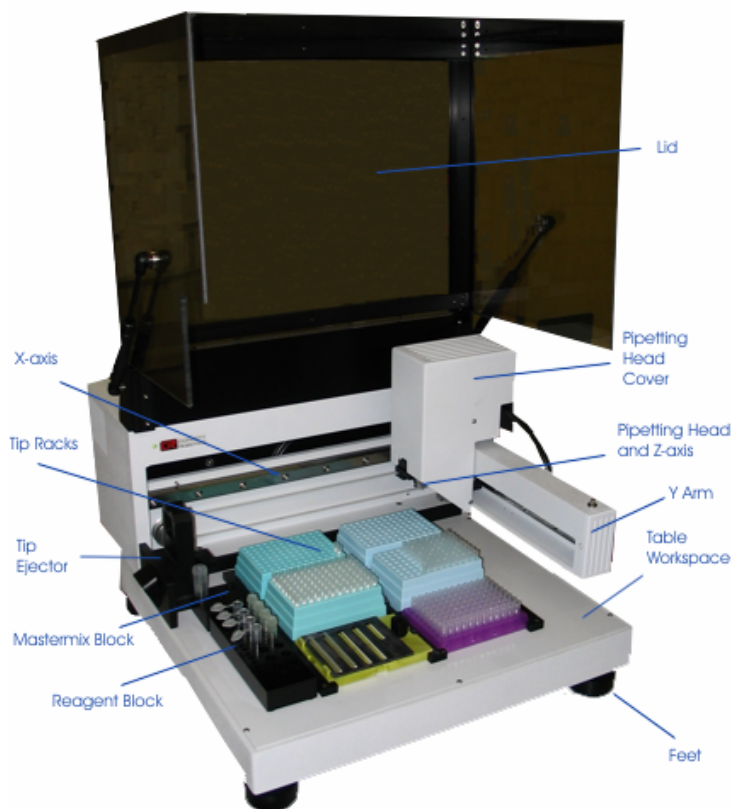
The off-white paint used on the CAS-1200N is two part epoxy paint. It provides a very hard wearing and UV resistant finish. The paint may yellow slightly over time. Certain cleaning solvents may also stain the paint. The painted surfaces should be cleaned with a soft cloth with water. The paint finish has been tested to be resistant against bleach, ethanol, methylated spirits and most liquids commonly used in a laboratory environment. However, *all spills of any sort should be wiped up immediately* to avoid any damage to the paint. Solvents usually associated with painting such as mineral turpentine, acetone or paint thinners should never be used on the instrument. Due to the hard nature of the paint, sharp objects should never be used on the painted finish as chipping of the paint may occur. Similarly, dropping heavy items (such as master mix and reagent blocks) onto painted surfaces is likely to result in chipping. Damage to the painted surface by solvents and incorrect care is not covered by warranty.

The master mix and reagent blocks on the CAS-1200N as with most other black components on the instrument (such as the table rails) are manufactured from Aluminium and anodised black. The anodising provides a hard durable finish. The black finish may stain if wiped with certain cleaning products.

The arm (y-axis) on the robot provides support for the pipetting head. Under no circumstances should the user ever apply any force to the y-arm. This may misalign the arm resulting in pipetting errors.

The pipetting head is the mechanism that can be seen under the pipetting head cover. It consists of a motor driven backlash-compensated pipetting mechanism. This mechanism is similar to most hand pipettes. The pipetting head can be dismantled for the purposes of servicing.

The feet are height adjustable and have a non-slip silicone base to ensure that the CAS-1200N is securely positioned on a laboratory bench. *Do not attempt to slide the instrument on a bench without lifting as damage to the silicone base of the feet may result.*

The lid of the CAS-1200N is manufactured from impact resistant polycarbonate. Please refer to the lid section for further details.

All electronics are housed in the rear of the machine. The instrument has a number of moving parts. These moving parts are the X, Y, Z-axis as well as the pipetting head. Maintenance of these parts is low. Safety is a primary concern with the use of the CAS-1200N. The lid has an electronic interlock to prevent normal operation of the instrument while the lid is open.

On the rear of the machine are a number of connectors. These connectors are identified below. Making the connection is further described in Setting Up.
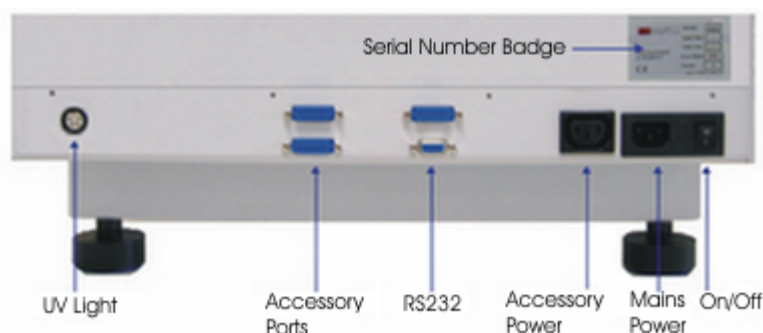
1.3.1   Liquid Level Estimation

When a run is constructed on the CAS-1200N, the software will indicate the initial liquid volumes to be loaded into each tube/well. The liquid level estimate mode relies on the operator loading exactly these volumes before starting the run. During the run, the software keeps track of the movement of liquids between wells. During pipetting, the software uses this information to estimate the height of the surface of the liquid. Eject and aspirate operations place the tip according to the estimated liquid level to minimise tip contact with the liquid.

1.4 The Computer

A personal computer running the Microsoft Windows operating system is required to control the CAS-1200N Robotic Liquid Handling System. This PC can be provided by Corbett Robotics Pty. Ltd. or its agent. If a PC is supplied by the user, please observe the following minimum specifications to run the Robotics Software for a CAS-1200N:

- 1 RS-232 port
- 3.0 GHz Pentium 4 CPU
- Windows XP
- 256 MB RAM
- 40 GB HDD
- Monitor with 1024 x 768 screen resolution or better

Windows NT, Windows 2000, and Windows 98 are no longer supported. These operating systems may produce unstable or unreliable software operation.

USB port to RS-232 Serial port converters are not supported. No software or hardware support can be given if these devices are used. It has been shown by Corbett engineers that a CAS-1200N may operate on these devices for a certain period of time, eventually followed by unreliable operation.

1.5 Specifications

Pipetting Volumes:

- Between 2 µL and 200 µL

Precision:

- 5 µL to 200 µL, less than 1% C.V.
- 2 µL to 5 µL, less than 1% C.V. into wet wells

Accuracy:

- Accuracy can be calibrated in software
- 1% calibrated, volumes > 5 µL

Throughput:

- 384 pipetting operations per hour (tested using a typical PCR setup)

Electrical Requirements: :

- 220 - 240Vac 50Hz, or
- 100 Vac 60Hz, or
- 110 Vac 60Hz
- 250 VA

Table Capacity:

- 6 standard footprint 128 x 86mm plates (up to 384 wells, with wells no smaller than 3.5mm diameter)
- 37 additional tubes (combinations of 5 mL, 2 mL, 1.5 mL and 200 µL tubes)

Number of Pipetting Channels:

- One

Communication:

- RS-232

Lid:

- Polycarbonate lid is standard on all machines
- UV light for work surface sterilisation is available as factory fitted accessory
- HEPA filter unit for positive pressure under lid is available as factory fitted accessory

Weight:

- 25kg

Dimensions:

- All dimensions are in mm and exclude any computer equipment
- Lid closed, 490 mm(w), 580 mm(d), 390 mm(h)
- Lid open, 490 mm(w), 580 mm(d), 770 mm(h)
- The connection of cables at the rear of the instrument adds 70 mm to its depth

Computer Requirements:

- Laptop or Desktop PC with serial port
- Windows XP or later
- 3.0 GHz Pentium 4 CPU or equivalent
- 256 MB RAM
- 40 Gb Harddrive

Operational Temperatures:

- constant 4 deg C to 35 deg C - temperature cycling not permitted

Operational Humidity:

- 40 - 70% RH
- lower humidity levels may affect precision due to evaporation

2 Safety and Setting Up

Before going any further, please consult the section on Safety. This section covers the setting up of the CAS-1200N Robotic Liquid Handling System. Topics covered include:

- Positioning of the instrument
- Connecting the instrument to power and the PC
- Installation of the software
- Starting the software the first time
- Virtual Mode
- Calibrations
- The lid

Please follow these instructions for reliable set up.

2.1 Safety

The CAS-1200N Robotic Liquid Handling System has a variety of moving parts. There are a number of places that present significant pinch points. For your own safety and to prevent damage to the instrument, please observe the following safety requirements:

- Always use the packaging provided with the robot when moving the machine
- Do not lift the CAS-1200N by yourself
- Do not disable the lid interlock
- Do not interfere with robot while it is running
- Do not attempt to move any plates or tubes while the robot is operating
- Do not, under any circumstance place your hand under the pipetting head while it is lowering
- When calibrating plates with the lid up, always stand clear of the robot when making adjustments. Similarly, do not click on the mouse or keyboard while looking closely at plate calibrations
- Do not calibrate the tip ejector unless you are confident in operating the CAS-1200N
- Use only recommended tips and tip racks
- Keep the lid of the instrument closed whenever possible
- NEVER place any items on the y-arm of the instrument
- NEVER apply any force (by hand or otherwise) in the upward or downward direction on the y-arm (the pipetting arm).

Use the Stop/Pause button located on the tool bar of the software to stop/pause the robot before removing plates or tubes.

2.2 Positioning the Robot

The location/position requirements of the CAS-1200N Robotic Liquid Handling System are not very demanding. However, a few points should be observed.

- The robot can be installed on any sturdy laboratory bench or table.

- The robot must not be installed near generators of static electricity (eg. ionisers, large screen televisions etc.)

- The robot should be installed in a laboratory environment free of excessive airborne dust.

- The robot can operate in temperatures from 4 degrees Celsius to 30 degrees Celsius. Do not subject the robot to repeated temperature cycling. The instrument can be operated in a cool room of consistent temperature.

- Do not subject the robot to a relative humidity of > 70% for extended periods of time.

- Ensure that all four of the robot's feet are firmly located on the table surface (the front feet can be height adjusted using a 10mm spanner).

- Ensure that the lid can fully open upwards without any obstructions.

- Ensure that the on/off switch at the rear of the instrument is easily reached.

If you have not done so already, please remove the arm support and z-locking screw as discussed in the Unpacking Section.

Helpful Hint

Positioning the robot close to the left hand edge of a laboratory bench or table will allow tips to be readily ejected out of the robot into a rubbish bin without the use of a tip disposal box.

2.3 Connecting the Robot

The connections for the CAS-1200N Robotic Liquid Handling System are very straight forward. Please set-up the PC according to the manufacturer's instructions. Follow these simple steps to connecting your CAS-1200N.

1. With the host PC and robot both switched off; connect the supplied 9-pin serial cable to the instrument. The serial cable socket is on the rear of the robot as indicated in the diagram below.

2. Connect the other end of the serial cable to the PCB. By default, the software is configured to look for a robot on serial port 1 – where possible, use this serial port. How to change the serial port in the software is described here. Please note that USB to serial converters are not supported.

3. Connect the power cable on the rear of the robot and connect it to the mains supply.
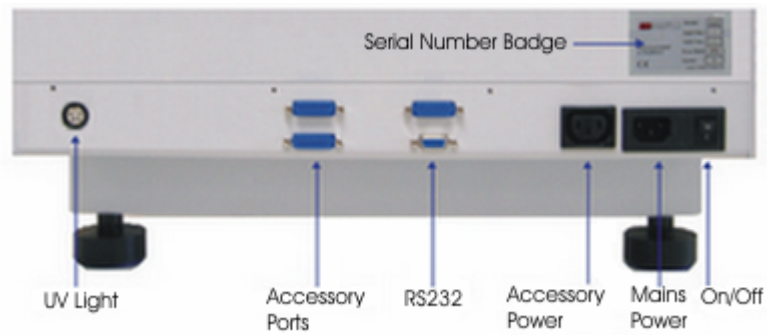
Once all cables are connected, switch on the CAS-1200N and then PC. The On/Off switch is located at the back of the unit, next to the power cable socket. Upon switching on the robot, the pipetting head should rise out of view. If this is not the case, please consult the troubleshooting section.

If your CAS-1200N Robotic Liquid Handling System is fitted with a UV light, ensure that it is firmly connected to the UV light connector on the rear of the robot.

2.4 Software Installation

1. Ensure that all other software (particularly Corbett software) is shut down.

2. It is important that all screen savers and power save modes are disabled for error free operation of the CAS-1200N Robotic Liquid Handling System. Please consult Microsoft Windows Help on how to disable these. Typically there are two power-save modes and one screen saver option important to the installation. The power save-modes are those of the monitor and the hard disk drive.

3. Some virus scanners are known to interfere with software operation. Typically these virus scanners make the software run extremely slowly. Corbett Robotics Pty. Ltd. advises caution when installing the robotics software on computers with virus scanners installed.

4. Insert the Robotics Software CD into the CD-ROM of the computer.

5. The installer splash screen should be displayed automatically after a few seconds.

6. If the splash screen is not displayed, you can start the installation process by going to the 'Start Menu', selecting 'Run' and typing d:\setup.exe.

7. Select 'Install Software' on the splash screen.

8. The installation process will begin.

You will be presented with a series of screens:

Screen 1 - Welcome to the Robotics4 Setup Wizard

This screen informs the user of the software version and recommends that the user close all other programs before installing the software. Please note that if other Corbett software is not shut down prior to the installation of the Robotics Software it may be necessary to reset the computer. Selecting 'Cancel' allows the user to exit the setup. Selecting 'Next' takes the user to the next screen.
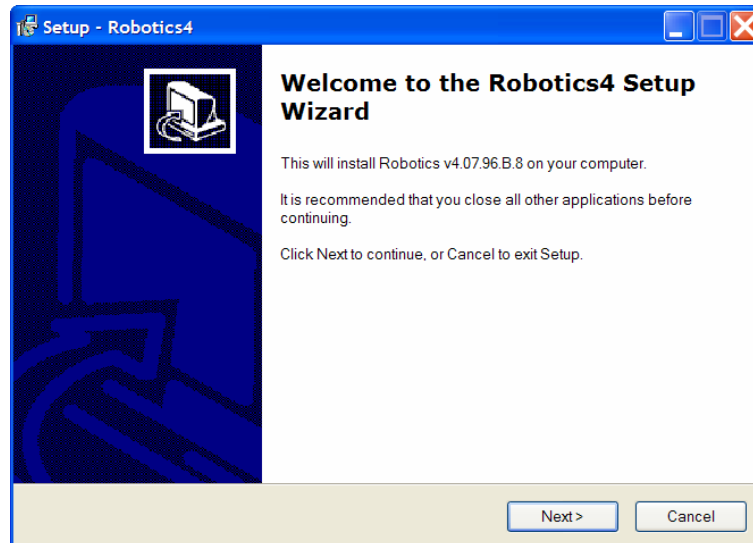
Screen 2 - Select Destination Location

This screen allows the user to select the folder into which they want the software to be installed. The 'Browse' button enables the user to locate specific folders. Selecting 'Back' takes the user back to the previous screen. Selecting 'Cancel' allows the user to exit the setup. Selecting 'Next' takes the user to the next screen.
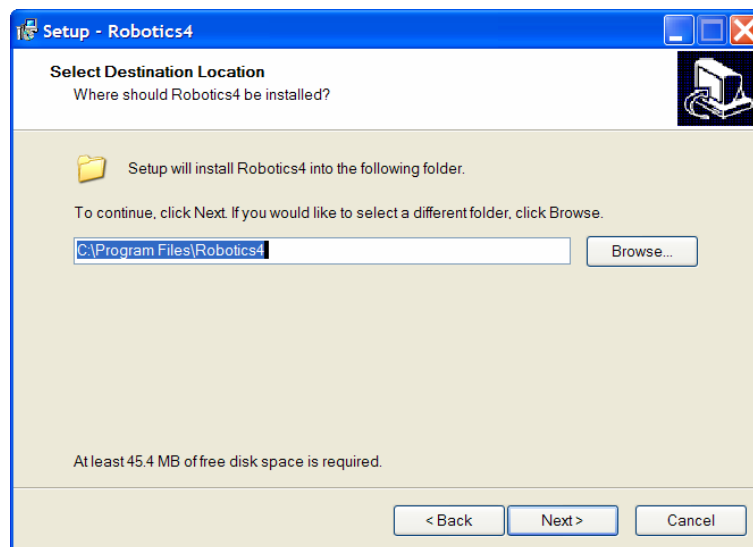
If a previous version of the software is installed, you will receive the following warning and by selecting 'Yes' you are agreeing to have the previous version of the software uninstalled. By selecting 'No' the previous version of software will remain installed. If you choose to uninstall the previous version of software, your calibration settings and run files will be retained.
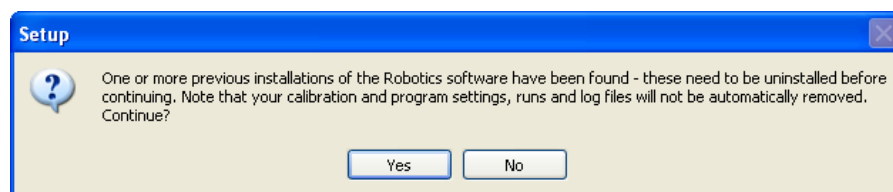
Screen 3 - Select Components

This screen allows the user to select the software components they wish to install. Selecting 'Back' takes the user back to the previous screen. Selecting 'Cancel' allows the user to exit the setup. Selecting 'Next' takes the user to the next screen.
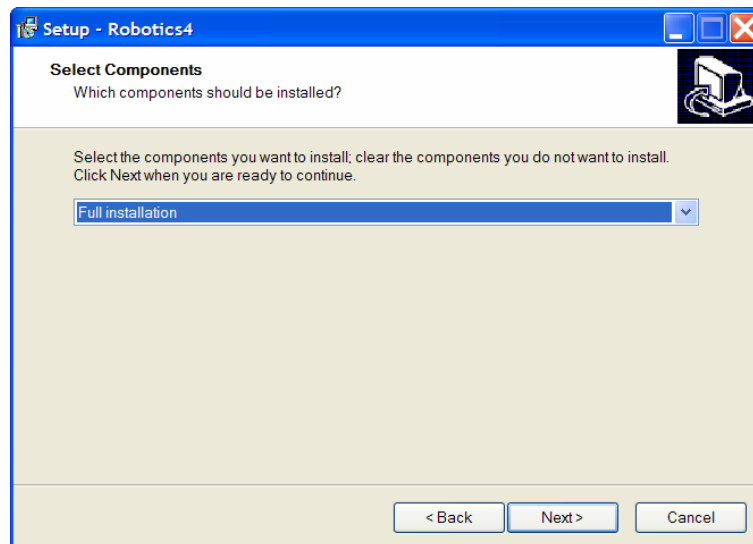
Screen 4 - Select Start Menu Folder

This asks the user into which location they would like the program to install the program's shortcuts. Selecting 'Back' takes the user back to the previous screen. Selecting 'Cancel' allows the user to exit the setup. Selecting 'Next' takes the user to the next screen.
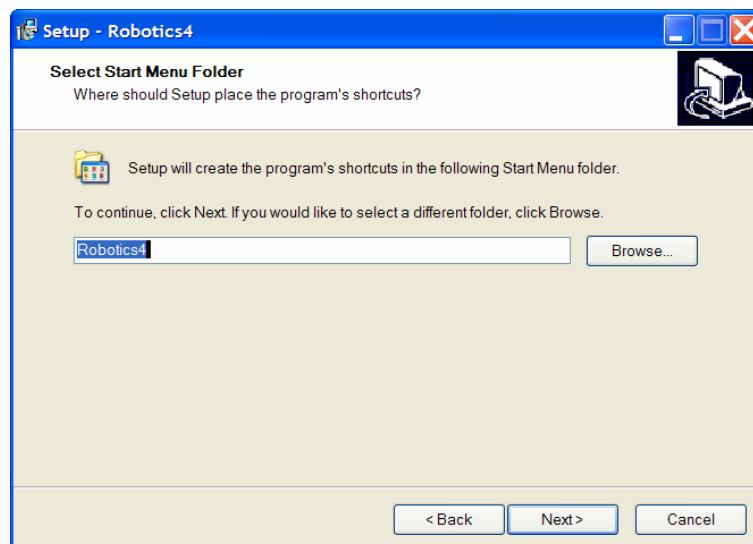
Screen 5 - Select Additional Tasks

This screen asks the user to specify which additional tasks they would like to be performed while the program is installing the software. Selecting 'Back' takes the user back to the previous screen. Selecting 'Cancel' allows the user to exit the setup. Selecting 'Next' takes the user to the next screen.
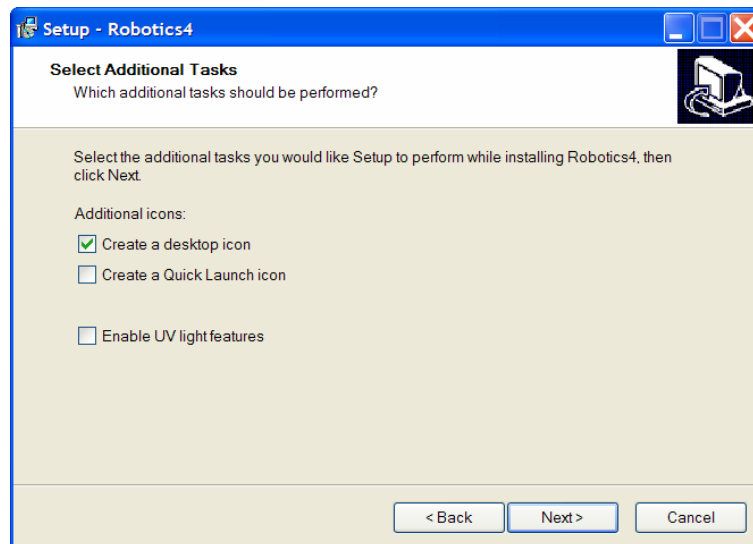
Screen 6 - Ready to Install

This screen allows the user to review details entered and gives the option of selecting 'Back' to alter details, or 'Next' to proceed with the installation. Selecting 'Cancel' allows the user to exit the setup.
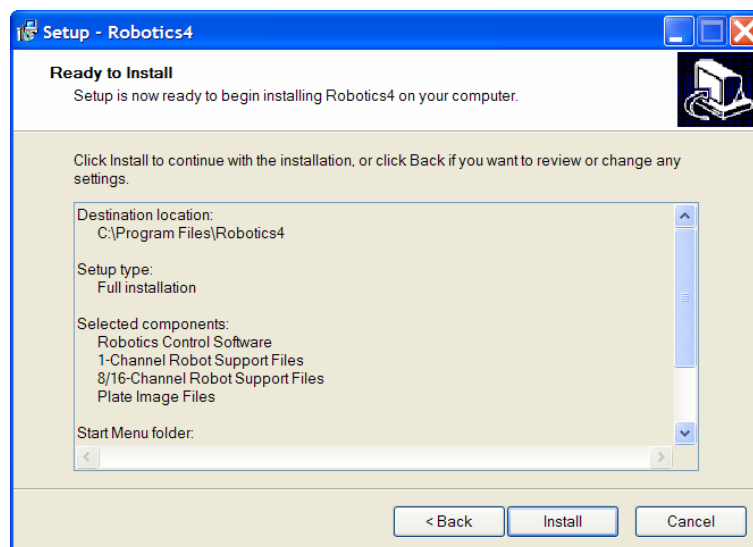
Screen 7 - Completing the Robotics4 Setup Wizard

This screen directs the user on how to launch the software.
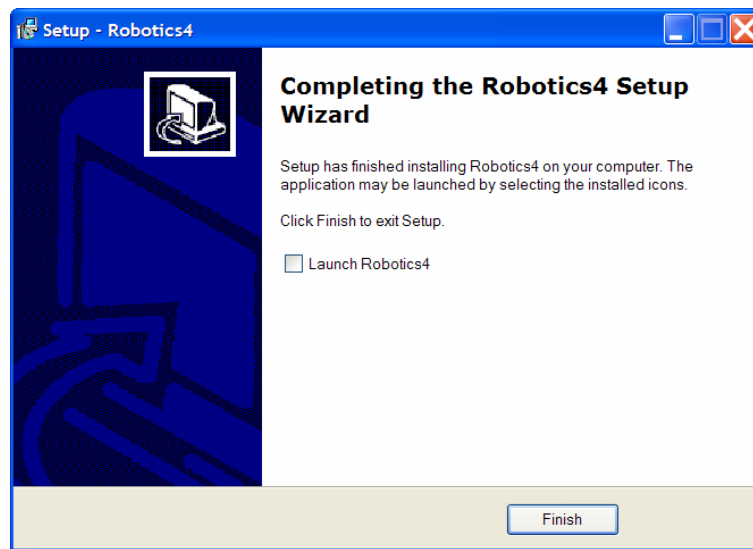
2.5 Un-installing the Software

To completely remove the Robotics Software, you can either select 'Uninstall Robotics4' from the Program Group (accessible via the Start Menu). Alternatively you can select 'Control Panel\Add Remove Programs' and select the Robotics Software from the menu.

You must also remove the c:\Program Files\Robotics4 directory. You can do this using Windows Explorer. Please note that deleting this folder will destroy all calibration data and run files that may have been saved in the c:\Program Files\Robotics4\Data directory.

2.6 Other Features on the CD

Other features on the Robotics Software CD include:

- Viewing the X-tractor Gene, CAS-1200N, and Corbett Rotor-Gene Multimedia demo
- Installation of Adobe Acrobat Reader

2.7 Multiple robots from one computer

Multiple X-tractor Gene and CAS-1200N robots can be operated from one computer. However, multiple installations of the Robotics Software are necessary. Perform the first installation as described above. The second installation will need to be completed in a directory different to the first and so on. To do this, enter an alternate name when prompted for the installation directory.

2.8 Starting for the first time

Starting the Robotics Software for the first time is no different than starting the software any other time. However, Virtual Mode is a software feature that the user must be aware of when first starting the software.

Please close the lid of the robot.

Double Click the Robotics Software icon on your desktop.

You will see the following splash screen when the software starts. The serial port on which the software is trying to communicate is displayed in the middle of the splash screen. To change the serial port, see Table Setup.
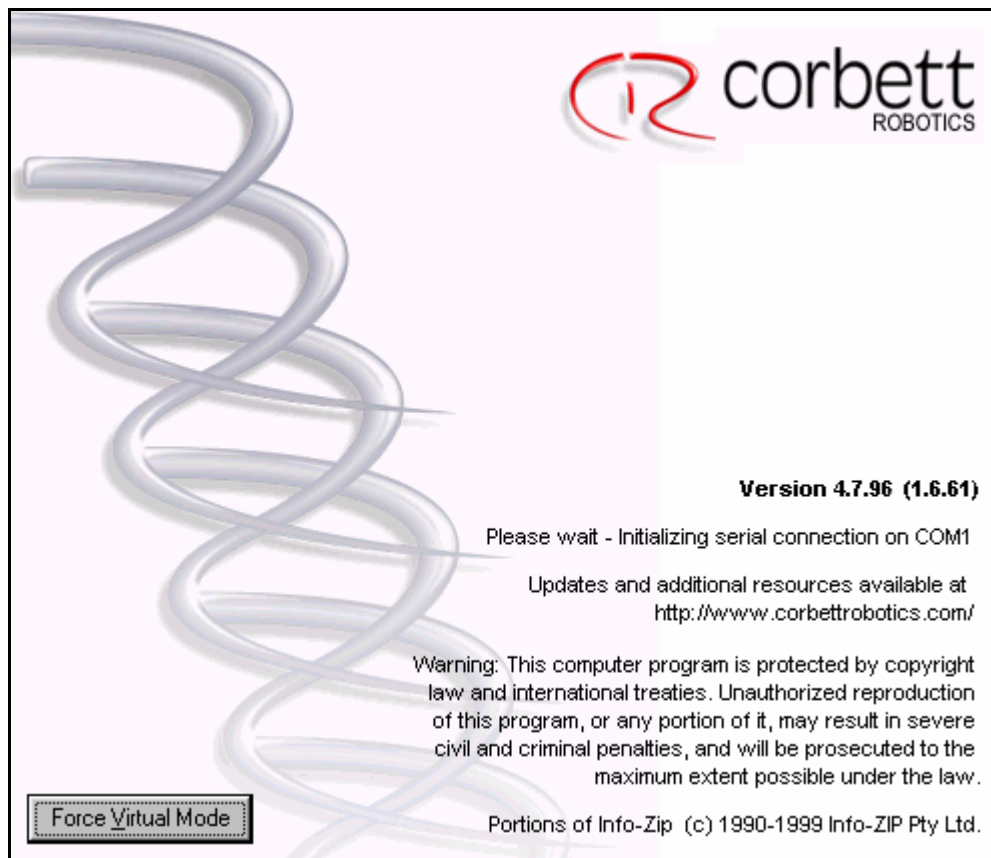
If the robot is connected via the serial port to the PC and both robot and PC switched on, the software should operate normally, please wait until the main software window appears (this will take a few seconds).

If no robot is connected to the PC or the robot is switched off, after 10 seconds a timeout will occur and the software will request that you choose a robot model on a screen similar to the window below (unless only software for one model was installed - see installation). Alternatively, if you know that you want to start in Virtual Mode you can skip the timeout by clicking on the "Force Virtual Mode" button on the splash screen.
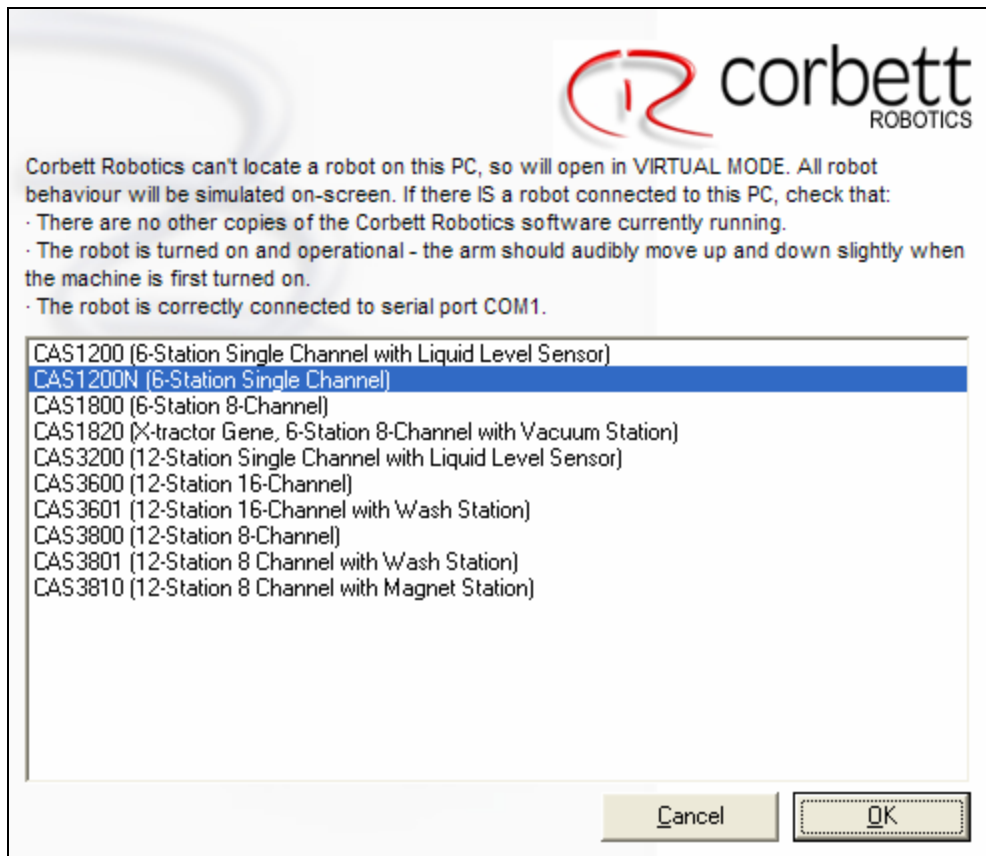
Alternatively, you can choose to cancel and the software will be shut down. See troubleshooting if your robot is switched on and connected on the correct serial port.

To shut the software down, please consult Shutting Down.

2.8.1   Normal First Time Operation

When the software starts normally, you will see the main window appear. If the robot lid is open, you will be prompted to close the lid. The robot will proceed to home all the axes.

You will be presented with an options screen described in Selecting a Run. Click on 'Empty Project' to proceed.

If starting for the first time, a window in the centre of the screen will ask you to select which tip ejector your CAS-1200N has. Selection of your type of tip ejector will lead to tip ejector calibration. Please complete the tip ejector calibration before proceeding.
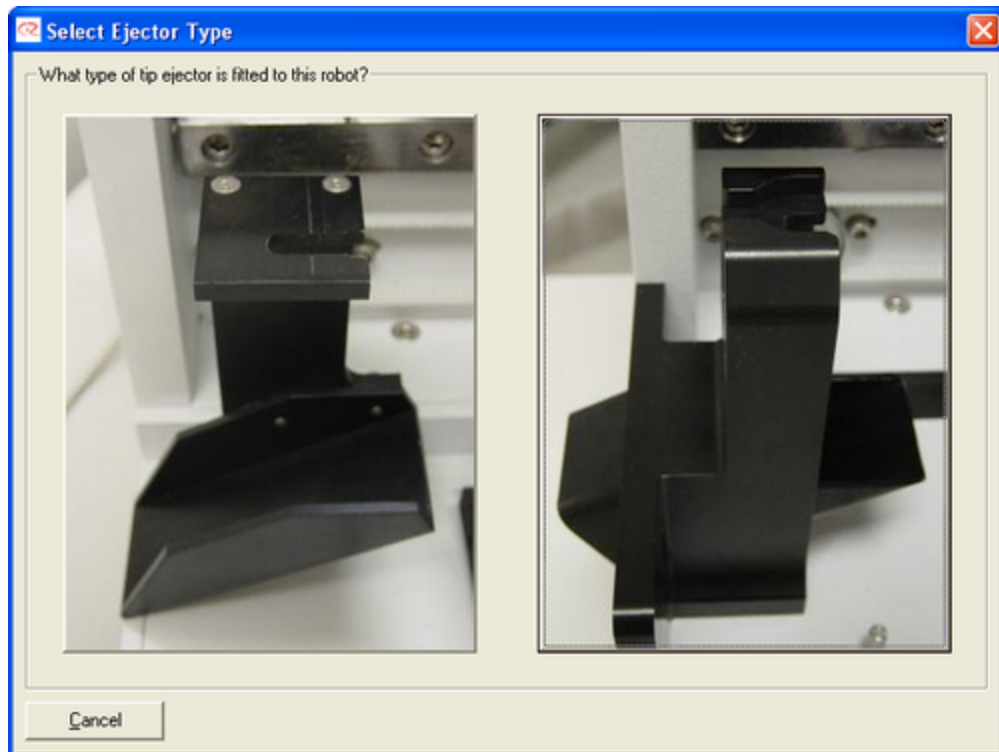
You have now successfully started the software for the first time and have completed the most important calibration - the tip ejector calibration. You are ready to continue with the set up process and select the workspace layout. This involves selecting the types of plates you are using and then performing calibrations for those plates.

2.8.2 Virtual Mode

When running in Virtual Mode, the software performs as normal. At the top of the screen you will see a message that reflects that the software is operating in Virtual Mode.

In Virtual Mode, all functions are enabled. The user can develop application run files and carry out mock runs. The software highlights the tubes it is currently pipetting into or out of. Setups can be saved to act as templates for new runs that will be run on a robot at a later stage. This feature enables the user to set up runs on a remote computer and transfer the template onto the PC connected to the robot reducing the time required on the instrument. Virtual Mode is also a useful tool for new users to familiarise themselves with Robotics Software.

If your robot has been factory identified with an internal (or electronic) serial number, any modifications made to calibrations in Virtual Mode will not affect calibrations on the actual instrument. Any software running in Virtual Mode on a PC different to the PC the CAS-1200N is connected to, will also not affect any calibration settings.

If your robot does not have an electronic serial number, *then any modification of calibration settings whilst in Virtual Mode will take effect when the robot is connected and you are not running in Virtual Mode.*

2.9 Calibrations

The CAS-1200N has six locations for plates and two locations for master mix and reagent blocks as described. The robot also has a tip ejector that assists in the disposal of tips from the pipetting head. Before the instrument can be used, it needs to know where the locations of these items are; therefore the CAS-1200N must be calibrated. The volume can be calibrated to ensure the CAS-1200N accurately pipettes the volumes as specified.

There are four calibrations that can be made on the CAS-1200N Robotic Liquid Handling System. These are:

- Volume Calibration
- Position Calibration
- Height Calibration
- Tip Ejector Calibration

All blocks and plates are removable. The Master Mix and Reagents/Standards blocks are located by pins which ensure the blocks are always returned to the table at the same location. These pins also serve to orientate the blocks correctly. Similarly, the plates are located by table rails. Care must be taken with some plates to ensure that correct orientation is maintained. Depending on the model CAS-1200N, the tip ejector is either secured permanently or it is removable. If it is removable, the ejector is secured by a high precision dove tail mechanism which ensures the tip ejector is always in the same location.

Due to these locating mechanisms, once the robot has been installed and calibrated, there should be no need to re-calibrate the positions for the tip ejector or any given plate. If the instrument has been moved, it is recommended that the position calibrations be checked and re-calibrated if needed.

Similarly, the volume calibration need only be performed if the pipetting mechanism has had a service or it is found that the instrument is inaccurate.

Further information on why and how to perform the individual calibrations can be found in the individual topics.

All calibration data is stored as part of the software installation. The calibration data is not saved with the run files. Thus if run files are transferred from one calibrated instrument to another calibrated instrument, the file will execute without any need to perform calibrations. Additionally, the calibrations of an instrument are unique to that instrument *and should never be transferred between instruments.*

Warning: If you swap instruments between computers and if your instrument has not been identified with an electronic serial number, then it is possible that the wrong calibrations will be used for an instrument. Serious damage may result.

2.10 Lid

The lid of the instrument serves two primary purposes. The first is to provide an isolated enclosure for setting up reactions; the second is to provide a safety mechanism.

The lid is manufactured from highly impact resistant polycarbonate. The polycarbonate is also 100% UV absorbent. Cleaning the lid should only be performed with water and a clean, soft cloth. Alternatively a cleaning product specifically designed to clean polycarbonates or acrylics can be used. Any cleaning product should be tested on a small inconspicuous section of the lid first. Please note that the black edging of the lid will not resist solvents of any kind.

The lid incorporates a magnetic sensor to determine if the lid is closed or not. Under no circumstances should this sensor be bypassed.

The lid must be closed for the software and hardware to initialise on start-up and for the run to begin.

Opening the lid while the robot is performing a run will cause the robot to pause. This pause will be recorded in the post-run report. Extreme care should always be taken when opening the lid during a run as the pause in the robot's operation may take up to 2 seconds to register.

The lid need not be closed during position, height and tip-ejector calibrations. *Do not interfere with robot movement during these calibrations and do not place hands into the robot's workspace while the robot is moving.*

For operation in small spaces (such as a laminar flow cabinet), the lid can be removed. Please contact Corbett Robotics Pty. Ltd. for information on lid removal and the disabling of the electronic lid interlock.

3   Software in Detail

Using the Robotics Software is straightforward. However, there are many options that can be used to adjust the behaviour of the CAS-1200N Robotic Liquid Handling System. This section deals with all aspects of the software in detail. For an example of how to set up a typical PCR reaction, please

refer to Setting up a Typical PCR Reaction. If you are starting the software for the first time, please refer to Setting Up and Starting for the First Time.

Covered in this section are:

- Software Overview
- Starting the Robotics Software
- Software Workspace (the main screen and its features)
- Toolbar
- File Menu
- Control Menu
- Wizards Menu
- Options Menu
  - Settings Management Options
  - Table setup Options (including calibrations)
  - Program Behaviour Options
- Help Menu
- Right-hand Pane (the control area)
  - Tips
  - Standards
  - Reagents
  - Master Mixes
  - Samples
  - Reactions
- Warnings
- Starting a Run
- Pre-run Report
- Aborting a Run
- Post-Run report

3.1 Software Overview

The Robotics Software is primarily designed with the PCR user in mind. Thus a number of features will be very familiar to PCR users, whereas other features will be a little foreign.

A very useful feature of the software is Virtual Mode. If the software is started either without a CAS-1200N connected to the PC or the robot switched off, it will start in Virtual Mode. In Virtual Mode, all software functions are available to the user and runs can be set up, saved and simulated. This way, the user can create and simulate runs without the use of the actual instrument.

The basic functions relating to the setting up of a PCR reaction are quite straightforward to use. However, there are many functions in the software that allow the user to set up runs that are quite different to the PCR roots of the software. When the software is started for the first time, the user is required to perform a number of calibrations. Once these calibrations have been carried out, the software is ready for use.

The software main screen, the workspace, looks very similar to the robot's table layout. The six main plates/tip racks and master mix and reagent blocks are shown on the left and a 'functionality window' known as the right-hand pane is shown on the right. The display in the right-hand pane changes depending on which plate is selected on the left. A plate can be selected by using the mouse pointer and left-clicking on it.

The setting up of a run is performed by a combination of functions in both the left and right areas of the screen.

The Options Menu provides the user with control over a number of functions that are not accessible through other parts of the software.

On the CAS-1200N Robotic Liquid Handling System, any pipetting operation is performed on liquids that fall into one of six liquid groups. These six groups are:

- Samples
- Standards
- Mixes
- Reagents
- Reactions
- Diluent

Each of these liquid groups is treated differently in the Robotics Software. The groups and are geared towards simplifying the operations that this liquid group is normally used for. For example, mixes are a combination of reagents. Although it is possible to set up a 'mix' by combining a number of reagents in a reaction, this process can be quite cumbersome to set up and it may be very inflexible.

Typically, the liquid groups are used as follows:

- Samples are used to add to the final reaction
- Standards are used in the same way as samples but allow the user to easily create dilution series
- Reagents typically are added together to make mixes (such as master mixes)
- Diluent is used for the creation of dilution series as well as the making of master mix
- Mixes are combinations of reagents and diluent

- Reactions are the final combination of either Standard or Sample with master mix (reagents and diluent can also be added to the reaction under special circumstances).

With the above in mind, a great variety of runs can be set up to meet many requirements that the user may have.

The software allows a variety of options to be changed that affect the run. These options include tip usage during a run, air volumes, pipetting speeds, extra master mix or standard volumes and others. These options are saved with a run file. If the set options are to be the new default options, this can also be set through the options menu.

When the set up of a run has been completed, it is possible for the user to save the run or alternatively, load the run. The options that were set for the run are stored in the run file.

The run can then be started. If there are any errors with the run set up, the software will prompt the user to correct these errors. The errors and warnings can be ignored, but this must be acknowledged before the run can start. A pre-run report can also be generated that gives a summary of the set up and the contents of the final reaction tubes.

3.2 Starting the Software

To start the software correctly so that it communicates with the CAS-1200N Robotic Liquid Handling System, please ensure the instrument is switched on, connected to the PC and the lid is closed.

Double Click the Robotics Software icon on your desktop.

You will see the following splash screen when the software starts. Displayed on the splash screen is the port of the robot to which the computer is attached. The serial port through which the software is trying to communicate is displayed in the middle of the splash screen. To change the serial port, please see Table Setup.
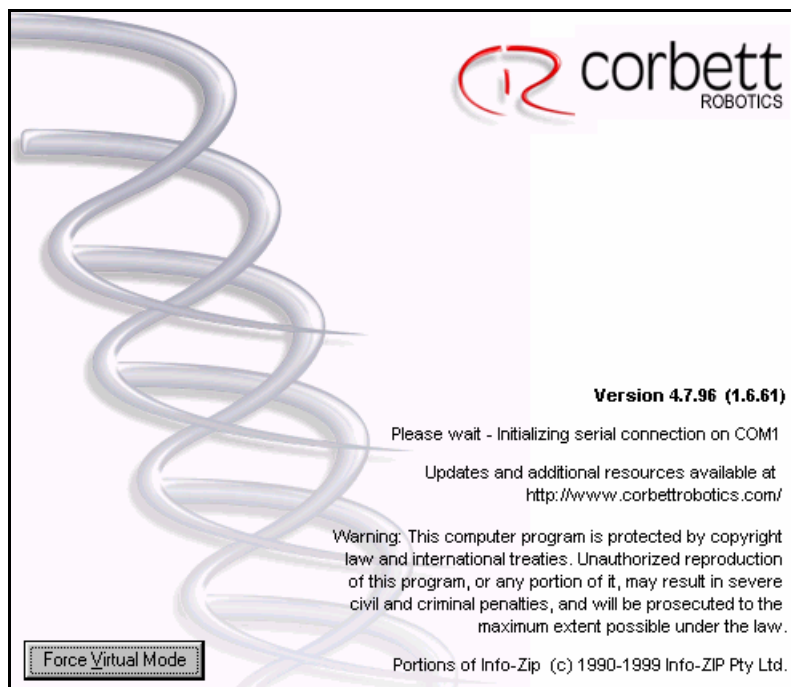
If you wish to run the software in Virtual Mode, you click on the 'Force Virtual Mode' button. If no robot is connected, or the robot is switched off you can wait for the time-out (10 seconds). If you are unfamiliar with Virtual Mode, please refer to the section on Starting for the first time.

Within a short period of time, you should see the main Window appear with an options screen; please refer to Selecting a Run.

3.3 Selecting a Run

The option screen below appears when selecting to create a new run.
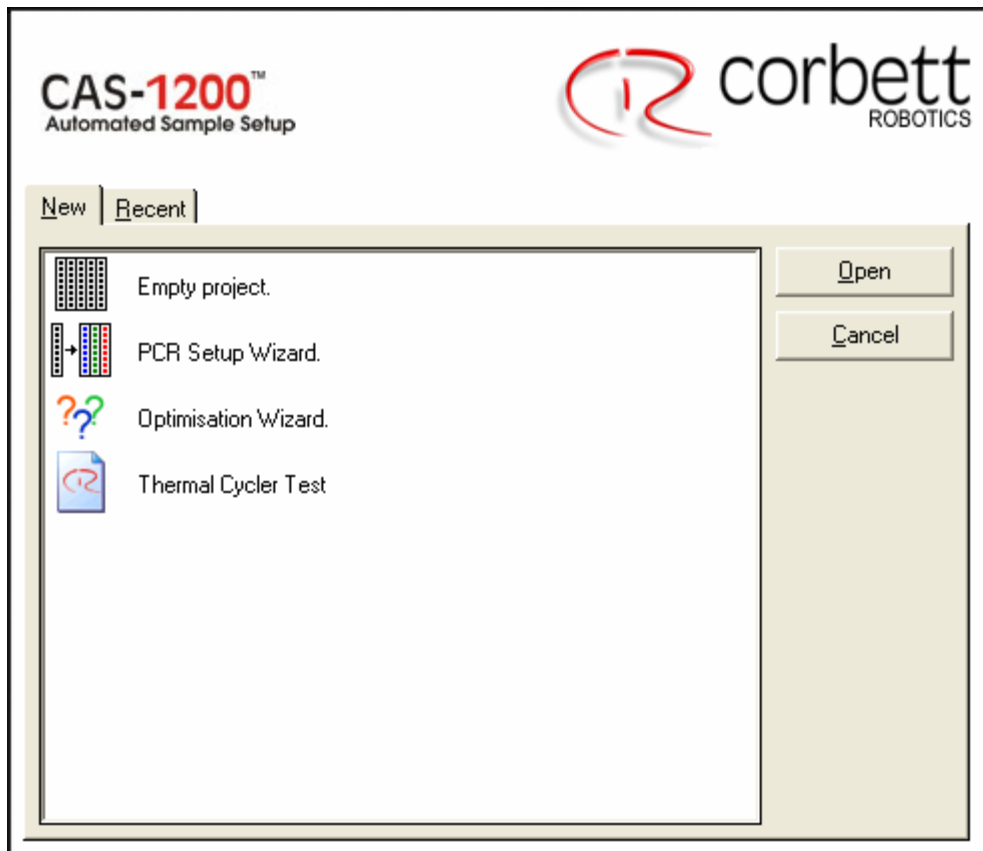
A run can be created in three ways:

- If a run had previously been saved, it can be opened, used as it was saved or modified as needed.

- A Wizard, such as the PCR Setup or Optimisation Wizard, can be used to create a run.

- You can select an "Empty Project" and create entirely new run files.

To open a previously saved run file, click on the "Recent" tab. From the directory structure, select the file you wish to open and then click on the "Open" button.

The screen above only shows two Wizards. As the Robotics Software grows, the Corbett Software Team anticipates that more Wizards will be added to the list. To use a specific Wizard, select it from the list and then click on the "Open" button.

Click on "Empty Project" if you wish to start an entirely new project. Then click on the "Open" button.

3.4 The Software Workspace

The software workspace is the main area where runs are created. Some of the Robotics Software functions are controlled directly from this workspace. Important sections of the workspace are indicated in the figure below. In this help page, clicking on sections of the workspace will take you to the relevant help page.

Default Workspace Layout
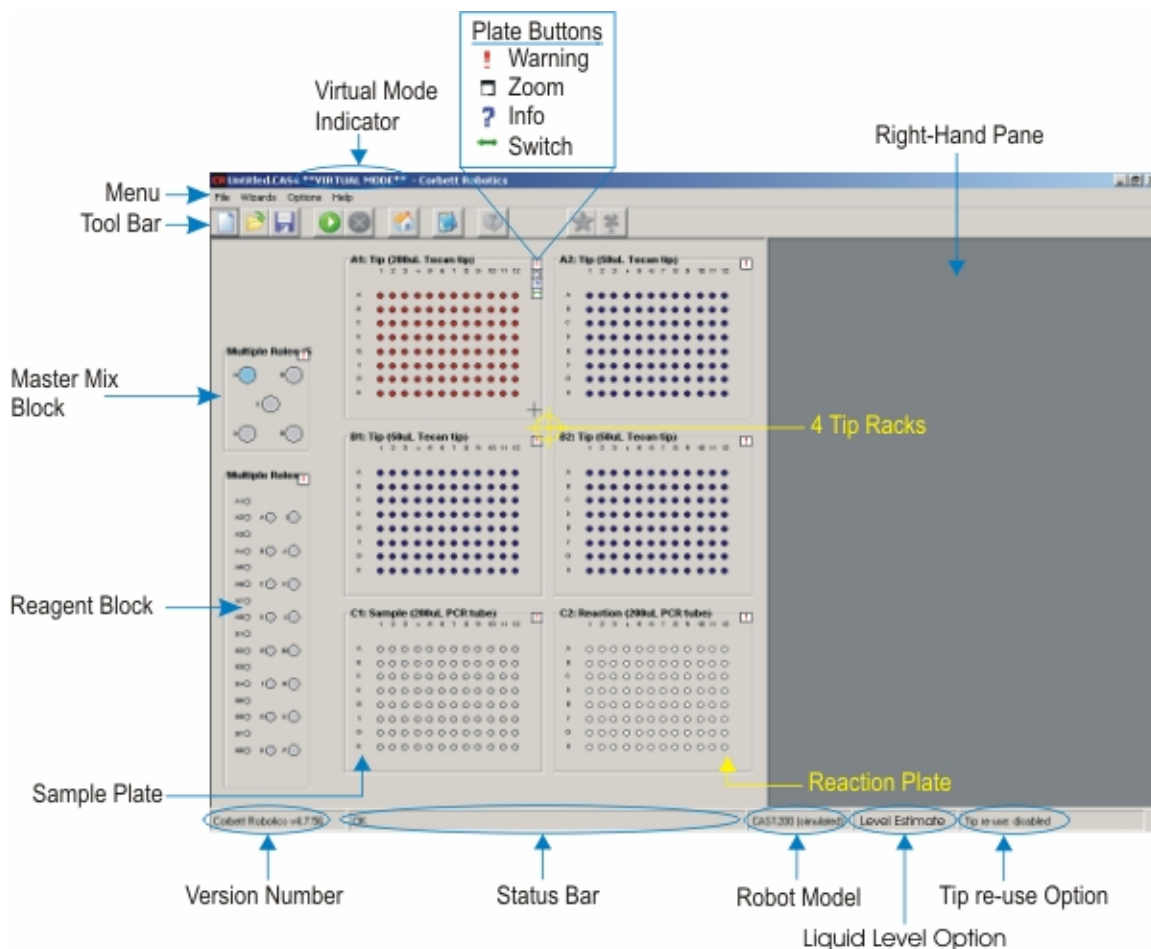
The Menus include the File Menu, Control Menu, Wizards Menu, Options Menu and the Help Menu. From these menus almost all the remaining software functions can be controlled. There is some overlap between the functions that can be controlled directly via the workspace and the menus.

The virtual mode Indicator shows whether or not the software is operating in virtual mode.

The Toolbar, which is always visible, allows runs to be opened, saved, started and paused. If there is a problem with a run, this toolbar also shows the appropriate warning messages.

The Plate Buttons allow for simple plate function to be accessed directly via these buttons. If a plate is not calibrated, the calibration screens can also be accessed.

There are tip racks shown in four of the six plate locations on the table layout in the figure above. The racks are in locations A1, A2, B1 and B2. This is the default configuration. These plate locations can be configured as plates if needed. Note that the tip rack in location A1 is a different colour. This indicates that it is a 200 µL tip rack.

One of the major features of the workspace is the Right-Hand Pane; this area changes depending on which plate is currently selected. In this area, all functions relating to setting up standards, reagents, master mixes, samples and reactions are accessible.

At the bottom of the screen there are a variety of indicators. These include the two most important functions that affect pipetting precision. These functions are whether or not liquid level estimation is enabled and how often tips can be re-used. By double clicking on the tip re-use field or the level sensor field, you can change these options without going to the Options Menu.

The robot model and COM port are also shown in the bar at the base of the screen.

The Status Bar displays any errors that may be occurring during a run.

The Robotics Software Version Number is displayed in the bottom left-hand corner of the workspace.

By clicking on the Reagent or Master Mix Block, the user is able to control functions relating to reagents and master mixes in the Right-Hand pane.

The six Plate Locations shown in the workspace are numbered the same way microtitre plates are numbered. Letters indicate the rows and numbers indicate the columns. Thus the locations are numbered A1, A2, B1, B2, C1 and C2 from the top left across and down towards the lower right. These plate locations can be configured depending on the run that is being set up. The default set up as shown here has four tip racks, one 96-well sample plate (location C1) and one 96-well reaction plate (location C2).

Help is available by accessing the Help Menu or by positioning the mouse over an area of interest and pressing 'F1'.

3.5 Toolbar

The Toolbar allows easy access to and exposes some of the main functions in the software. These are described here.

 New file...

Begins a new run. See Selecting a Run.

 Open file...

Allows you to select and open an existing file.

 Save file

Saves the current setup as a *.CAS4 file.

 Start run

Begins the run. Please refer to Starting a Run for more details.

 Pause/Stop machine

During a run, clicking on this icon while robot is performing a run will cause the robot to pause. This pause will be recorded in the post-run report. Extreme care should always be taken when pausing and opening the lid during a run.

When the run is paused, a message box will appear. The run can be continued by clicking OK in the message box. To abort the run click Cancel.

 Send arm to home position

This option causes the robot to go through its homing routine for each axis. Upon completion of the homing routine, the robot will return to its resting position at the rear right of the workspace.

 Lab Notebook

This option opens the Lab Notebook. This option allows the user to enter comments for a specific run in plain text. This feature can be used as a type of laboratory notebook to document the purpose of the run. This feature is also accessible via the File Menu.

 Show help

Displays this help file.

UV light

If a UV light is installed on the CAS-1200N and the UV functionality is enabled in the software, this will display the UV light dialog. If the UV light has not been enabled or is not installed, this option is greyed out.

HEPA Filter

If a HEPA Filter is installed on the CAS-1200N and the HEPA functionality is enabled in the software, the HEPA Filter is turned off and on by selecting the Fan Icon. This option is greyed out if the HEPA Filter is not installed.

Warning

If the Warning Icon is shown, it means there is there is a potential problem with the run. Before a run can commence, these warnings need to be removed or acknowledged.

3.5.1   UV Light Operation

To operate the optional factory fitted UV light on your CAS-1200N Robotic Liquid Handling System; you must ensure that the UV light is connected at the rear of the robot. The UV light feature must also be enabled in the software, please contact the Corbett Support Team to enable this feature.

On the rear of the UV light there is an on/off switch, please ensure that this switch is in the ON position.

Due to the nature of UV light, the lid must be closed for the UV light to operate. An electronic interlock ensures that the light can only be operated when the lid is closed. Please ensure that the lid on your CAS-1200N is tightly closed before operating the UV light. Under no circumstances should the interlock be disabled.

During even UV irradiation and no shadowing, the robot arm moves between two locations in 5 second intervals. Please remove all accessories to ensure the workspace is fully exposed. The UV light does not irradiate certain areas due to the robot's construction. These areas include the pipetting head.

To operate the UV light, click on the symbol on the toolbar. The UV dialog will appear. There are two ways of enabling the UV light, timed control and manual control. Under manual control the robot arm does not move and shadowing will result. For manual control, click on the "Enable Lamp" and "Disable Lamp" buttons.
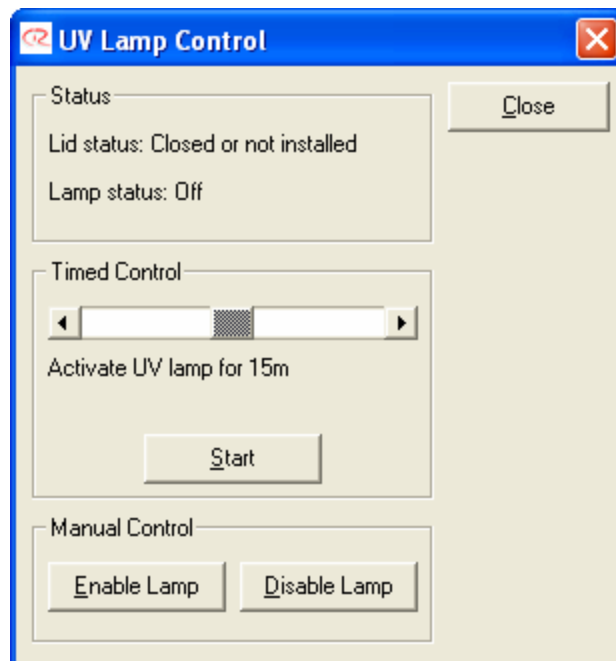
Under timed operation, the dialog allows the user to set exposure times between 1 second and 30 minutes. Please select the desired exposure time by clicking on the slider and dragging it left and right. When the desired time is selected, click the "Start" button. After the elapsed time, the robot will return to the rear right resting position and the UV light will turn off automatically.

3.5.2   HEPA Filter operation

To operate the optional factory fitted HEPA filter on your CAS-1200N Robotic Liquid Handling System, you must ensure that the HEPA filter is connected at the rear of the robot to one of the available accessory ports. The accessory cable supplies power to the HEPA filter in addition to software commands to turn the HEPA filter on or off.

Please make sure that the HEPA filter is connected to the CAS-1200N via the accessory cable before powering up the robot and initialising the software.

To operate the HEPA filter, select the symbol on the toolbar.

Replacement of the HEPA Filters

1. Remove the thumb screws from the HEPA filter assembly
2. Lift the filter Cover vertically and remove
3. Lift the locking plate and remove
4. Remove the HEPA filters
5. Replace the HEPA filters and reassemble
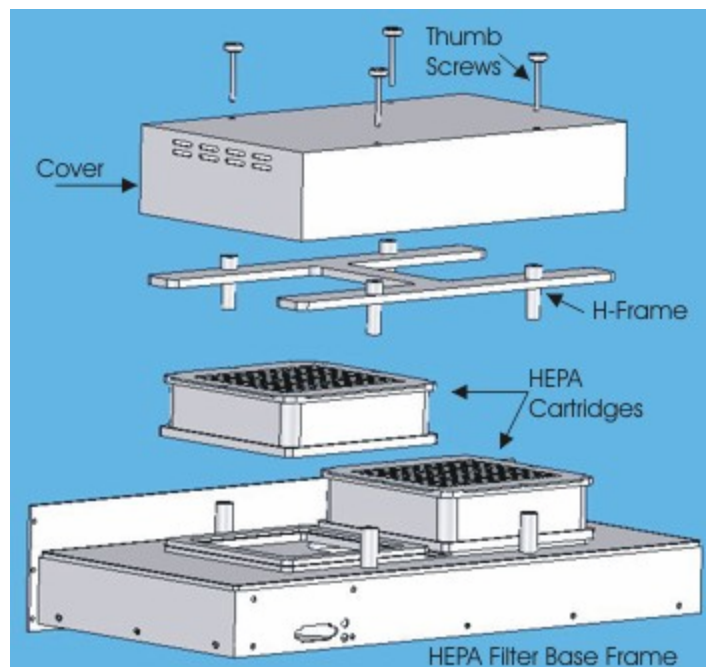
3.6 File Menu

The File Menu gives access to a number of file related functions. Some of the functions in the File Menu can also be accessed via the Toolbar.
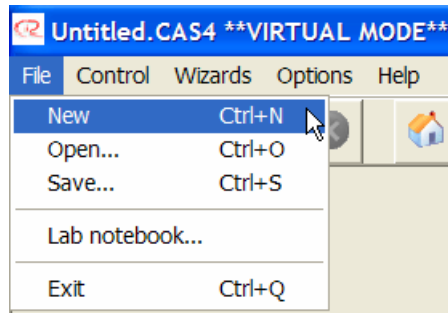
New (Ctrl+N)

This option allows the user to create a new run. Selecting this option will display the Selecting a Run dialog.

Open... (Ctrl+O)

Tis option opens an existing run file. This file can be modified to create a new run, or it can be used as is. Please note that all options are stored as part of the run file.

Save... (Ctrl+S)

Tis option saves the current setup to a new run file. All parameters except tip availability are saved.

Lab notebook...

This option allows the user to enter comments for a specific run in plain text. This feature can be used as a type of laboratory notebook to document the purpose of the run.

Exit (Ctrl+Q)

To closes the Robotics Software select this option.

3.6.1   Run Files

The CAS-1200N Robotic Liquid Handling System run files are those files that contain all the information to construct a run on the robot. These files have a file extension of *.CAS4. As well as containing information on where the liquids are and where these liquids need to be transferred to, the run file also contains all other program settings. These settings are:

- Tip re-use settings (including multi-eject settings)
- Mix and tip re-use settings for standards
- Error level
- Air volumes
- Pipetting Speed
- Master mix or standard extra volumes

- Whether or not liquid is present in the target plate

- Standard names and dilution data

- Sample banks and names

- Sample, reagent and master mix names

- Sample concentrations

3.6.2   Plate Buttons

The plate buttons appear in the top right corner of each of the plates. Normally these buttons only appear when the mouse pointer is hovering over one of the six plates, reagent or master mix blocks. However, the warning button is an exception.

The four plate buttons are:

Warning - this icon appears if the plate is missing either its position or height calibration. The button will remain visible until all the calibrations for the particular plate are complete. By clicking the button, you are given the option to calibrate the plate.

Zoom - by clicking on this icon, you can enlarge the view of the plate. When clicking on this button in the enlarged view, you will return to the normal size.

Info - by clicking on this button, details about the current plate are displayed.

Switch - clicking this button toggles between a photo of the current plate and the schematic plate view.

3.7 Control Menu
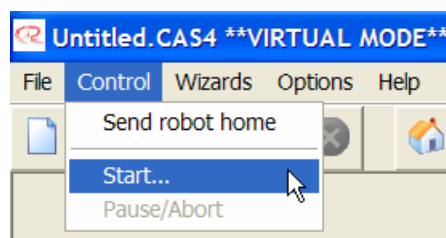
Send robot home

This option causes the robot to go through its homing routine for each axis. Upon completion of the homing routine, the robot will return to its resting position at the rear right of the workspace. This option can also be accessed via the workspace toolbar.

Start

This option prompts the 'checklist' window to be displayed. Once the user has acknowledged the warnings, the robot begins the selected run. This option can also be accessed via the workspace toolbar.

Pause/Abort

Clicking on this icon while the robot is performing a run will cause the robot to pause. This pause will be recorded in the post-run report. Extreme care should be taken when pausing and opening the lid during a run.

3.8 Wizards Menu
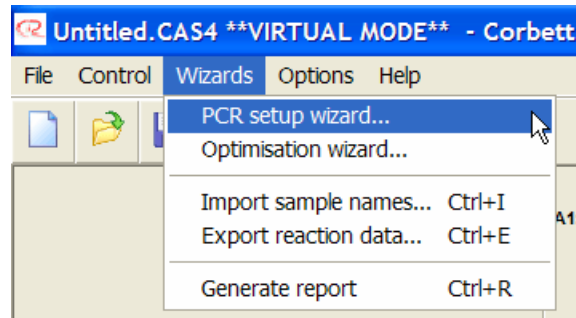
PCR Setup Wizard

Selecting this option starts the PCR Setup Wizard. In previous versions this used to be referred to as the Master Mix Wizard. This Wizard is very useful to create PCR set ups in a step-by-step fashion. Please see the PCR Setup Wizard section for further details.

Optimisation Wizard

By selecting this option, the Optimisation Wizard is started. This Wizard is designed to make it easy to set up specialised PCR functions such as a Magnesium Chloride titration or primer/probe optimisation. Refer to the section on the Optimisation Wizard for more detail.

Import sample names… (Ctrl+I)

The software makes it possible to not only cut and paste sample names but also import these from text based spreadsheets. Please refer to the section on Importing Sample Names.

Export reaction list… (Ctrl+E)

The reaction list can also be exported. The components of each reaction can be exported as well as the volumes. There are special features to export the reaction data in a way that the Corbett Rotor-Gene software can import this data. Please see Exporting Reaction Lists for further details.

Generate report (Ctrl+R)

A report can be generated at any stage to view a summary of the parameters and reactions configured thus far. When you have finished setting up a run, this report is the same as the Pre-Run Report and similar to the Post-Run Report. These reports are in HTML format and can be saved for documentary evidence of a run.

3.9 Options Menu
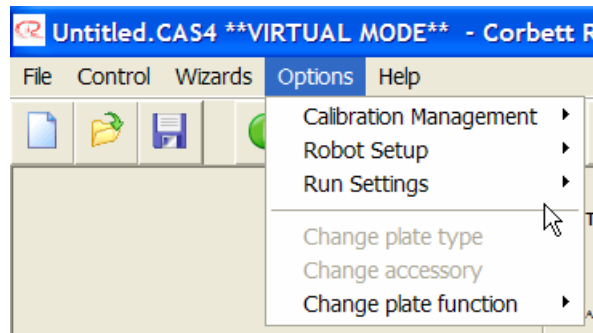
The options menu controls the bulk of the robot setup. Run settings, calibration settings and pipetting behaviour are configured here. The items in the Options Menu are:

Calibration management

This sub-menu allows access to functions that are concerned with the transfer of calibrations (and other) settings of the software and robot from one PC to another.

Robot setup

This sub-menu contains options to do with setting up the robot, such as calibrations.

Run Settings

This sub-menu allows access to the primary options regarding runs. These include options to set master mix and standard extra volumes.

Also included under this sub-menu are options for hardware related issues that affect the run files. These include Level Estimation settings and tip re-use options.

3.9.1   Calibration Management

This sub-menu allows access to functions that deal with the transfer of calibrations and other settings of the Robotics Software and CAS-1200N from one PC to another.

Save calibrations on setup disk

This option saves all calibrations and a variety of other data onto a floppy disk. This disk is called the "Setup Disk" and is robot specific. Under no circumstances should a Setup Disk created for one robot be used on another machine. The information on this disk can be used if the specific robot that the disk was created for is connected to a new computer with newly loaded software. It is not necessary to use the disk when the software is updated to a new version.

To create a Setup Disk follow these simple steps:

1. Click on the Options/Calibration Management/Save calibrations on setup disk option.
2. Locate the folder where you want the set up information to be stored (the a:\ drive is typically the floppy disk drive). A location other than the a:\ drive can be specified.
3. Click on OK.

Load calibrations from setup disk

This is the reverse of the above process. Data that was previously saved on a disk can be restored using this function. Follow these steps to retrieve the information:

1. Click on the Options/Calibration Management/Load calibrations from setup disk option.
2. Locate the folder where the set up information is stored (the a:\ drive is typically the floppy disk drive).
3. Click on OK.

3.9.2   Robot Setup

This section explains the functions accessible from the Options/Robot Setup Menu. It explains how to perform a variety of calibrations and why these calibrations are important.   Also explained is selection of the COM port.

Calibrate plate heights

If a symbol such as this is visible in the top right-hand corner of a plate, the plate may need to be height calibrated. Refer to the section on height calibration to perform this task. The height calibration is a very critical calibration and if done incorrectly, it will have the most impact on pipetting results.

Calibrate volumes

To perform a volume calibration on the CAS-1200N, please refer to specific help on volume calibration.

Calibrate plate positions

If a symbol such as this is visible in the top right-hand corner of a plate, the plate may need a position calibration. Calibrating plate positions is very straight forward. To perform a position calibration, refer to the specific section on position calibration.

Calibrate tip offset

As a default, the software assumes that the tip endpoint (the lowest point on a tip after the robot has picked up the tip) of a 200 µL tip and a 50 µL has a constant offset. However, with some tips, due to manufacturing variations, the offset between 50 and 200 µL tips may vary from batch to batch. To allow flexibility with slight length variations between different types of tips, the Robotics Software allows the user to calibrate for the length differences between tips. This allows the user to calibrate all plates with 50 µL tips, then calibrate the tip length offset between the 50 µL and 200 µL tips and the software will automatically determine the correct height calibration for the 200 µL tips. Without the tip offset calibration, every plate would need to be calibrated with all tips available to the robot. Refer to the Tip Offset Calibration section to perform this task. Please note that this calibration is not required to start a run, it is provided as an option in case of tip inconsistencies.

Calibrate tip ejector

A tip ejector calibration must be carried out if the robot is failing to eject tips correctly. Please refer to the more detailed section to perform this calibration.

Select COM port

The default setting for connection to the computer is COM port 1. If the robot is connected to a different COM port the software will start in virtual mode. In virtual mode, choose the COM port to which the serial cable from CAS-1200N has been connected. Restart the software to ensure the new COM port setting has taken effect.

3.9.2.1 **Calibrate Plate Height**

A plate height calibration must be carried out for every plate on the robot's table before that plate can be used for the first time. Every plate type in the Robotics Software has its own calibration values. Thus, once a plate has been calibrated, the calibration for that plate can be recalled at a later time even if other plates have been in use in the meantime.

Caution: the robot arm will move during height calibration while the lid is raised. Never click on any buttons while parts of your body are within the robot's workspace.

The height calibration is a very important calibration on the robot. The CAS-1200N must have default heights calibrated for every plate. These default heights are used when level estimation is not used or when the well is empty. The default height calibration is also used as a height when the robot is performing mixing operations.

It is vital that the default height is calibrated correctly at a position neither too high nor too low. If the tip is calibrated too high, as liquid is ejected, a droplet may form at the end of the tip and this droplet may not fall off into the tube due to surface tension. If the default calibration is too low the tip may form a seal at the base of the tube and not eject liquid, alternatively the tip may be damaged. At the correct tip height, the tip is just off the base of the tube and once the liquid is ejected, the liquid is higher than the end of the tip.
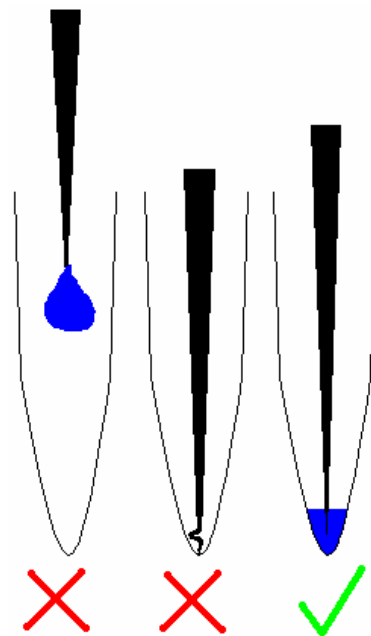
There are two ways to perform a tip height calibration, manually and automatic. During the automatic height calibration the robot advances the pipetting head very slowly until the base of the tube is sensed. The calibrated height then becomes the sensed height of the tube base minus a small predetermined offset. The sensing of the tubes base can be automatically repeated to take an average of several values. During manual height calibration, it is up to the user to set the distance between the tip end and the base of the tube.

To perform an automatic height calibration, follow these steps:

1. Ensure that the plate to be height calibrated is already position calibrated.

2. Ensure that there are 50 μL tips available, that the tip rack is calibrated and that the correct tips are set to available.

3. Ensure that each plate has at least the number of tubes in its first locations as the number of averages that will be taken (see below).

4. Select Options/Table Setup/Calibrate heights.

5. Read the warning about changing these calibrations and select 'Yes'.

6. The Height Calibration Window will appear.

7. Shown at the top of the window, is a list of available plates/tubes. Note that plates which have multiple segments (eg. reagent plate) appear in the list several times, each time listing the different tubes in each segment.

8. Select the plates that are to be automatically height calibrated. Do this by ticking the box next to the plate in the list. Alternatively you can select all plates by clicking the 'Select All' button.

9. Select how many wells to take the average of by clicking the up/down buttons. Corbett Robotics Pty. Ltd. recommends that an average of four be taken.

10. The 'Reuse tips during height probe' option allows the user to specify if a new tip should be used for every height probing operation or whether to re-use the same tip. Please note that this only applies to the probing of tubes on the same plate (i.e. the wells that are used in the same average), the re-use tip option does not span plates.

11. Click on the 'Autodetect' button at the base of the window.

12. The robot will proceed to calibrate all the selected plate heights, you are required to accept or reject the sensed numbers. If the averages for one plate are within 10 units of one another, then accept the numbers. If the numbers are not that close, check that all your tubes are sitting correctly and that the tip is not bent. If a calibration is rejected, that calibration will have to be repeated.

13. Click 'Close' when all calibrations are complete.

To perform a manual height calibration, follow these steps:

1. Ensure that the plate to be height calibrated is already position calibrated.

2. Ensure that there are 50 µL tips available, that the tip rack is calibrated and that the correct tips are set to available.

3. Ensure that each plate that is to be calibrated has one tube in its first position.

4. Select Options/Table Setup/Calibrate heights.

5. Read the warning about changing these calibrations and select 'Yes'.

6. The Height Calibration Window will appear.

7. Shown at the top of the window, is a list of available plates/tubes. Note that plates which have multiple segments (eg. reagent plate) appear in the list several times, each time listing the different tubes in each segment.

8. Select the plate that is to be height calibrated. Do this ensuring the highlight is on the plate to be calibrated.

9. Click on the 'Manual Setup' button.

10. If the plate had a previous calibration, the software will ask whether or not to reset the height to 0 (the top) or whether you wish to retain the current setting. If the current setting is retained and the plate in the position is too high, the tip may jam into the plate and bend the tip.

11. By using the up/down arrow buttons in the manual height calibration window, the head can be raised and lowered. To adjust the height correctly, the distance between the tip and the tube base must be adjusted as described above. As in most cases it is not possible to see the distance between the tip and the base, the distance must be "felt" by manually lifting the tube from its support plate.

12. If the z-axis (the pipetting head) was accidentally moved to far and it bottomed out, ensure that the head has not "lost its position" by resetting the pipetting. Do this by clicking the 'Home Z-axis' button.

13. Click 'OK' when the correct height calibration has been set.

14. Click 'Close' when all calibrations are complete.

3.9.2.2 Calibrate Volumes

Calibration is the set of operations that establishes the relationship between the actual dispensed volume and the corresponding nominal or selected volume of the pipette.

A simplistic view of this process requires that a pipette delivers a chosen volume of liquid with accuracy, and that in repetitive pipette operations, the chosen volume is delivered with precision. For example, a pipette should deliver 100 µL of liquid exactly, and should do so each time 100 µL is dispensed.

Accuracy and precision are verified by gravimetric measurement. That is, pure water weighs 1 mg/µL and therefore the volume dispensed by a pipette is validated by its weight; therefore 5 µL weighs 5 mg, 50 µL weighs 50 mg, and so on.

Error

In the process of pipette calibration, there are a number of factors that must be considered in order to minimise error in accuracy and precision. In general terms, these include gravimetric error and pipette error.

Gravimetric error, are those factors that contribute to error in weight measurement:

- Accuracy of scales,
- Minimum unit of measurement,
- Barometric pressure,
- Ambient temperature,
- Humidity,
- Vapour pressure of the liquid used, and
- Differences in liquid and air temperatures.

Pipette error, are those factors that contribute to error while dispensing liquid from the pipette:
- Those factors affecting gravimetric measurement,
- Age and condition of the pipette mechanism (O-rings etc),
- The method of operation (individual's technique),
- Fluid retention characteristics of the pipette tip, and
- Viscosity of liquid dispensed.

The factors that affect accuracy and precision are measured as systematic and random error, and that the magnitude of error is inversely proportional to the volume calibrated.

Error in accuracy (Systematic error) - Is the difference between the dispensed volume required and the dispensed volume delivered. The systematic error is determined by taking the mean of 10 measurements.

Error in precision (Random error) - Is the variation of the dispensed volumes around the mean of the dispensed volumes. The random error is determined by taking the repeatability standard deviation of 10 measurements.

Volume calibration

Volume calibration of the robot is performed using a wizard interface (please see screen capture below). The interface is user friendly and straight forward. Two methods of volume calibration are available: manual and gravimetric adjustment. One aspect of the gravimetric adjustment is the ability to use data from a third party certified gravimetric process.

In addition to the default calibration values of 2, 5, 10, 20, 50, 100, 150, and 200 µL, the user can choose four other volumes to calibrate within the default range. Finally, a facility exists to view current and historical calibration settings, and if necessary revert to a historical setting or the factory default settings.

P-axis units

An electronic motor moves the pipette piston up and down in the vertical axis (P-axis). There is a direct relationship between the rotation of the motor shaft and the vertical movement of the pipette's piston. This relationship is known as P-axis units or steps. There are nominally 26 units or steps for each 1 µL of liquid aspirated or dispensed.

To open the 'Volume Calibration Wizard' from the main menu choose Options>Robot Setup>Calibrate Volumes. Read the warning and then select 'Yes'.

3.9.2.3 Volume Calibration Wizard Interface
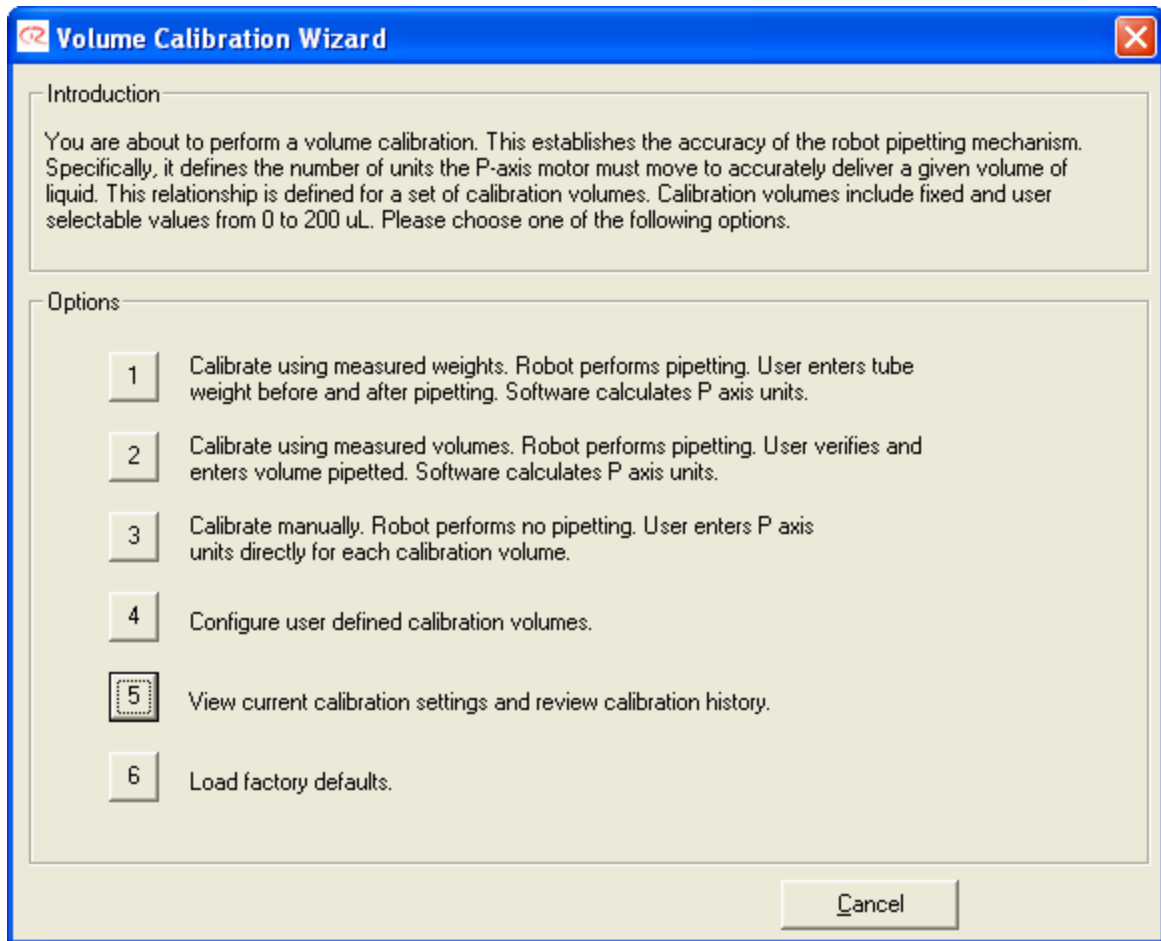
Option 1   Calibrate using measured weights. Robot performs pipetting. User enters tube weights before and after pipetting. Software calculates p-axis units.

Option 2   Calibrate using measured volumes. Robot performs pipetting. User verifies and enters volume pipetted. Software calculates p-axis units.

Option 3   Calibrate manually. Robot performs no pipetting. User enters p-axis values directly for each calibration volume.

Option 4   Configure user defined calibration volumes.

Option 5   View current calibration settings and review calibration history.

Option 6   Load factory defaults.

Option 1   Calibrate using measured weights. Robot performs pipetting. User enters tube weights before and after pipetting. Software calculates p-axis units.

Option 1 is the recommended method for volume calibrating the robot. The user pre-weighs 200 µL PCR tubes and enters the tube weight for each tube into the pre-weight table. To do a standard calibration you require 8 default volumes x replicate number and up to 4 additional volumes x number of replicates for each user selected weight. The robot pipettes the default volumes and any user specified volumes (see Option 4) from the user specified reagent tub containing PCR grade water. The user then reweighs the tubes and enters the new average tube weights into the post-weight table.

Pre-volume calibration setup:

Place a rack of 200 µL fine-bore pipette tips in SBS position B1 and a rack of 50 µL fine-bore pipette tips in SBS position B2. See 'Plate Position Calibration' for further instructions.

Ensure that SBS positions C1 and C2 are defined with Plate Layout, 96-well Vertical and Plate Type, 96-well column. Also ensure that the function for these plates has been set to Reaction Plate. See the topic 'Plate Position Calibration' for further instructions.

Place sufficient PCR-grade water to be used for volume calibration into the diluent tube of the Master Mix Block.

Volume Calibration:

Selecting option 1 opens the 'Volume Calibration Wizard – Configure' window.

Volume Calibration Wizard – Configure

1. Read the instructions in the 'Volume Calibration Wizard – Configure' window.

2. Enter the 'Number of Replicates' required (1 to 4).

3. Aliquot 10 µL of PCR grade water into all tubes used to calibrate volumes less than 10 µL.

4. Ensure that the first reaction plate is set to C1 and the second to C2 as depicted above.

5. Select 'Next' and the 'Volume Calibration Wizard – Pre-Weight' window opens. Selecting 'Back' returns the user to the main 'Volume Calibration Wizard' window.

Volume Calibration Wizard – Pre Weight

6. Weigh each tube and enter its weight in the 'Average Pre Tube Weight' column. If the average weight of the 200 µL PCR tubes is known, the user can select 'Set Average Weight' and enter this value in the pop-up window that appears. The table will be populated with this value automatically. Note that for all volume calibration targets below 10 µL, the average weight will be incremented by 10 mg to allow for the 10 µL of PCR grade water preloaded into these tubes before pipetting starts.

7. Select 'Next' and the 'Volume Calibration Wizard – Pipette Liquid' window opens. Selecting 'Back' returns the user to the 'Volume Calibration Wizard – Configure' window.

Volume Calibration Wizard – Pipette Liquid

8. Please confirm that the actions indicated in items 1 - 4 depicted above have been completed.

9. Read the 'Note' about the layout of the PCR tubes and the pipetting order.

10. If you are calibrating against the factory defaults volumes, check the 'Reset calibration to default software settings before starting?' box.

11. Starting at Column 1 of the plate in position C1, insert the pre-loaded tubes into the plate as usual; 2 µL tube(s) in Column 1, 5 µL tube(s) in Column 3 etc. Then insert dry tubes into the remainder this plate and into the plate located in the C2 position of the deck. Note that an empty column separates each column of tubes.

12. Select 'Next' and the robot will pipette the default volumes and any user specified volumes (see Option 4). Selecting 'Back' returns the user to the 'Volume Calibration Wizard – Pre Weight' window. When the robot has finished the 'Volume Calibration Wizard – Post Weight' window will open.

13. Again, weigh each tube and enter its values into the 'Post Weight' table as depicted below.

Volume Calibration Wizard – Post Weight

Volume Calibration Wizard - Post Weight

Enter final tube weights (measured after pipetting). Use 0 to ignore sample in calculations.

Target Volume (uL)	[1] Post Tube Weigh	[2] Post Tube Weigh	[3] Post Tube Weigh	[4] Post Tube Weigh
2uL	173.3	173.3	173.3	173.3
5uL	176.3	176.3	176.3	176.3
10uL	171.3	171.3	171.3	171.3
20uL	181.3	181.3	181.3	181.3
50uL	211.3	211.3	211.3	211.3
100uL	261.3	261.3	261.3	261.3
150uL	311.3	311.3	311.3	311.3
200uL	361.3	Ok.3	361.3	361.3

Back   Next

14.   Select 'Next' to open a window that displays the new calculated P-axis values.

Volume Calibration Wizard - Proposed Calibration Data

History of calibration data

Proposed Settings

Target Volume (uL)	Value (P axis units)
0uL	0
2uL	85.51
5uL	157.05
10uL	288.57
20uL	555.44
50uL	1359.9
100uL	2672.63
150uL	3977.6
200uL	5286.87
210uL	5460

Re-Enter Values   Accept Changes

15. Select 'Accept Changes' to save the new values and complete the Volume Calibration Wizard. Selecting 'Re-Enter Values' returns the user to the 'Volume Calibration Wizard – Pipette Liquid' window.

Option 2   Calibrate using measured volumes. Robot performs pipetting. User verifies and enters volume pipetted. Software calculates p-axis units. ..

Verification is often required by external accrediting organisations. Select option 2 if you need to verify volume calibration for third party certification. The robot pipettes the default volumes and any user specified volumes (see Option 4). The user independently verifies the volume dispensed, usually by a gravimetric method, and enters the verified volume data into the calibration table. The software uses these values to adjust the P-axis values.

Pre-volume calibration setup:

Place a rack of 200 μL fine-bore pipette tips in SBS position B1 and a rack of 50 μL fine-bore pipette tips in SBS position B2. See 'Choosing the Right Pipette Tips' for further instructions.

Ensure that SBS positions C1 and C2 are defined with Plate Layout, 96-well Vertical and Plate Type, 96-well column. Also ensure that the function for these plates has been set to Reaction Plate. See the topic 'Choosing the Right Plate' for further instructions.

Place sufficient PCR-grade water to be used for volume calibration into the diluent tube of the Master Mix Block.

Volume Calibration:

Option 2 opens the 'Volume Calibration Wizard – Configure' window.

Volume Calibration Wizard – Configure

1. Read the instructions in the 'Volume Calibration Wizard – Configure' window.

2. Enter the 'Number of Replicates' required (1 to 4).

3. Aliquot 10 μL of PCR grade water into all tubes used to calibrate volumes less than 10 μL.

4. Ensure that the first reaction plate is set to C1 and the second to C2 as depicted above.

5. Select 'Next' and the 'Volume Calibration Wizard - Pipette Liquid' window opens. Selecting 'Back' returns the user to the main 'Volume Calibration Wizard' window.
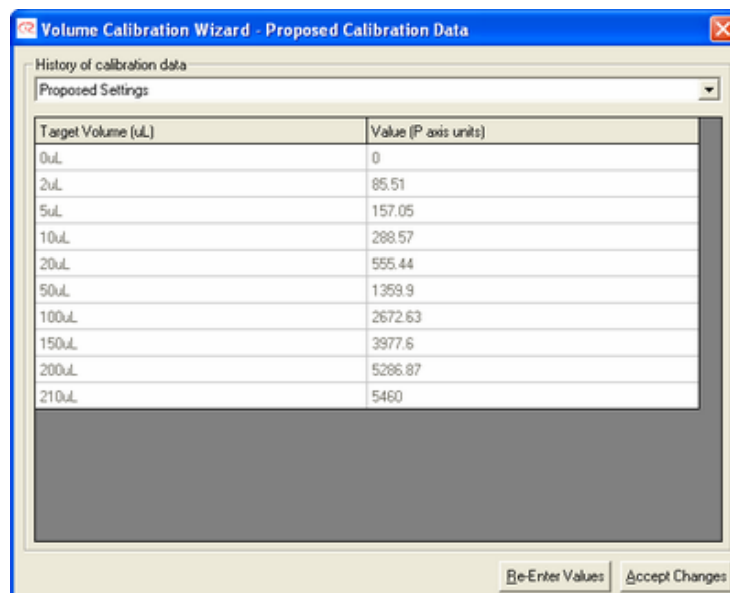
Volume Calibration Wizard – Pipette Liquid
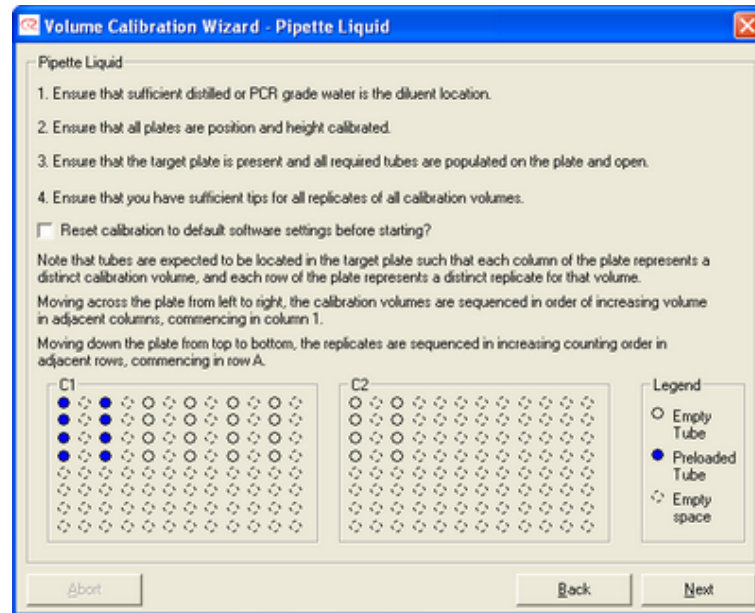
6. Please confirm that the actions indicated in items 1 - 4 depicted above have been completed.

7. Read the 'Note' about the layout of the PCR tubes and the pipetting order.

8. If you are calibrating against the factory defaults volumes, check the 'Reset calibration to default software settings before starting?' box.

9. Starting at Column 1 in plate position C1, insert the pre-loaded tubes into the plate as usual; 2 µL tube(s) in Column 1, 5 µL tube(s) in Column 3 etc. Then insert dry tubes into the remainder of this plate and the plate located in the C2 position of the deck. Note that an empty column separates each column of tubes.

10. Select 'Next' and the robot will pipette the default volumes and any user specified volumes (see Option 4). Selecting 'Back' returns the user to the 'Volume Calibration Wizard – Configure' window. When the robot has finished the 'Volume Calibration Wizard – 'Enter Volume Pipetted' window will open.

11. Weigh each tube and convert the weight to volume using 1 mg = 1 µL (Conversion for Water). Enter the volumes into the 'Enter Volume Pipetted' table as depicted below.

Volume Calibration Wizard – Enter Volume Pipetted
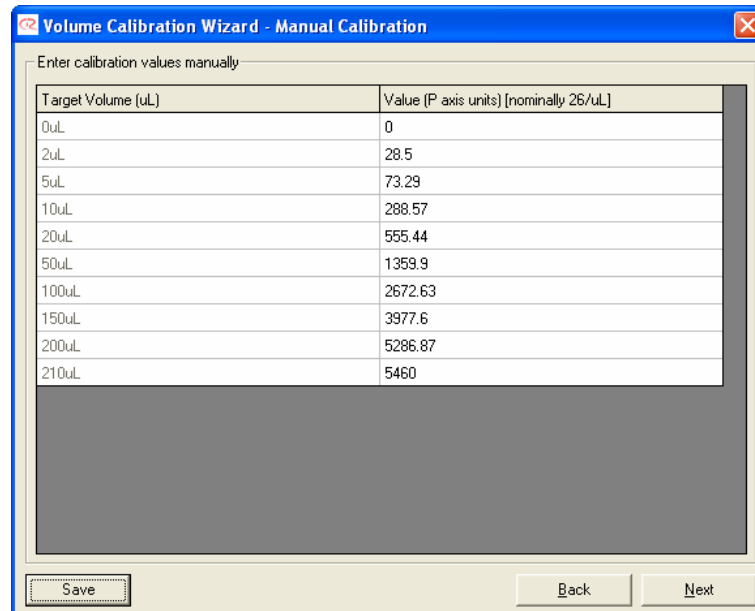
12. Select 'Next' to open a window that displays the new calculated P-axis values.

13. Select 'Accept Changes' to save the new values and complete the Volume Calibration Wizard. Selecting 'Re-Enter Values' returns the user to the 'Volume Calibration Wizard – Pipette Liquid' window.

Option 3   Calibrate manually. Robot performs no pipetting. User enters p-axis values directly for each calibration volume. ..

Select option 3 if you would like to manually adjust the P-axis unit value. Increasing the p-axis value increases the volume aspirated or dispensed. Conversely, decreasing the P-axis value decreases the volume aspirated or dispensed. Remember that there are approximately 26 P-axis units per 1 µL. Adjust the unit values in the right-hand column of the table as required. When finished, select 'Save' and these will become the new default values. Select 'Back' to return to the wizards opening window.

Volume Calibration Wizard – Manual Calibration

Volume Calibration Wizard - Manual Calibration	
Enter calibration values manually	
Target Volume (uL)	Value (P axis units) [nominally 26/uL]
0uL	0
2uL	28.5
5uL	73.29
10uL	288.57
20uL	555.44
50uL	1359.9
100uL	2672.63
150uL	3977.6
200uL	5286.87
210uL	5460

Save   Back   Next

If you have not saved the new values, and proceeded to select either 'Next' or 'Back' a pop-up will open and ask if the new values are to be saved. Selecting either the 'Yes' or 'No' option will open the 'History of Calibration Data' window. However, 'No' will result in the historical data being retained and 'Yes' will result in an interim pop-up advising that the new values were saved.

The 'History of Calibration Data' displays the 'Current Settings' and provides the user with several useful options: 'Generate Report', 'Revert to Displayed Settings', 'Back', and 'Finish'.

Volume Calibration Wizard – History of Calibration Data
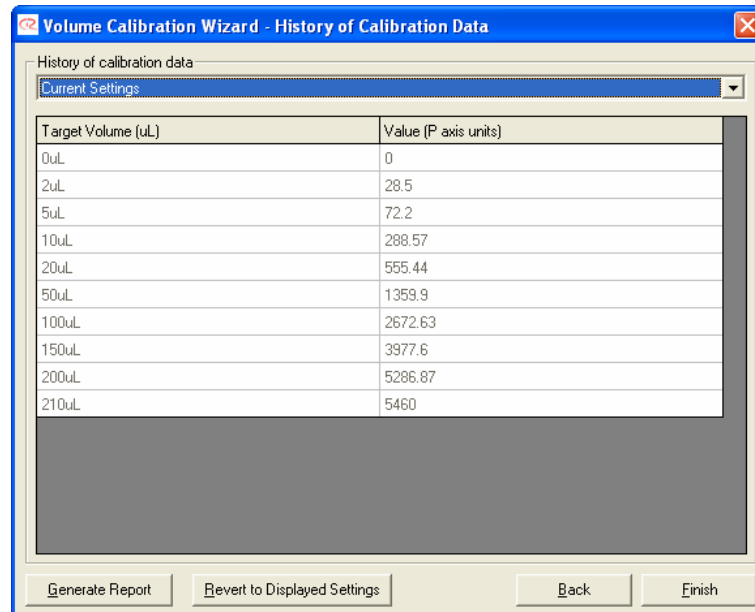
'Finish' closes the window and advises the user that the wizard is complete, returning the user to the GUI of the robotic workspace. 'Back' returns the user to the 'Volume Calibration Wizard – Manual Calibration' window.

'Generate Report' opens a scrollable window that contains the current and historical data for up to 10 calibrations.

These details can be 'Printed', 'Saved', 'E-mailed', or entered into a 'To Word' document. When 'Close' is selected, this window closes and returns the user to the 'History of Calibration Data' window. From

here selecting 'Finish' closes the window and advises the user that the wizard is complete, returning the user to the GUI of the robotic workspace.

'Revert to Displayed Settings' is used in conjunction with the 'History of Calibration Data' drop down menu. The 'Current settings' are displayed by default. However, up to nine previous settings are stored by the software, and can be accessed through the drop down menu. By selecting one of these previous calibrations, the associated calibration data will be displayed. To make this calibration data the new default volume calibration, select 'Revert to Displayed Settings'.

Option 4   Configure user defined calibration volumes. ..

Option 4 allows the user to add specific volumes to the volume calibration list. For example, if the user wants to volume calibrate 30 and 40 µL rather than interpolate the p-axis value for 30 and 40 µL from the adjacent default values 20 and 50 µL, the user can add the volumes 30 and 40 µL to the calibration list. Of course, user added volumes can also be removed from the calibration list by selecting the volume in the list and then selecting the 'Delete' button. Values may be chosen using the increment arrows or by typing in a new value in the window next to the 'Add' button.

Note: Default volumes or the reference volumes 0 and 200 µL can not be removed from the list.
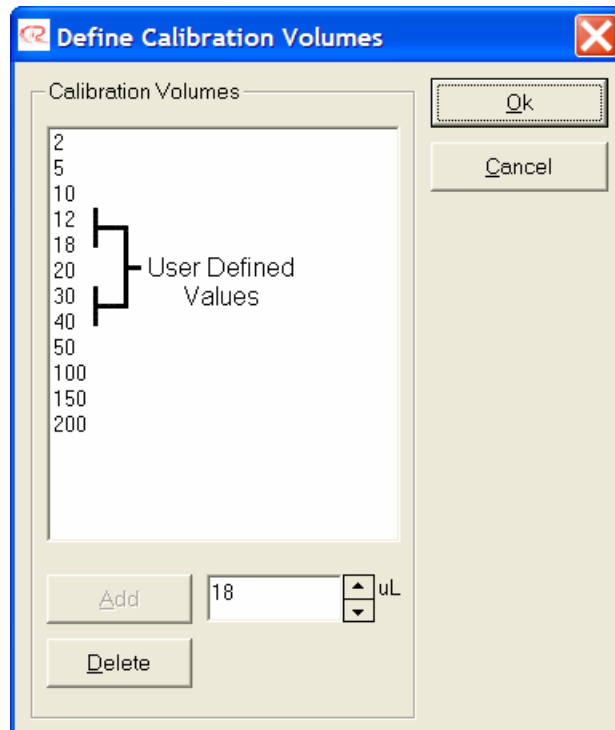
Selecting 'Ok' saves the user defined volumes or Cancel returns the user volume calibration wizard.
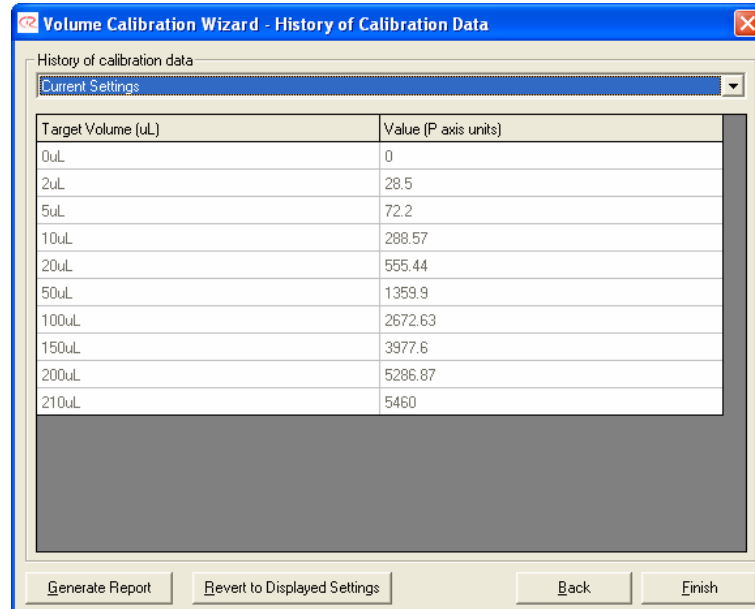
Option 5   View current calibration settings and review calibration history. ..

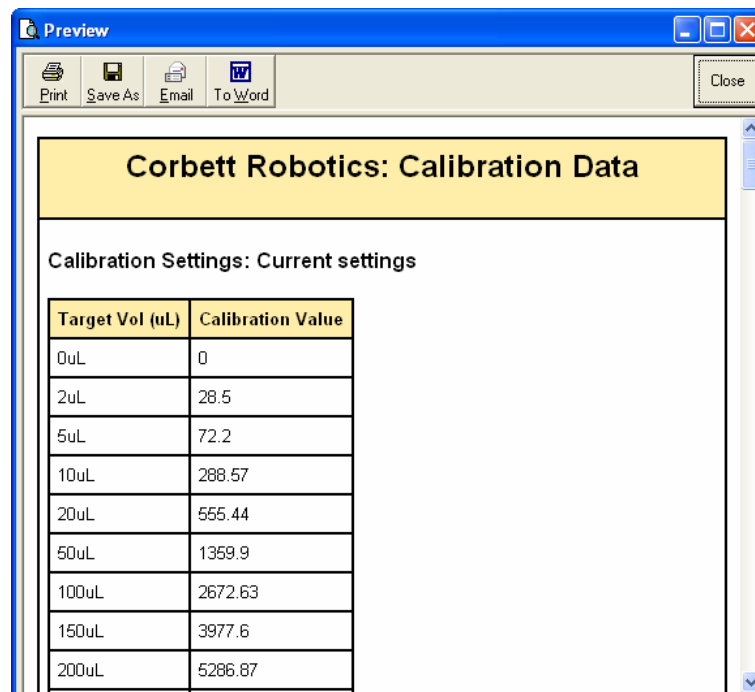Select option 5 if you would like to review the current calibration settings and review the calibration history.

The 'History of Calibration Data' displays the 'Current Settings' and provides the user with several useful options: 'Generate Report', 'Revert to Displayed Settings', 'Back', and 'Finish'.

Volume Calibration Wizard – History of Calibration Data

'Finish' closes the window and advises the user that the wizard is complete, returning the user to the GUI of the robotic workspace. 'Back' returns the user to the main 'Volume Calibration Wizard' window.

'Generate Report' opens a scrollable window that contains the current and historical data for up to 10 calibrations.

These details can be 'Printed', 'Saved', 'E-mailed', or entered into a 'To Word' document. When 'Close' is selected, this window closes and returns the user to the 'History of Calibration Data' window. From here selecting 'Finish' closes the window and advises the user that the wizard is complete, returning the user to the GUI of the robotic workspace.

'Revert to Displayed Settings' is used in conjunction with the 'History of Calibration Data' drop down menu. The 'Current settings' are displayed by default. However, up to 9 previous settings are stored by the software, and can be accessed through the drop down menu. By selecting one of these previous calibration events, the associated calibration data will be displayed. To make this previous calibration data the new default volume calibration, select 'Revert to Displayed Settings'.

Option 6   Load factory defaults. ..

Select option 6 if you wish to replace the current default calibration settings with the factory default calibration settings. User specified calibration volumes will be retained, however their P-axis values will be recalculated to comply with the factory default settings.

When you select option 6 you will be asked to confirm the restoration of the factory default volume calibration settings to the current settings.
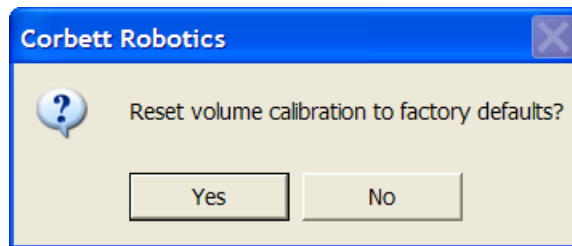
If 'Yes' is selected, the current calibrations will be replaced by the factory default volume calibration settings. Selecting either 'Yes' or 'No' also returns the user to the Volume Calibration window.

3.9.2.4 Calibrate Plate Position

A plate position calibration must be carried out for every plate on the robot's table before that plate can be used for the first time. Once a position calibration has been carried out, it does not normally need to be repeated. Every plate type in the Robotics Software has its own calibration values. Thus, once a plate has been calibrated, the calibration for that plate can be recalled at a later time even if other plates have been in use in the meantime.

Caution: the robot arm will move during position calibration while the lid is raised. Never click on any buttons while parts of your body are within the robot's workspace.

The position calibration ensures that the robot moves to the correct location for every well on a plate. To perform a position calibration, follow these steps:

1. Open the robot's lid.

2. Place the plates that are to be calibrated on the robot. Where possible, do not place consumables in the plates. Position calibration should be performed on the 'true' position of a well, not a position that may be skewed by an ill-fitting consumable.

3. Ensure the robot has 50 µL tips available in at least one tip rack.

4. Select Options/Table Setup/Calibrate plate positions.

5. Read the warning about changing these calibrations and select 'Yes'.

6. The Position Calibration Window will appear.

7. From the list on the left side of the window, select which plate to position calibrate (a position calibration on all plates listed can be performed in turn). Always calibrate any tip racks first. Note that the tip racks are listed as 96-well plates, this is normal.

8. The image on the right of the window indicates with which well the position calibration must be performed (this well is coloured red).

9. Lower the robot's pipetting head by clicking on the 'Lower Tip' button several times. By lowering the pipetting head to just above the plate to be calibrated, the calibration can be carried out with greater accuracy. Ensure that the tip is not touching any plates or tips before proceeding.

10. Using the X-position and Y-position arrow buttons, move the robot's arm to a location directly above the centre of the well (or tip) indicated by the red well. Look at the robot directly from the front and directly from the side to ensure correct alignment. The pipetting head may be lowered further to facilitate easier alignment.

11. When the correct position has been aligned, click on the 'Save' button. Without clicking this button, the current position will not be stored as the calibrated value.

12. If desired, click on the 'Check Position' button to validate that the correct position has been saved.

13. If further position calibrations need to be carried out, click on the next plate in the list and continue from point 7.
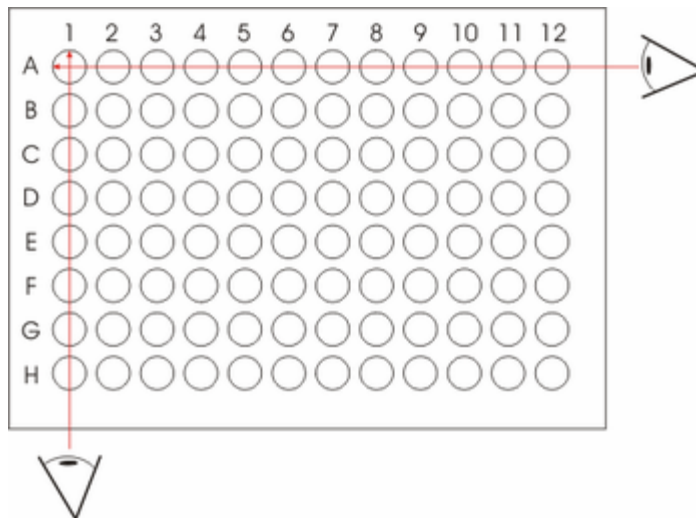
Note, when calibrating plates, it will be necessary to place a tip on the robot's pipetting head. A tip can be placed on the pipetting head manually or, if the tip racks have already been calibrated and the correct tips made available, by clicking the 'Get New Tip' button.

Once all desired position calibrations have been carried out, click the 'Close' button.

3.9.2.5 Tip Offset Calibration

The tip offset calibration is an optional calibration. This calibration can account for manufacturing tolerances between different types of tips. For example, the collar size of the 50 and 200 µL tips should normally be equal; however, sometimes small variations exist. See the diagram below.
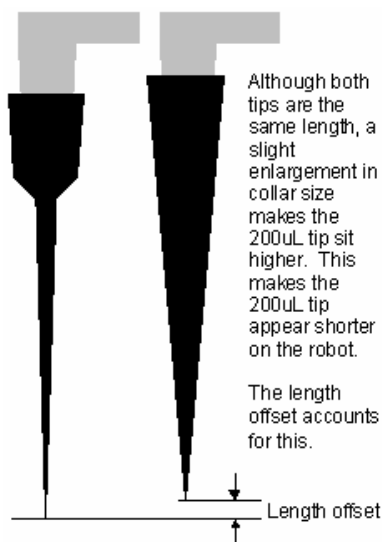
To allow flexibility with slight length variations between different types of tips, the Robotics Software allows the user to calibrate for the length differences between tips. The advantage of calibrating for this offset only once is that the software will automatically determine the correct height calibration for the 200 µL tips based on the normal height calibration performed with 50 µL tips.

To perform a tip length offset calibration follow these steps:

1. Ensure that a reaction plate is available that has well sizes large enough to accommodate both, 50 and 200 µL tips. For example, a 96-well plate with 200 µL PCR tubes would work. The plate must be position and height calibrated.

2. Place a tube into the first well of the plate.

3. Ensure that there are 50 and 200 µL tips available, that the tip racks are calibrated and that the correct tips are set as available.

4. Select Options/Table Setup/Calibrate tip offsets.

5. Read the warning about changing these calibrations and select 'Yes'.

6. The Tip Length Offset Calibration Window will appear.

7. If more than one reaction plate is available on the workspace, select the correct plate by clicking the '...' button.

8. Select the tip to calibrate by placing a tick in the box next to the tip (typically only the 200 µL tips are displayed in the list).

9. Select how many repeat samples to test to calculate the average offset.

11. The robot will now probe the height of the plate with the 50 µL and the selected tip to calculate the offset.

12. Click 'Close' when the calibration is complete.

3.9.2.6 Calibrate Tip Ejector

It is very important that the tip ejector calibration be carried out correctly. The robot relies on a good tip ejector calibration to properly eject tips and to ensure the vacuum hub (the device which picks up the tip) is not damaged. The tip ejector calibration must be performed before any other calibration on the robot.

Performing the tip ejector calibration can be a little difficult. It helps if the user has plenty of space around the left side of the robot. In some positions, a flashlight may assist in the calibration. The calibration procedure makes reference to the x, y and z axes of the robot. The x-axis is the left/right movement of the robot arm, the y-axis is the forwards/backwards movement of the pipetting head and the z-axis refers to the raising or lowering of the pipetting head. To complete the calibration, follow the steps below.

Click on Options/Table Setup/Set up tip ejector.

When warned about calibrating the ejector, read the warning and select 'Yes'

The following screen is shown asking the user to select which tip ejector the CAS-1200N has. Click on the image of the tip ejector to select the model.
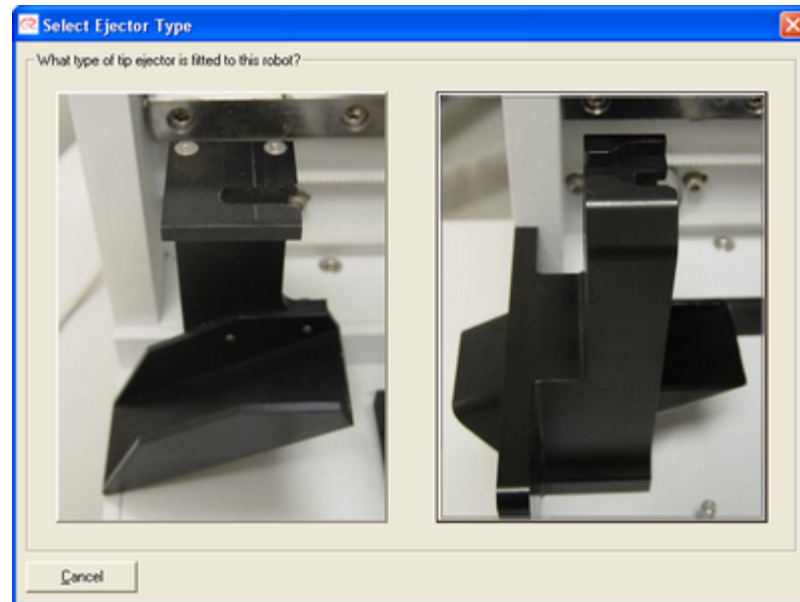
The tip ejector on the left is the older type, whereas the tip ejector on the right is the newer removable kind. Please note, that the newer style tip ejector can not be retro-fitted to older models.

Follow the instructions provided in the window as well as the instructions below. *Please note that any following reference to "tip" in this section refers to the stainless steel or brass section at the end of the pipetting head.*

Adjusting the X Axis

Initially, the tip is to be moved close to the tip ejector. The tip should be moved within 5 mm away from the right edge of the tip ejector. Under no circumstances should the tip be positioned so that the tip is above or inside the tip ejector at this stage. Click on the left and right arrow buttons to move the pipetting head left or right. Click 'Next' when the left/right position is correct.

Adjusting the Y Axis

Once the x-axis is closer to the tip ejector, the y-axis can be adjusted so that the tip is in the centre of the slot. Use the up/down arrow buttons in the window to move the arm. View the tip ejector from the lower left-hand side to get a better view of the slot. Click 'Next' when the forwards/backwards position is correct.

Adjusting the Z Axis

To adjust the z-axis of the robot, click on the up/down arrow buttons. The correct height of the z-axis sees a gap of approximately 2 mm between the wide part of the pipetting barrel (the wider black section above the stainless steel or brass tip) and the top surface of the tip ejector. Please note that with the newer, removable tip ejector, the 2 mm gap is between the top surfaces that can be seen through the cut-out on the side of the tip ejector. Refer to the picture to ensure this calibration is correct. If the gap is more than 2 mm (or referenced from the wrong section on the tip ejector), the robot may be damaged. Click 'Next' when the height is correct.

Adjusting the Eject Location

The final adjustment allows for the positioning of the x-axis so that the tip is inside the tip ejector's slot. A fine adjustment for the y-axis is also allowed to ensure the tip is in the middle of the slot. The correct x-axis position of the tip in the slot is so that a gap of approximately 2 mm remains between the wire on the right side of the tip and the right face of the tip ejector.

Once the final adjustment has been made, the eject position can be tested by clicking the 'Test' button. The user will be prompted to manually place a tip on the pipetting head - the ejection of the tip should be smooth, without any metal on metal contact noise.

When the test is completed successfully, click on the 'Finished' button - this will save the new tip ejector calibration settings.

Run Settings

The menu options under Options/Run Settings are explained in this section. These settings primarily deal with software functions that are directly related to the machine's runs. New program settings can be set as default or old defaults can be restored.

Configure tip air intake

Accessing this menu will present the user with a screen telling the user that changing these settings may result in reduced robot performance. Click 'Yes' to continue.

This option allows the user to set the volume of air the pipette head takes up before aspirating liquid. The air is blown out upon ejection. This makes sure all liquid is ejected. Air volumes for Samples, Standards, and Master Mixes are set independently. Higher air volumes may assist when pipetting viscous liquids. Corbett Robotics Pty. Ltd. recommends 7 μL as the minimum air intake volume.

Configure pipette speed

Controls the aspiration and dispense pipetting speed. The default speed of 150 μL/second should be selected for most purposes. Slower speeds can be chosen if pipetting a viscous liquid. The reagent liquid group has two speed settings, a normal and a viscous setting. The viscous setting is used when the reagent has been selected as viscous. See Reagents for more information.

The mixing speed is the speed that controls all mixing operations. Corbett Pty. Ltd. recommends setting this speed to as fast as possible to promote good mixing.

The pipette speeds can be reset to their default values through the Run Settings menu.

Use liquid level when pipetting?

This controls whether liquid level estimation is turned on or off in the software and the consequent behaviour of the pipette tips upon aspirating from liquids.

Ignore errors during run?

This option is further detailed in Ignore errors during run?

Set master mix extra volume

The CAS-1200N can prepare master mix that is required for a particular run. To do this, the software calculates how much volume of the master mix is required to set up the reactions. Additional to the actual amount required, the robot requires an extra volume (a dead volume) to be made. This option allows you to set this additional volume of master mix. Please note that the actual additional volume that is prepared is calculated in multiples of reactions until the extra amount is larger than that specified in this option.

For example, if 20 μL of master mix are required per reaction, and the additional volume is set to 50 μL, then 60 μL additional master mix will be prepared. This is because 60 μL is whole number multiple of 20 μL that is larger than 50 μL.

As with the additional standard, this option can be useful if master mix is required for other manual or future robot assays. Corbett Robotics Pty. Ltd. recommends a minimum of 20 µL additional volume in 200 µL PCR tubes. In larger tubes this volume should be increased.

Set standard extra volume

The CAS-1200N can automatically generate standard dilutions that are required for a particular run. To do this, the software calculates how much volume of a standard is required to set up the reactions. Additional to the amount required, the robot requires an extra volume (a dead volume) to be made. This option allows you to set this additional volume of standard that is prepared. This option can be useful if additional standard is required for other manual or future robot assays. Corbett Robotics Pty. Ltd. recommends a minimum of 40 µL additional volume.

Set tip usage options

The user can configure tip usage on the CAS-1200N. Please see Tip usage options for more details regarding this feature.

Retract z-axis whilst dispensing

The CAS-1200N has the option of z-axis retraction upon dispensing liquids. This feature reduces liquid retention on the outside of the tips and therefore, increases accuracy of pipetting actions.

Set default file location

The factory set default file location for all saved files is c:\Program Files\Robotics4\Data. The run files are stored in this directory. This directory also contains two sub-directories, logs and reports, that store the automatically generated log files and post-run reports. The default file location can be changed to something more suitable. Please note that the log and report directories will automatically be generated as sub-directories in the new file location.

Save current settings as new defaults

All options that can be changed under the options menu can be altered and set as the new software defaults. By changing any option and setting it as the default, every time the software is started, it will start with these default options. These options and their factory defaults are:

- Liquid Level Estimation: On

- Error Mode: Do not ignore errors

- Pipetting Speeds: all 60 µL/sec with the exception of reagent (viscous) 30.4 µl/sec

- Standard Extra Volume: 20 µL

- Master Mix Extra Volume: 50 µL

- Fast Simulation: Off

- Air volumes: all 7 µL

- Tip re-use: once only

Please note that the calibration settings are not part of these options. The calibration settings are saved separately and cannot be reset to factory settings.

Reset settings to factory defaults

This option resets all the above options to factory default values. This option does not affect any calibration settings.

3.9.2.7 Use liquid level when pipetting

Do not use liquid level

This option uses the pre-set height calibration data. The calibrated height becomes the sensed height of the tub base minus a small predetermined offset; or in the case of manual height calibration, it is up to the user to set the distance between the tip end and the base of the tubes. Upon subsequent pipetting actions, the tip extends down to this level before aspirating the liquid. Due to liquid retention on the outside of the tips, this method may be less accurate.

Use liquid level sensor?

This feature is not available in the CAS-1200N.

Use liquid level estimate

Uses information obtained through the PCR Setup Wizard regarding liquid volumes utilised and consumable types to determine the estimated height of the liquid within each of the wells/ tubes on the robot's workspace.

3.9.2.8 Ignore errors during run?

Do not ignore errors

This is the default in the Robotics Software. All errors are reported during a run, requiring user intervention every time an error occurs.

Ignore sample plate liquid sensing errors

This feature is not available in the CAS-1200N.

Ignore all errors

When this option is chosen, all errors in any plate are ignored.

Regardless of the error level, all errors are reported in the post-run report. This cannot be disabled.

3.9.2.9 Set Tip Usage Options

A special feature of the CAS-1200N is the ability to configure tip usage options. The effect of this feature is generally a dramatic reduction in the number of tips required to set-up a run. Upon selecting Options/ Run Settings/ Set tip usage options, the user will be presented with the following screen:
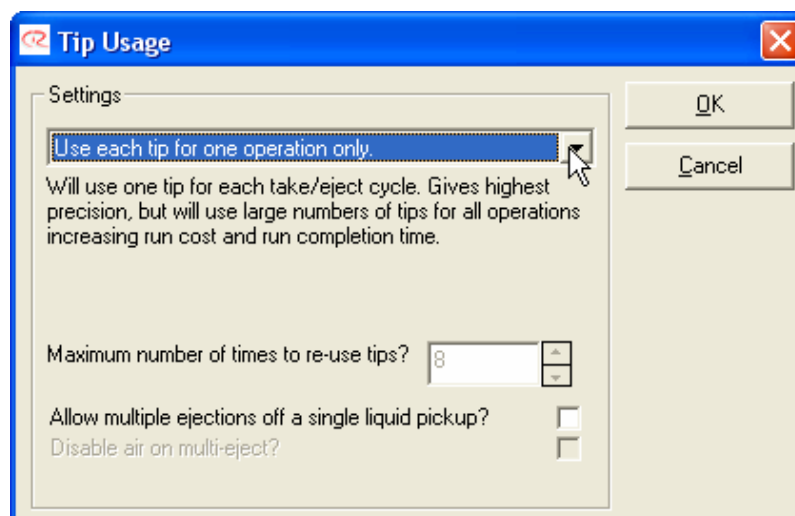
By clicking on the drop-down menu, two tip usage options become available:

1. Use each tip for one operation only. Tis option will use one tip for each take/eject cycle. This option gives the highest precision, but will result in the use of a large number of tips, thus increasing run costs, and completion time.

   The option for the number of times to re-use the tips is given in the software. 'Multiple ejections off a single liquid pickup' is a further option available.

2. Re-use tips where possible. This option will use simple optimisation strategies to try and re-use tips where possible.

3.9.3   Plate Operations

The Plate Operations options are accessible by right-clicking on either a sample or reaction plate. The functions covered under 'Plate Operations' are likely to be most frequently used in conjunction with a sample plate. All options with the exception of the last option, Toggle sample bank list, deal with adding or removing particular wells from sample banks.

```
Add selected wells to sample bank...
Add first 'n' wells on plate to sample bank...
Add all wells on plate to sample bank...
Add list of wells on plate to sample bank...
Remove selected wells from sample bank...
Set preload volume...
─────────────────────────────────────────
Toggle Image
Toggle Zoom
─────────────────────────────────────────
Delete Calibration Data
─────────────────────────────────────────
Change plate type
Change accessory
Change plate function                    ▶
```

Only sample banks may be used in a reaction set up as a sample. Thus, before a well on a sample or reaction plate can be used in a reaction, those wells must be added to a sample bank. The Plate Operations options allow wells to be added to sample banks. There is an alternative method available to add samples to sample banks. However, this method only applies to samples and is detailed in the Samples section.

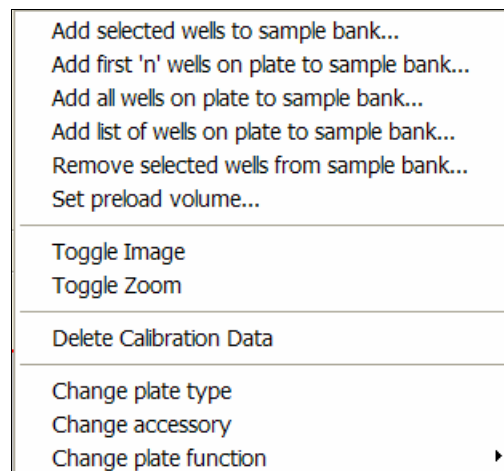**Add selected wells to sample bank**

This option adds selected wells to a sample bank. To select wells, move the mouse pointer to the top left corner of the wells to be selected, press and hold the left mouse button and drag the mouse to the opposite corner of the group that is to be selected. The selected wells will be shown with a red border. Individual wells can be selected by left-clicking them. Once some wells are selected, right-click on the plate and select 'Add selected wells to sample bank' on the menu that become visible. See 'Adding wells to banks' for further details on adding wells.

Add first 'n' wells on plate to sample bank

As an alternative to selecting wells to be added to a bank, a specified number of wells can be added consecutively to a bank, starting with the first well on the plate (usually position 1 or A1). To do this, right click on the plate that contains the wells to be added, select 'Add first n wells on plate to

sample bank'. A prompt will appear that allows the user to enter how many wells will be added, enter the desired number. See 'Adding wells to banks' for further details.

Add all wells on plate to sample bank

As a shortcut, all wells on a plate can immediately be added to a sample bank by right clicking on the plate in question and selecting 'Add all wells on plate to sample bank'. See 'Adding wells to banks' for further detail on adding wells.

Add list of wells on plate to sample bank

In some cases it may be more convenient to add a list of locations to a sample bank. The locations are defined as an alpha-numeric pair such as H6. A list can be comprised of several of such descriptions. For example: "A3-H7, E10, A1, B10" is a valid location listing. Note that the wells defined by A3-H7 would refer to wells A3, B3, C3, D3, ..., E7, F7, G7 and H7 is a vertical 96-well plate is chosen. If a horizontal plate was defined, then A3-H7 would refer to A3, A4, A5, A6, ..., H4, H5, H6, H7. To add wells in this manner, right click on the plate in question, select 'Add list of wells on plate to sample bank'. The user will be prompted to enter the list of wells (note that this list can be cut and pasted), click 'OK' to continue. See 'Adding wells to banks' for further detail on adding wells.

Remove selected wells from sample bank

This allows the removal of certain wells from a sample bank. Select wells as described in the option 'Add selected wells to sample bank'. Once the wells to be removed are selected, right-click on the plate and select 'Remove selected wells to sample bank'. The Sample Bank window will appear, and the user must now select the sample bank that contains the wells that are to be removed, once selected, click 'OK'. If unsure of which bank the wells in question belong to, select 'Cancel'. Sample banks can be highlighted by clicking on the sample banks in the sample bank list in the right-hand pane. The removal of wells from the wrong sample bank has no effect.

Toggle sample bank list

The sample bank list is part of the sample view in the right hand pane of the workspace. This sample view is only made visible when a sample plate is left-clicked. In some run set ups it is possible that no plates may be defined as sample plates and only reaction plates are available. However, access to reaction plates may be necessary to modify, delete or highlight sample banks. To make the sample view available in the right-hand pane when only reaction plates are on the workspace, select the 'Toggle sample bank list' option.

For a more detailed description on sample banks please refer to the section on Samples.

Set Preload volume

This option is used in conjunction with volume estimation. The user enters the volume of reagents preloaded into reaction tubes before the run begins. For example the reaction tubes may have been preloaded with 5 µL sample and so the value entered into this option is 5 µL.

Toggle Image

Selecting this option toggles between a photo of the current plate and the schematic plate view.

Toggle Zoom

Selecting this option toggles between a schematic view of the selected plate in the context of the other plates and consumables on the workspace, and an enlarged schematic view of selected plate.

Delete Calibration Data

This option clears the calibration values previously configured for the plate type at the selected location.

Change plate type

See Choosing the Right Plate for details of this.

Change accessory

See Choosing an Accessory for details of this.

Change plate function

See Choosing the Right Plate for details of this.

3.9.4   Tip Availability Menu

The tip operations menu can be accessed by right clicking while the mouse pointer is over a tip rack on the software workspace. These six options are used to set the tip availability.

```
  Set selected tips to 'Available'
  Set selected tips to 'Unavailable'
  Set all tips on current plate to 'Available'
  Set all tips on current plate to 'Unavailable'
  Set all tips on all plates to 'Available'
  Set all tips on all plates to 'Unavailable'
  ─────────────────────────────────────────
  Toggle Image
  Toggle Zoom
  ─────────────────────────────────────────
  Delete Calibration Data
  ─────────────────────────────────────────
  Change plate type
  Change accessory
  Change plate function                    ▶
```
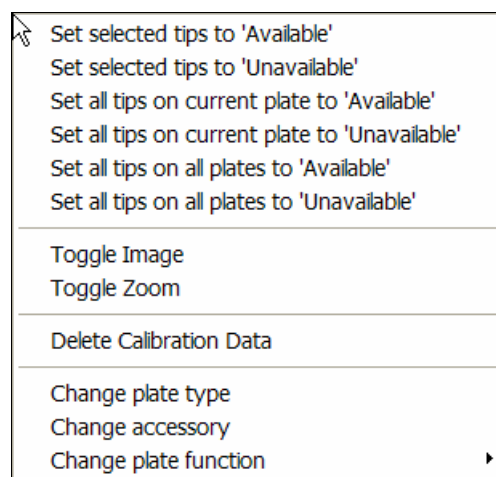
The software uses this tip availability information to determine where tips are available. If this information is incorrect, then the run will not proceed correctly as the robot may attempt to pick up a tip from a location where no tip is available.

On the software workspace, available tips are shown in either dark red or dark blue (depending on the tip type); unavailable tips are shown in white.

Set selected tip to Available and Set selected tip to Unavailable

These two options can be used to make individual or a group of tips available or unavailable. Before this option can be used, tips must be selected. To select tips, move the mouse pointer to the top left corner of the tips to be selected, press and hold the left mouse button and drag the mouse to the opposite corner of the group that is to be selected. The selected tips will be shown with a red border. Individual tips can be selected by left-clicking them. Once some tips are selected, right-click on the tip rack and select one of the above two options to make the selected tips available or unavailable. Only one group of tips can be selected at one time so the process may need to be repeated until the correct tips are set to available.

Set all tips on current plate to Available and Set all tips on current plate to Unavailable

These options can be used to make an entire tip rack unavailable or available without the need for selecting certain tips first.

Set all tips on all plates to Available and Set all tips on all plates to Unavailable

These options can be used to make all tip racks currently on the workspace unavailable or available without the need for selecting certain tips first.

Tip availability shortcut

A convenient shortcut has been added to allow individual tips to be toggled between available and unavailable. To do this, simply hold down the 'Ctrl' button and then click on individual tips. The tip will toggle between available and unavailable.

3.9.5   Adding Wells to Sample Banks

If no sample bank exists at this stage, the user will be prompted to enter a sample bank name. Enter the sample bank name and click on 'OK' or press enter. The sample bank will be created and the new wells added.

If a sample bank already exists, the Sample Bank Window will appear.
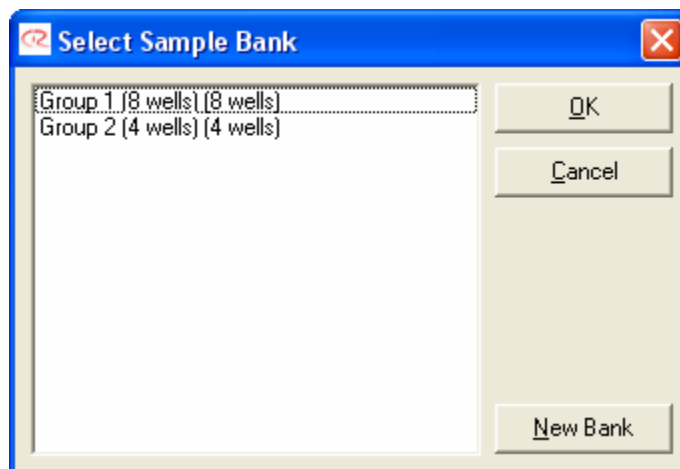
In this window, a new sample bank can be created or the new wells can be added to an existing sample bank. Click on 'New Bank' if a new bank is to be added to the sample bank list, the user will once again be prompted for a name. If wells are to added to an existing bank, select the bank that is to be added to and click 'OK'. The new wells will be added to the selected bank.

3.9.6   Choosing the Right Plate

Choosing the right plate type and the plate's function for the robot's table setup is very important. Only with the correct plate type selected will the correct calibration settings for that plate take effect. On the CAS-1200N there are eight locations that can support a variety of plates, loading blocks and tip racks. These eight locations are:

Master Mix Block towards the top left on the screen (rear left on the robot)

Reagent Block below (in front of) the Master Mix Block

Six locations for tip racks, adaptor blocks or standard 128 mm by 76 mm plates

Changing Plate Type

To accommodate the wide variety of consumables and different types of runs, the type of block or plate in these locations can be changed in the software. To change the plate type, follow these simple steps:

1. Position the mouse pointer above a well of the plate that is to be changed

2. Right mouse click

3. On the menu that becomes visible, select "Change plate type"

4. The Plate Configuration window will appear
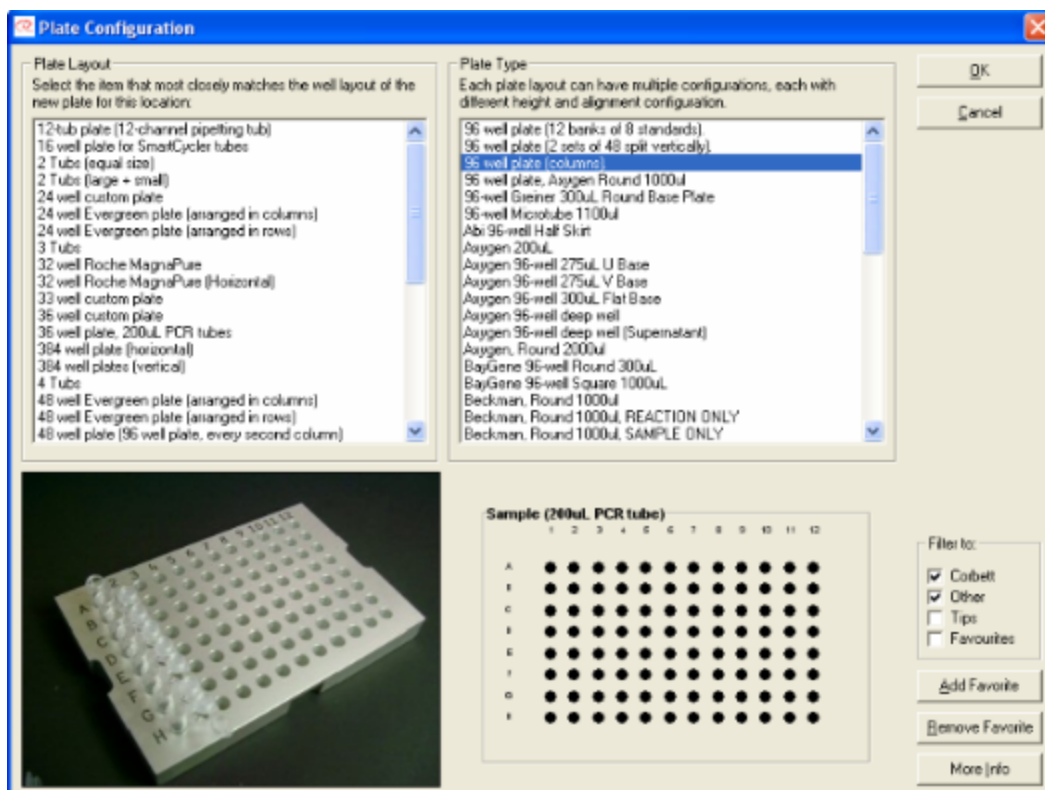
In the top-left of the Plate Configuration window, the different plate layouts are listed. These layouts include 96-well plates in a vertical or horizontal (column-wise or row-wise) configuration, 384-well plates and many others. The top-right window shows the actual plate type, for example a Corbett Plate Adaptor holding individual 200 µL PCR tubes.

To select the plate that matches your plate the closest, scroll through the list until you have found a plate that is either the same or very similar to the plate that you are using. If you cannot find a plate that resembles the plate you are using, contact the Corbett Support Team.

At the bottom right in the Plate Configuration Window are a number of filters. To view all plates that are available in the software, ensure all filters are ticked. If you wish to see tip racks only, ensure that only the tips filter is ticked.

Plates that you commonly use can also be added to 'Favourites'. To add a plate to your favourites, click the 'Add to favourites' button. Similarly you can remove a plate from the Favourites. To view your list of favourite plates, ensure that only the favourites filter is checked.

When the desired plate is selected, click on OK. The chosen plate will appear on the workspace.

Changing the plate type can also be useful when different plate configurations are needed. This is particularly important for the Reagent Block. When choosing the reagent block, you will see a number of blocks listed in the Plate Layout window (top-left). On the right, in the Plate Type window, you will see a number of different layouts. For example, although the physical block is the same, you may choose a layout which has 2 standard banks of 8 tubes or a block with 1 standard bank of 16 tubes. Despite the block being physically the same, the software requires the user to calibrate different plate layouts as if it were a different block.

Plate Segments

Some plates are broken into several segments. For example the default reagent block has four segments, these are two segments of 8 wells for dilution series, a segment of 8 tapered wells for reagents and a second set of 8 flat base wells for reagents. Other plates may have different segmentations. Most 96 and 384-well plates have one segment with all wells belonging to the one segment. Segments are factory defined and cannot be changed. The function of a segment on a plate can be changed independent of other segments of the plate.

Changing Plate Function

Once the correct plate type is chosen the plate's function can also be changed. This allows the user to select whether the plate will hold samples, reactions, reagents or some of the other liquid groups. You can change the plate's function as follows:

1. Position the mouse pointer above a well of the plate that is to be changed
2. Right click
3. On the menu that becomes visible, select "Change plate function"
4. The available functions will appear as a sub-menu
5. The appropriate function can now be chosen

Please note that on some plates, sub-sections of the plate can have different functions. For example, the reagent plate combines standards and reagents on the same plate. If the plate is broken into more than one segment, the function of a segment can be changed in the same way. Simply right click in the segment that needs to be changed.

3.9.7   Choosing an Accessory

In some cases it may be necessary to place an accessory under a plate. In most cases this is likely to be a cooling block to keep samples or reactions cool. Placing an accessory under a plate affects the height calibration of that plate.

To add an accessory to a plate, follow these simple steps:

1. Right-click on the plate where the accessory is to be added
2. Select the 'Change accessory' option
3. The Select Accessory window will appear
4. The required accessory can be chosen from the drop-down menu
5. Click 'OK'
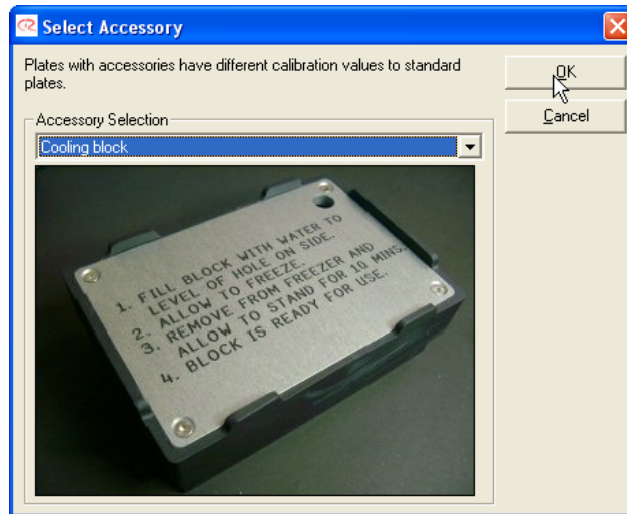
Once an accessory is chosen, the background colour of the location of the accessory will change.

Please note that the plate that is on top of that accessory will need to be calibrated regardless of whether or not the plate was previously calibrated. This calibration is separate to the calibration of the plate without the accessory. If the plate was calibrated before the accessory was added, when the accessory is removed on the software, the original calibration will again take effect.

3.9.8   Mix Operations

The mix operation options are accessible by right-clicking on a mix plate (eg. the master mix block). The operations only refer to mixes of liquids, not the mixing of liquid by repeated aspirating and ejecting.

The only option available is the copying of mix setup.

Copy mix setup

This option allows mix set ups to be copied from one well to another. This function will only work on wells with their function defined as 'mix'. To perform the copy function, left-click on the previously created master mix, and then right-click and select 'Copy mix setup'. The Copy Mix Setup Window will appear.
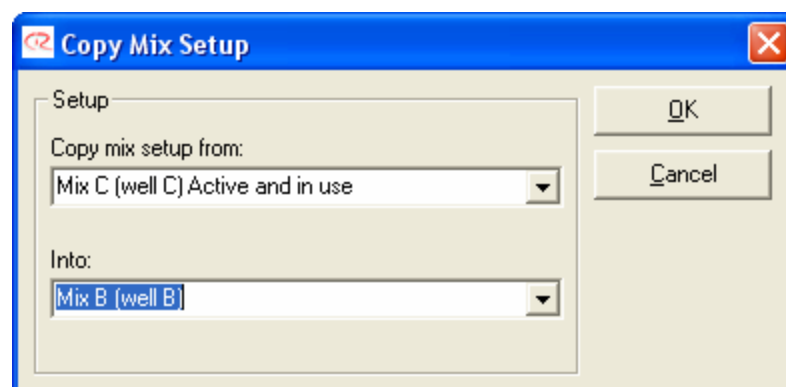
The correct source master mix should already be listed. If this is not the case, select the correct "from" mix. Select the well that the setup is to be copied into and click 'OK'. The set up will be copied to the new location.

3.10   Help Menu

The Help Menu is useful when accessing this help file and to create support packages that can help the Corbett Team to solve problems that may have arisen. Please note that context sensitive help is available throughout the software. Position the mouse pointer over an area with which help is required and press 'F1'. This will display the appropriate help section.

Contents

Displays this help file.

Save support info to disk

This option creates a zipped support package, a file that can assist the Corbett Team to troubleshoot a run file. Typically, this support file is e-mailed to the nearest Corbett representative or directly to Corbett Support. This support package contains the currently open run file, a movement log file of the last few runs as well as all calibration files of the robot on which the file was created. Thus, it is important when creating the support package that it is created immediately after a suspected error has occurred.

Explore save directory

Launches a file Explorer window with the default file directory where run files are saved.

Display log file

The software logs information about run setup and all commands sent to the robot from the PC. The log file is updated as new runs are carried out, the oldest data being removed and newest data added. This log file is part of the support package that can be created.

About Corbett Robotics

Displays an about window which contains information about Corbett Robotics Pty. Ltd. and some other information that you may be asked to provide when support is provided.
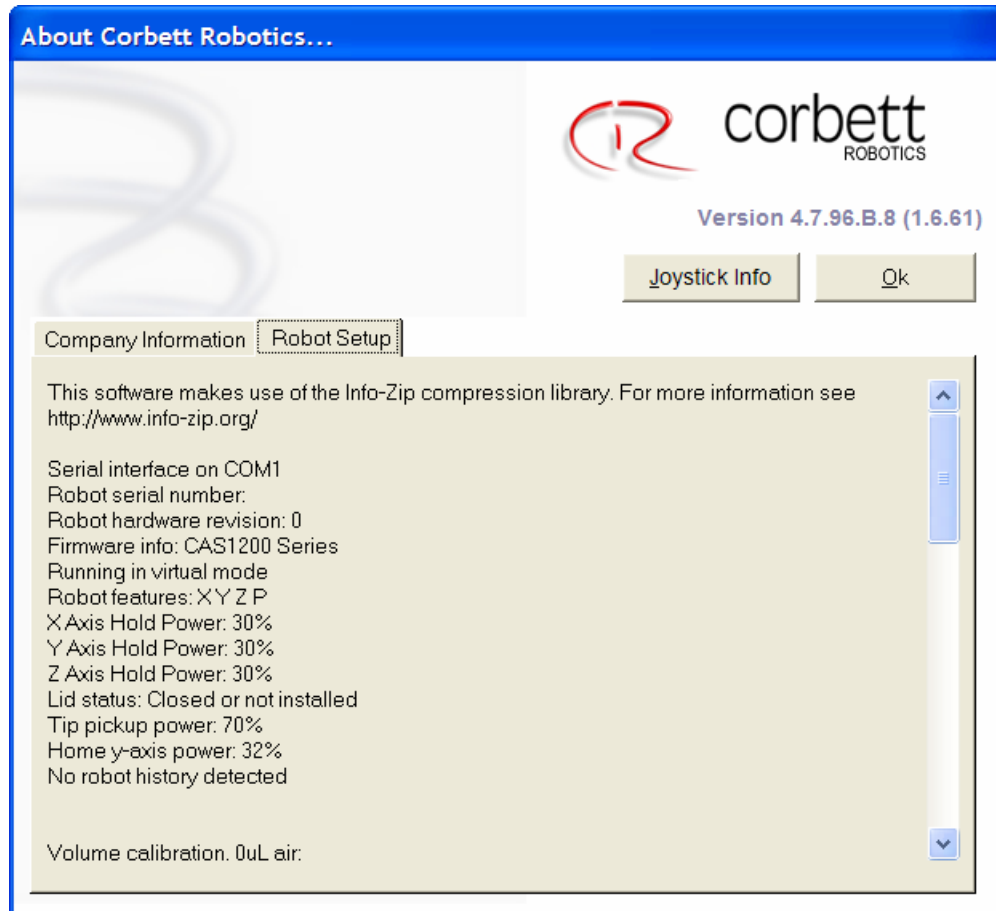
3.10.1   About Window

The 'About Window' shows a variety of information. The most important information that the user may be asked by the Corbett Technical Support Team is the version number of the software, the serial number of the instrument and the firmware version of the instrument.

How to identify the serial number of your CAS-1200N

All CAS-1200N are identified with a serial number on the rear of the robot on the serial number badge. This serial number identifies the instrument. However, newer instruments have had their serial number stored electronically on the robot itself. Using this electronic serial number, the robot can be identified by the software and thus newer software features may be enabled. One example of this feature is the storage of calibration data when running in Virtual Mode.

To identify whether or not your CAS-1200N Robotic Liquid Handling System has an electronic serial number, consult the 'about window' and select the "Robot Setup" Tab. On this screen you will find the serial number of the instrument - this number should match that on the rear of the machine. If the numbers do not match or the serial number field in the About Window is blank, your CAS-1200N has not been identified with an electronic serial number or the software is running in virtual mode.

How to identify the version number of the software you are running

All Robotics Software is identified with a version number consisting of three groups of numbers. In the About Window, the version number can be found in the upper right-hand section. In the figure, the version number is 4.7.96. This software version number can also be identified on the Software Workspace.

How to identify the Firmware version number of your CAS-1200N

All CAS-1200Ns are identified with a firmware version number. The firmware refers to software that is running on the microprocessor computer system inside the robot. The firmware version can also be identified from the 'Robot Setup' Tab in the about window as indicated in the figure. If, as shown in the figure, there is no number, your software has not been able to communicate with the robot and is most likely running in virtual mode.

3.11   Right-hand Pane

The right-hand pane refers to the area on the right hand side of the software workspace. When the software first starts, this area is typically grey in colour and contains no information. As the mouse is used to left click on one of the plates in the software, the right-hand pane displays information relating to the plate's function. A plate or wells can have one of six functions; five of these are directly linked to the six liquid groups available in the software with the exception of the diluent. The functions and thus the different right-hand panes are:

- Tips

- Standards

- Reagents

- Mixes (master mixes)

- Samples

- Reactions

- Each of these six right-hand panes and their associated functionality is described in detail in its own section.

- Diluent

The diluent has no user definable functions associated with it; therefore the right-hand pane for the diluent is blank. The diluent is always positioned at the top left (well A) of the master mix block. The diluent is coloured light blue. The diluent is always assumed to be PCR-grade water and is used to dilute the master mix, dilute samples and create dilution series. By positioning the mouse pointer above the diluent well, a hover box reports the amount of diluent required.
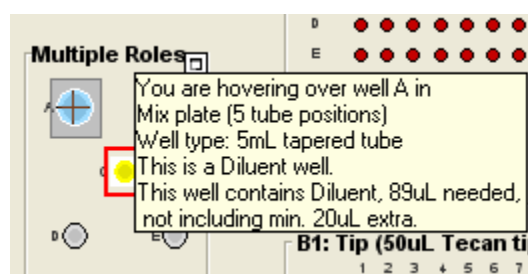
 Please note that as with all liquids presented to the CAS-1200N, a minimum of 20 µL additional to the amount required is recommended. In the case of the diluent, due to the large tube size, it is recommended that 100 µL extra is added to the tube.

3.11.1   Tips

The right-hand pane showing tip information appears after left-clicking on any tip plate on the software workspace. In the case of tips, the right-hand pane provides information only. The overall tip status as well as the status of each tip plate is shown. Information on how many tips are available, how many tips are required for the current run and whether or not enough tips are available is presented.

Tip Info
Drag-select and mouse: right-click on tip plates in main window to modify tip status,
alt+left-click to toggle individual wells.

Tip Type	Available	Required	Enough Tips?
50uL	282	2	Yes
200uL	96	1	Yes

Location	Capacity	Tips Remaining
Plate @ A1	200uL	96
Plate @ A2	50uL	90
Plate @ B1	50uL	96
Plate @ B2	50uL	96

For information on how to load tip racks, refer to the section on Tips and Tip Racks.

As can be seen in the information presented in the right-hand pane, the software maintains a record of which tips are available. The tip availability is recorded at regular intervals while the software is running as well as upon software shutdown. Thus upon re-starting the software, the tip availability should be correct unless tips were physically removed from the robot. Correct tip availability should always be verified before a run is started.

If tip supply is exhausted during a run, please see the section on Exception Handling for further details.

3.11.2   Standards

The right-hand pane for the standards appears when a well, with its function set to 'standard', is left-clicked. As a default, the standards are typically located on the reagent block on the left of the workspace. There may be more than one location for a standard dilution series, each of these locations operates independently of other dilution series. The right-hand pane presents a significant number of options to the user, these are discussed below.

```
┌─ Standard Options ──────────────────────────────────────┐
│  Use standard?                          ☑                │
│  Use pre-mixed standard series?         ☐                │
│                                                          │
│  Standard name:   │Standard 1          │                 │
├─ Standard Series Size ──────────────────────────────────┤
│  No. of dilution concentrations        │5│ ▲            │
│  (including first undiluted standard):      ▼            │
├─ Standard Dilution Options ─────────────────────────────┤
│  Concentration of first standard:   │1500000│   Set Custom Conc. │
│                                                          │
│  Enable mixing during dilution?         ☑                │
│                                                          │
│  No. of times to mix diluent and       │2│ ▲            │
│  standard:                                  ▼            │
│  Change tips after each dilution?       ☐                │
├─ Standard Data ─────────────────────────────────────────┤
│  First well includes 15uL extra. Other wells include 50uL extra. │
```

		Dil. ratio	Concentration	Water	Sample	Total
A1			1500000			0uL
A2	1 in	10	150000			
A3	1 in	10	15000			
A4	1 in	10	1500			
A5	1 in	10	150			

Setting up a Dilution Series

First click on the Standard Plate. The above right-hand pane will appear.

Place a tick in the box marked 'Use Standards'. This enables the selected set of standards.

If the standards are pre-made and the robot is not to prepare the dilution series, then place a tick into the 'Use pre-mixed standard series?' box.

If desired, the dilution series can be given a name. Do this by clicking in the 'Standard name' field and typing a new name, there is no need to press Enter. Alternatively, the default name can be left in place.

Select the number of standards (dilution concentrations) you want. Initially, use the up/down control buttons to set the number of standards to 2. The dilution ratio can then be entered into the table at

the bottom. The number of standards can now be increased to the required number. The dilution ratio is copied down the table as more standards are added.

Enter the concentration of the first standard. This concentration is purely for documentation purposes and does not effect the operation of the CAS-1200N.

To ensure a quality dilution series, mixing should always be enabled. Mixing would only be disabled in rare circumstances. Mixing during dilution refers to the repeated aspiration and ejection of the liquid.

Set how many times the standard is to be mixed. Corbett Robotics Pty. Ltd. recommends that a minimum of 5 mixes is selected. This will aspirate and eject the liquid five times.

If desired, tips can be exchanged between each standard. Typically standards are created with the same tip. The tip would be used to take an aliquot from the most concentrated standard. This aliquot is then transferred to the next standard and mixed. An aliquot is then taken to the next standard and so on without changing tips. Each standard can be prepared with a fresh tip if this option is ticked.

Note that if a dilution series with varying ratios is required, the individual ratios listed in the table can be edited by clicking in the appropriate cell and entering a new number. This allows maximum flexibility when creating dilution series.

The concentrations of the standards listed in the table at the bottom of the right-hand pane are based on the concentration of the first standard and the dilution ratios. The columns of water volume, sample volume and total volume are automatically filled in once the standard is used in a reaction.

Required Standard Volume

The original un-diluted standard is placed in the first well of the dilution series, typically this is well A1.

Once the dilution series has been added to a reaction, the software will calculate how much volume of each standard is required. If the robot is creating the dilution series then the volume of the first standard is the most important volume as this is what must be supplied. The required volume can be checked by positioning the mouse pointer above the well of the first standard. The hover box which becomes visible reports the amount needed.

For reliable pipetting, it is essential to add a minimum of 20 µL of volume in addition to the actual volume needed.

Making Standards without Reactions

It may be desirable to have the robot create standards without pipetting these into a reaction plate. This function is possible on the CAS-1200N. To do this, set up a standard as described above. Once the standard is set up, start the run. As no reactions are configured to utilise the standard, the user will be prompted to enter the amount in µ of the standards to be made. Note that the amount refers to one standard only but applies equally across all standards.

3.11.3   Reagents

To use reagents, left click on a well that is to be used as a reagent. The right-hand pane for reagents will appear on the software's workspace. Reagents are normally located on the reagent block but can be located on other plates as well. Note that some plates may have several segments and therefore several possibilities for the location of reagents. Refer to the section on 'Choosing the Right Plate' for more details on segments and plate functions.

Reagents can be added directly into the reaction tubes, or used to make up a master mix which is then added to the reaction tubes. Before reagents can be used in master mixes, these reagents need to be set up as described below.

It is preferable to make a master mix rather then pipetting individual reagents into reaction tubes. This not only saves on tips but will also give better results. This is also true when making multiple master-mixes for primer arrays and the like.

Setting up the Reagents

Click on the desired plate segment and the above screen will appear in the right hand pane.

Enable the use of the reagent segment by ticking the 'Use Reagents?' option.

The table that is shown in the right-hand pane allows the user to enter names of reagents, the default volumes and specify whether or not the reagent is viscous. A slower pipetting speed is used for reagents defined as viscous.

The volume entered in this table is the volume for that reagent if it is added directly to a reaction and it is a volume per reaction. If the reagent is used in a master mix, the volume entered here is only the default volume; it can be changed in the master mix component selection. Note that if a reagent's volume is 0, the reagent can still be used in the master mix component selection but it will not be shown in the reaction configuration. If a reagent's name is blank, the reagent will neither be useable in the master mix component selection nor the reaction configuration.

If a reagent's name is left blank, that reagent will be shown in grey on the robot's workspace. This can be seen in the bottom two wells in the diagram below.
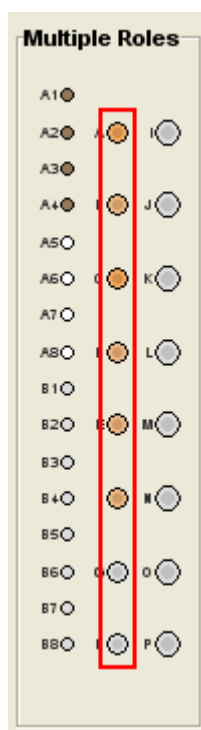
Reagent Volume Required

The software will calculate the total volume of the reagent that is required for this run once the reagents have been added to the reactions (either through a master mix or directly in the reaction), The required volume can be checked by positioning the mouse pointer above the well of the first standard. The hover box which becomes visible reports the amount needed as shown below.

For reliable pipetting, it is essential to add a minimum of 20 µ of volume on top of the actual volume needed.

3.11.4   Master Mix

Master mixes can be prepared as a combination of reagents and diluent. The right-hand pane allows access to all functions required to prepare master mixes. To prepare a master mix, left click on a well that is to be used as a master mix. The right-hand pane for mixes will appear on the software's workspace. By default, master mixes are located on the master mix block but can be located on some other plates if needed.

There are two ways to make use of master mixes. A pre-mixed master mix can be defined or the robot can automatically prepare a master mix. A pre-mixed master mix is a mix that the user may have prepared off-line. A pre-mix contains all the necessary reagents. If a pre-mix is used, the user only need define the volume of master mix per reaction. If the CAS-1200N is to automatically prepare a master mix, then the software needs to be set up with the individual reagents and their volume per reaction. The order in which the reagents are added to the mix can also be adjusted. Once the master mix has been added to reactions, the software calculates

Setting up a Master Mix

Click on the well where the master mix is to be positioned. The above right-hand pane will appear.

To enable the master mix, place a tick into the 'Use Master Mix' option.

Robot prepared Master Mix

Please note that commercial master mixes do not fall into the pre-mixed master mix category when dealing with the CAS-1200N. Typically, these commercial master mixes require primers to be added. Thus a commercial master mix and the required primers would be set up as reagents in the software and then combined in a robot prepared master mix.

If a pre-made master mix is to be used, place a tick in the 'Use pre-mixed Master Mix' option.

A name for the mix can be entered by clicking in the name text box and typing a name. There is no need to press Enter.

Specify the volume per reaction of the pre-made master mix.

This completes the setting up of a pre-made master mix. Please see the section on Master Mix Volumes to ensure a tube of sufficient size is used for the master mix.

Master Mix prepared by the CAS-1200N

If the master mix is to be made by the robot, ensure the 'Pre-mixed Master Mix' option is not ticked.

A name for the mix can be entered by clicking in the name text box and typing a name. There is no need to press Enter. The default name can be left in place.

In the lower right-hand pane, the total volume of master mix to be made is shown as well as the additional volume. These volume are initially 0 until the master mix is added to a reaction. See below for further discussion on master mix volumes.

The CAS-1200N performs mixing of the master mix as reagents are added, and then again after all of the reagents have been added to the master mix tube. The mixing has been shown to be very effective for a wide variety of master mixes. The robot can be made to pause after having completed the master mix by placing place a tick into the 'Wait for confirmation after creating mix' option. This can be useful if the master mix is to be vortexed after completion.

Typically the diluent water is added to the master mix first as this usually has the largest volume. Following the addition of the water as each reagent is added, the robot performs a mixing operation by drawing liquid into the pipette tip and then ejecting again. This process can be repeated several times. The default number of mix cycles is three times. If desired, this number can be changed.

After the last reagent has been added, the CAS-1200N performs another mixing by repeated aspirating and ejecting liquid. The default number of cycles for the final mix is five times. This number can also be changed as needed.

Please note that the mixing operation operates on the following principle.

1. Aspirate the greater volume of the most recent liquid added or the volume already in the tube with a limit of 50 μL at the height estimated by the software. (if liquid level estimation is not in use then the default height).

2. Eject all the liquid at the default height.

The next step in creating a master mix is to add the reagents. To do this, click on the 'Configure Mix' button. The Master Mix Component Selection window will be shown. Please refer to this section for information on adding reagents.

Once the reagents have been added, you can view these reagents in the table at the bottom of the right-hand pane as shown below.

The reagents in the table are listed in the order in which they will be added to the master mix tube. It is preferable that a large volume is added initially, followed by smaller volumes, and then followed by a large volume towards the end. This order promotes the best mixing. Additionally, it is preferable to add any buffer containing detergents at the end. This reduces the risk of froth forming on the master mix.

To change the order in which reagents are added to the master mix, click on the 'Adjust Insertion Order' button. The Insertion Order window will appear.
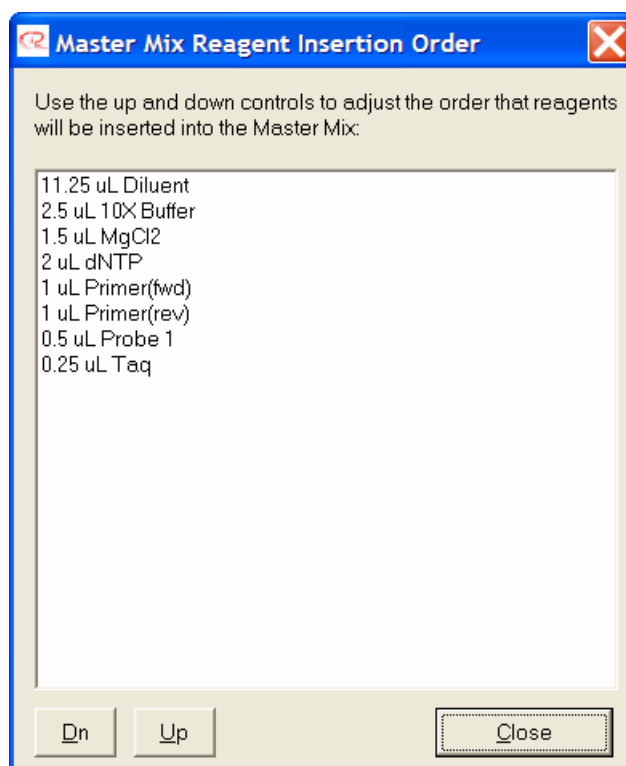
To move a reagent up or down the list, simply select the reagent by left clicking it and then click on the 'Up' and 'Down' buttons to move the reagent in the list. This process can be repeated for all reagents. When the desired order is defined, click on the 'Close' button.

Volume of Master Mix

The right-hand pane shows the total volume of master mix to be made as well as the additional volume of master mix. These volumes are initially 0 until the master mix is added to a reaction. Please ensure that a tube large enough to accommodate the sum of the two volumes is chosen as a master mix tube. If a smaller tube is chosen, the software will issue an error which needs to be resolved before the run can commence. Please refer to the section on tip re-use for additional information on setting additional volumes for master mix creation. Tip re-use can affect the amount of extra master mix volume required.

Additional Master Mixes

To set up another master mix click on another master mix tube and repeat the above steps. Please note that reagents that are common between different master mixes can easily be added as above. If certain master mixes have the same reagents but with different volumes (for example, in optimisations), the reagent volume can be changed in the Master Mix Component Selection window.

Preparing Master Mix without Reactions

The CAS-1200N can be used to mix master mixes without these being added to reactions. To do this, set up a master mix as described above without setting up any reactions and start the run. Upon clicking the start button, the user is prompted to enter how many reactions of master mix to make.

Pipetting of the Master Mix

The master mix is always pipetted into a reaction well first as it typically constitutes the greater volume of the reaction. This behaviour is fixed in the Robotics Software and cannot be changed.

Load pre-set mix...

This option is accessed via the 'Load' button in the 'Mix Selection' section of the right-hand pane. It allows the user to load a master mix that had previously been defined and saved as a pre-set master mix. Selecting this option will prompt the user to select a file that is a pre-set master mix. Upon opening a file, the Reagent Selector Window appears. As the pre-set master mixes use reagents that may not have been defined yet, the user must specify the location of each reagent that is used in the pre-set master mix. When the Reagent Selector Screen first appears, some reagent locations may already be in use by reagents previously defined.

If the name of the reagent used in the pre-set master mix is identical to reagents already set up, these will automatically be allocated to those positions. All reagents must be assigned to locations; otherwise the reagent import will be cancelled.

On the right of the screen, each reagent to be assigned appears in a white box. To assign a reagent to a specific location, click and drag the white box to the well that is to be used. Alternatively, if the exact location does not matter, click and drag the 'Auto' white box from the lower right to the desired reagent segment. The reagents will automatically be assigned to a location. As each reagent is assigned a location, the white boxes turn grey.

The 'Reset All' button un-assigns all reagent locations (other than those that were defined upon entering this screen).

Click 'Next' to continue.

Save pre-set mix...

This option allows the user to save the master mix that has been set up as a pre-set master mix. This is particularly useful if a master mix is used regularly but the sample and the reaction configuration changes frequently.

Master Mix Component Selection

To add or modify reagents that are contained in master mixes or to modify the amount of master mix per reaction, follow the steps outlined in this section.

The window shown below controls the components of a master mix. The table allows for reagents to be added by simply clicking in the 'Use?' column. Volumes can be altered to suit the master mix that is being modified.

At the top of the window, enter the master mix volume per reaction. A value can be typed into the text box or the arrow buttons next to the text box can be used. There is no need to press Enter.

Enter the default sample volume that is to be used (please note that this sample volume can be edited when configuring the reaction). The total reaction volume is then calculated and shown - the total reaction volume cannot be edited.

Now the reagents that are contained in the master mix must be chosen. Do this by clicking on the cell in the 'Use?' column and either ticking or un-ticking the check box. Repeat this until all the reagents are chosen. The water (diluent) volume is automatically adjusted to make up the difference between the combined reagent volume and the volume of master mix per reaction. The water will always be added unless the reagent volumes add up to the desired master mix volume.

In the software there are two ways of defining how much reagent is added to each of the master mixes. The first way is by setting up the reagent volumes as part of the reagents. The values entered at this point reflect the 'default' volumes of that particular reagent. These default values are the values initially shown in the Master Mix Component Selection table (above) as well as the volume reported for the reagents in the pre and post-run report. If these are the correct volumes for the master mix, then leave the values shown as they are.

The second way is by changing the default volume in the table above. By clicking on these volumes individually, the amount of that reagent, in this particular master mix can be altered. It is important to note that changing the volume of the reagent in the master mix configuration is NOT reflected in the reagent right-hand pane and thus does not alter the volume for that reagent if the reagent is used anywhere other than this master mix. This feature is very important as it allows for one reagent to be used in different master mixes in varying volumes. When all the reagents have been added and the volume adjusted, click 'OK'.

3.11.5   Samples

On the CAS-1200N, samples are simply groups of wells. These "sample" groups form the basis for the logic in Robotics Software's behaviour to eliminate cross-contamination by tip re-use. The wells making up the samples also have the advantage that their names, an ID (such as a barcode) and their starting concentration can be defined and imported from an external source such as an Excel spreadsheet.

When a sample plate is left-clicked, the right-hand pane for samples is shown. At the top of this window, the sample bank list is shown. Under the sample bank list a number of buttons control functions associated with the sample banks. At the bottom of the window, all the samples available on the selected sample plate are shown. Note that the samples in grey are currently not assigned to a sample bank.

Sample Bank List

The sample bank list at the top of the right-hand pane lists all the available sample banks. The diluent water is always shown in the list as the diluent and can be utilised as a "sample" for non-template controls (NTCs). The list also shows standards as these, once set up, are treated in the same way samples are. In the example above, the only "true" sample bank is the bank named "CR Sample Set 1". This name was entered when the sample banks were created as described under 'Plate Operations'. The right-hand pane can be used to rename sample banks, delete sample banks, add new banks and edit sample banks.

To delete a sample bank, select the bank to be deleted by left-clicking on the bank in the list. By clicking on the 'Delete Bank' button the sample bank will be deleted. Deleting the sample bank will not affect samples names, IDs or concentrations.

To rename a sample bank, select the sample bank by left-clicking on it in the list. Then click on the 'Rename Bank' button. The user will be prompted to enter a new name.

A new bank can be created by clicking on the 'New Bank' button. The user will be prompted to enter a name for the sample bank. Once the new bank is created, this bank will contain no wells. The 'Edit Bank' function is described below.

For the software to be able to use samples, these samples must be grouped together in Sample Banks. For the purposes of samples, Sample Banks are groups of wells on a sample plate. The sample banks can be continuous groups of wells or a combination of individual wells scattered over a plate. Sample banks cannot span multiple plates.

There are three ways of adding samples to a sample bank, the first method is described under 'Plate Operations' and involves selecting wells on the plate and then adding these to a sample bank. The second and third methods are discussed below.

Adding Wells to Sample Banks using 'Edit Bank'

Adding wells to sample banks using the edit function is very straight forward. If a new sample bank is needed, create a bank using the 'New Bank' button. Alternatively, an existing bank can be selected by left clicking it in the sample bank list. With a bank selected, click the 'Edit Bank' button. The Edit Sample Bank window will appear as shown below.
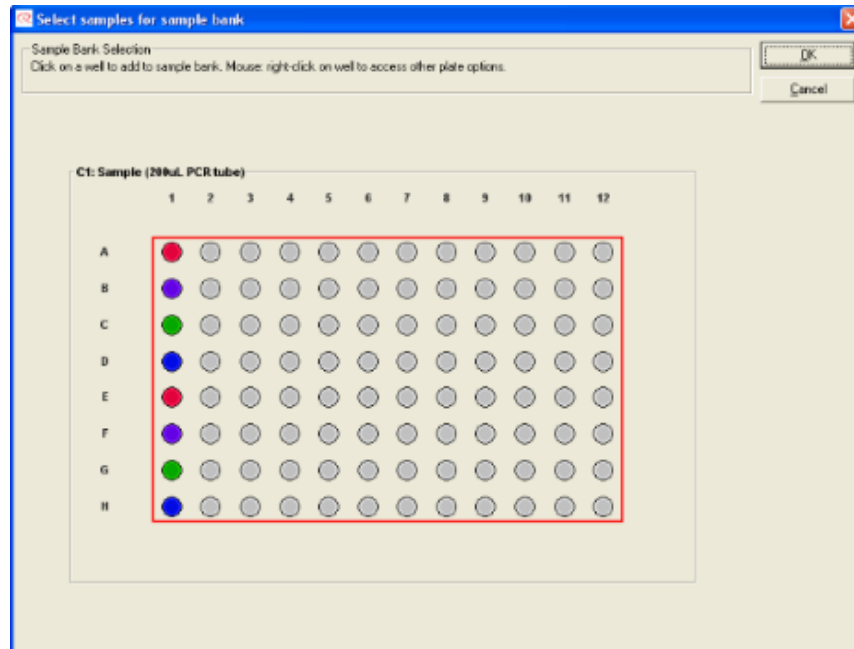
Then simply left-click mouse pointer on the wells that are to be added to the sample bank. When finished, click on 'OK'.

Adding Wells to Banks using the Sample Table

If a new sample is needed, create one first as described above. In the Sample Data area click on the <select sample bank> drop down menu. When the menu appears, click on the sample bank that wells are going to be added to. Once the sample bank is selected, an additional column will appear in the table. The additional column displays a 'Yes' if a well is in the samples bank or a 'No' if not.

By clicking on the cell with the 'Yes' or 'No', the status of the well can be changed.

Sample Data

Sample data such as a sample name, sample ID and a concentration can be entered in the sample table. Samples are automatically given default names based on their position in the Sample Plate. Sample ID and Concentration can also be entered in separate columns. All sample data can be cut and pasted to and from spreadsheets, including Microsoft Excel. The sample data is used in the post-run report and when exporting reaction data to other systems including the Corbett Rotor-Gene. Alternatively, sample data can be imported from a variety of text-based files. To import sample data, click on the 'Import sample names' button and refer to the section on importing sample names.

Sample Normalisation

The CAS-1200N can dilute the sample into the reaction to normalise the sample to a given concentration. This sample normalisation feature is further discussed under Reactions. To use this feature, all the samples that are to be normalised must have a specified concentration. The sample normalisation works by adding reduced amounts of sample to the reactions and then making up the shortfall by adding diluent. Note that the normalisation is limited by the smallest amount of either sample or diluent that needs to be pipetted - this limitation usually implies that the samples cannot span concentrations of more than one order of magnitude.

Sample Volume required and Setting up

Samples can be stored in a variety of plates or tubes. Refer to the section on 'Choosing the Right Plate Type' for further details on selecting an appropriate plate to present samples to the CAS-1200N.

The software reports individual sample volumes required in a hover box. The hover box appears when the mouse pointer is positioned over a sample well.

For reliable pipetting, it is essential to add a minimum of 20 µL of volume on top of the actual volume needed.

In the case of samples, 20 µL may not always be available. To pipette from wells that contain less than 20 µL of volume, a manual height calibration may need to be performed to ensure that the

pipette tip can go low enough into the sample tube to take a full aliquot. It has been shown that the CAS-1200N can take an aliquot of 5 µL from as little as 10 µL.

3.11.5.1   Importing Sample Names

Sample names can be imported from any text-based spreadsheet or file using the generic file importer.

From software such as Microsoft Excel which does not normally save its data in a text-based format, other formats can typically be exported. For example, from Excel, files can be exported by using the "Save As…" option and selecting "CSV (Comma Delimited)" as the file type from the "Save as Type" selection box.
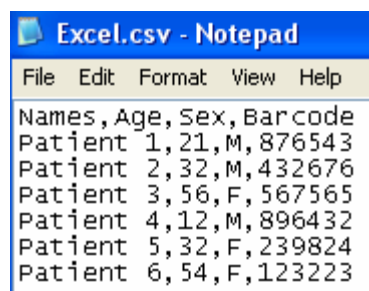
To Import Sample Names

Click on the Sample plate to show the sample right-hand pane. Click on the 'Import sample names' button. The Import window will appear.

To illustrate the importing of a text-based file, the spreadsheet below was created using Microsoft Excel.

This spreadsheet was saved as a .csv file. When opened with Notepad, the csv file looks like this.

In the Import window, in the 'Filename' area click on the [...] button to open a file to import window.

Ensure that the Separator is selected as the comma. Other separators such as Tab can be used. If needed, the ASCII code for any character can be specified, making the import function universal.

In the 'Import Option' area, select the starting row as row number 2. We start importing at row 2, as the first row only contains the headings for the columns and no data.

In this case there is no need to limit the sample count as only 6 samples are defined. The sample count needs to be limited if a spreadsheet contains more than 96 (or 384) rows of data. Otherwise the software will try to import more sample names than the spaces available on the plate.

Specify from which column the sample names are to be imported. Looking at the .csv file above, the sample names are in column 1.

In the example above, barcodes are listed in column 4. If these barcodes are to be imported, place a tick into the check box to enable the importing of sample IDs. Select column 4 as the import column.

The example does not contain information on sample concentrations. If the concentration is to be specified, enable the concentration import by placing a tick in the check box. The column for the sample concentration also needs to be specified.

Some text-based spreadsheets contain text or symbols that do not have any meaning. These can include strings of $, " or # symbols. If these are not required as part of the names, they can be removed by typing them into the 'Remove from text' text box. Ensure that the check box is also ticked if these kinds of symbols are to be removed.

After all the above options have been set, the 'Import Sample Names' window looks like this:

The Import Preview shows the desired sample names in the 'Name' column, similarly the barcodes are in the 'ID' column. The data is now ready to be imported, click the 'Import' button.

The imported data in the sample right-hand pane will look like this.

Well	Sample Name	Sample ID	Conc.	CR Sample Set
A1	Patient 1	876543	0	Yes
B1	Patient 2	432676	0	Yes
C1	Patient 3	567565	0	Yes
D1	Patient 4	896432	0	Yes
E1	Patient 5	239824	0	Yes
F1	Patient 6	123223	0	Yes
G1	Sample G1 @ C1		0	Yes
H1	Sample H1 @ C1		0	Yes

Please note that the importing of sample data does not automatically make samples part of a sample bank. See the section on Samples for adding wells to sample banks.

Note that any previous sample data in the sample table will be overwritten.

3.11.6   Reactions

Setting up reactions is fundamental to the operation of the CAS-1200N. The robot performs those functions which are programmed as reactions - the reactions can be defined as an operation. The 'reactions' can take a variety of forms. Perhaps most importantly, a reaction can combine a sample or standard with master mix in a reaction plate. Reactions can also refer to other operations, such as copying a plate, pausing the robot to allow user intervention and many others. The robot's functions in a given run are defined by the sequence of reactions which are listed in the Reaction List, the upper half of the reaction right-hand pane.

The right-hand pane for the reaction is made visible by left-clicking on a reaction plate.

Reaction List

- Pipette 5uL of Standard 1 + GAPDH master mix to 72 well rotorgene plate ...
- Pipette 5uL of Bank 1 + GAPDH master mix to 72 well rotorgene plate @ C...
- Pipette 5uL of Water + GAPDH master mix to 72 well rotorgene plate @ C2....

Add...   Edit...   Copy   Delete   Retarget   ?   Up

Special...   Select All   Dn
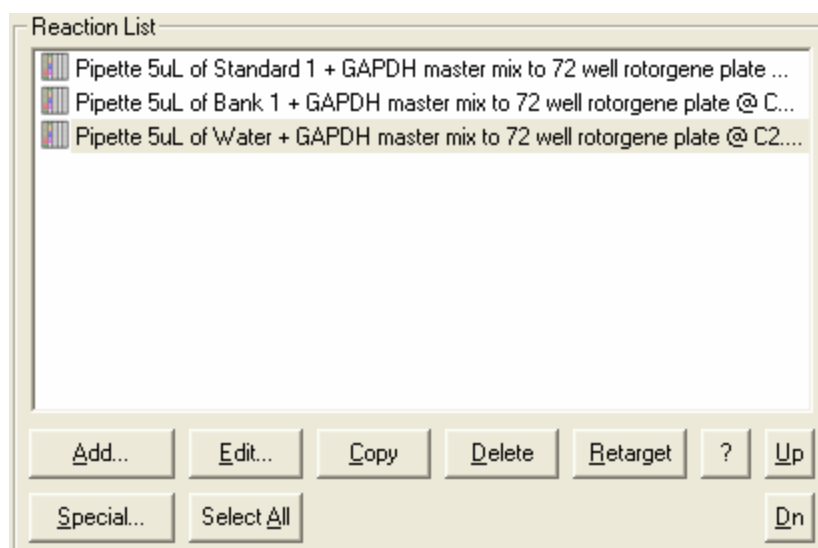
The lower half of the reaction right-hand pane is known as the Reaction Data. It lists all the wells and their contents on the selected reaction plate. The reaction data comprised of the well location and well contents can be exported in a variety of formats. To export reaction data, click on the 'Export reaction list' button and refer to the section on exporting reaction data.

The Reaction List

The Reaction List is manipulated by the buttons below the list. These are as follows:

To set up a new "simple" reaction click the 'Add' button. The Reaction Configuration window will appear.

Existing reactions can be altered by selecting a reaction to be changed (left click on the item in the Reaction List) and clicking the 'Edit' button. The window appropriate to the reaction will be opened.

Existing reactions can be copied by selecting a reaction to be changed (left click on the item in the Reaction List) and clicking the 'Copy' button. The user will be prompted to copy the reaction in place or to the end of the list. By choosing the 'in-place' option the reaction copy will appear immediately after the selected reaction. If copied to the end of the list, the reaction copy will be added to the end of the list.

Existing reactions can be deleted by selecting a reaction (left click on the item in the Reaction List) and clicking the 'Delete' button. Once a reaction is deleted, the operation is irreversible. Multiple reactions can be deleted by selecting multiple items in the list. This can be done while holding down the shift key.

Reactions that involve pipetting operations are bound to a specific target plate. If the target plate is to be changed the reaction can be edited. Alternatively, the reaction can be re-targeted as follows. Select the reaction to be retargeted by left-clicking in the Reaction List, select the new target plate by left-clicking on it and then click on the 'Retarget' button. The selected reaction will be moved to the new plate.

The '?' button gives a short summary of each reaction type.

The order of reactions may need to be changed. Click on the reaction that is to be moved up or down in the Reaction List. Then click on either the 'Up' or 'Dn' buttons to move the selected reaction up or down. Multiple reactions can be moved up and down by selecting multiple items in the list. This can be done while holding down the shift key.

To set up a new "special" reaction click the 'Special...' button. The Special Reaction menu will appear.

The 'Select All' button selects all the reactions in the list.

If the total number of reactions configured on one plate exceeds the number of reaction wells a warning will be flagged. This warning must be resolved before the run can be started.

Reactions are added to the reaction plate consecutively. For example, if two reactions are set up in triplicate with a sample bank of 12 samples, the two reactions would each use 36 wells. These 36 wells would be added consecutively to the reaction plate thus using 72 wells.

Types of Reactions

The CAS-1200N and software can be configured to set up numerous types of reactions. Outlined below are some examples. All these reaction can be configured via the Reaction Configuration window or via an option in the Special Reaction menu.

The Reaction Configuration, accessed via the 'Add' button allows for relatively straight forward reaction set ups. These primarily involve combinations of master mix or reagents with sample banks or

standards. Reactions with only master mix or only sample banks (eg. plate loading or copying) can also be set up.

The reactions that can be configured with the Special Reaction menu are significantly more specialised and complex. Please refer to the relevant sections for further details.

Setting up the Reaction Plate

The reactions are often set up on 96-well, 36-well or 72-well loading blocks. Refer to the section on 'Choosing the Correct Plate' for details.

Checking the Set Up

A reaction set up can easily be verified by running a simulation in virtual mode. Alternatively, if the mouse pointer is positioned above wells that contain liquid, the software will highlight the wells where that liquid is being pipetted to. For example, if the mouse pointer is positioned over a master mix, the wells of the reaction plate in which the master mix is present will also highlight. This is a very convenient way of checking that the set up is in fact correct.

3.11.6.1   Reaction Configuration

The Reaction Configuration window becomes visible upon clicking the 'Add...' button on the reaction right-hand pane. The Reaction Configuration contains a variety of options to combine liquids that have been defined as samples, diluent, master mix, standards or reagents. Options exist for pre-mixing or post-mixing, selecting destination of plates and others. Unavailable options are greyed out.

The reaction configuration works on the following principle:
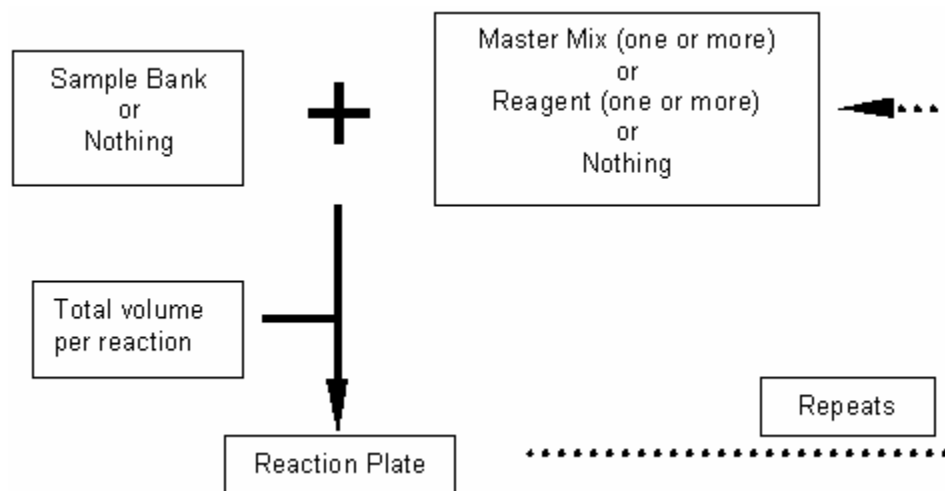
The reaction configuration window is broken down into several sections accordingly. These sections are

- samples
- reagent/master mix
- reaction plate selection
- volume
- repeats

- other options

These sections can be identified in the figure below.

Samples Section

This option allows selection of one of the available sample banks. No more than one sample bank is allowed per reaction. This would lead to cross-contamination of samples by pooling. Pooling is discussed with the special reactions. By clicking on the drop down menu as shown below, all available sample banks are listed. The 'Water' sample bank is always listed as it is the diluent. The diluent is very useful when creating non-template controls (NTCs). In this example, a dilution series called 'Standard 1' and a set of samples called 'CR Sample Set 1' is also listed. If the 'No Samples' option is chosen then no sample bank will be added to the reaction mixture.

An option is provided to pre-mix samples. If this option is ticked, as an aliquot from the sample tube is taken, the pipetting head repeatedly pipettes up and down before taking the final aliquot. This option can be useful for samples that have a tendency to settle. The pre-mix draws a volume equal to the amount to be aspirated; this volume is fixed and cannot be changed. The pre-mix is repeated five times, this is also fixed.

Master Mix and Reagent Section

A single or multiple master mixes can be added to reaction wells. Place a tick next to the master mix that is to be added to the reaction. Any master mix previously configured can be chosen. If a reagent is part of a master mix, that reagent will be removed from the reagent list as soon as the master mix is selected. This is to prevent any reagent being added twice to the same reaction. For example, if "Labelled Dual Probes" contains 10x buffer and is pipetted into a reaction tube, 10x Buffer is removed from the reagent list and cannot be added in the same reaction.

Similarly, any reagent that has been configured can be added to the reaction (unless it is part of a master mix that has already been added to the reaction). Place a tick next to the reagent that is to be added to the reaction.

Reaction Plate Selection

By clicking on the ⊡ button, all available reaction plates will be shown in a window. Choose the reaction plate that the current reactions are to be added to. If only one reaction plate is available, this plate is selected by default.
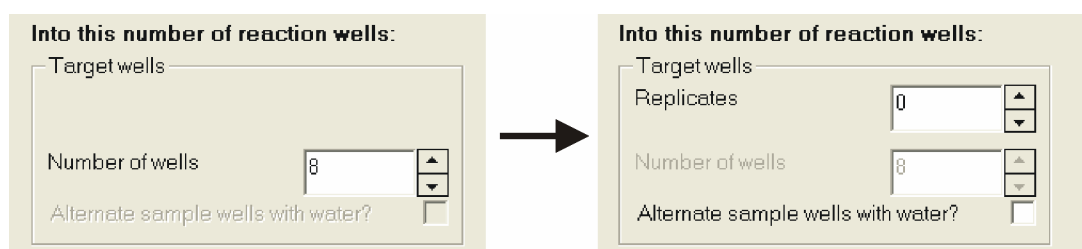
Volume Section

If a sample bank is selected, the volume of the sample bank can be selected. Note that all wells in a sample bank are treated equally. For example, if a sample contains 10 wells and 5 µL is selected as a volume, then 5 µL of each of the 10 wells is used in the reactions.

The master mix and reagent volumes have previously been configured elsewhere. These volumes cannot be altered in the reaction configuration. The total volume is automatically calculated based on the combination of the sample, reagent and master mix volumes.

Replicates Sections.

When a Standard or Sample Bank is selected in the "Select ONE of these set:" option, the replicates option appears.

The "Number of wells" option is the standards or sample bank size relating to wells assigned. Replicates are the number of repeats of standards or sample banks. For example, in the right-hand diagram above, because a sample bank containing 8 samples was selected as the number of wells shown is 8 (greyed out) and the number of replicates is 0. The user enters the required number of replicates in the "Replicates" option; the total number of wells will increment automatically.

The maximum number of replicates is defined by the reaction plate total well number allowing for standards etc. Replicates of standards and sample banks occur sequentially in the reaction plate.

An option is provided to automatically make every second well in the reaction plate a "No Template Control" (NTC). By selecting the option 'Alternate sample wells with water' option, every second well in the reaction plate will be prepared with water rather than sample. If this option is selected, the replicates option is disabled and automatically defaulted to one replicate.

Other Options

In a standard reaction setup that combines master mix and sample, the master mix is added first and the sample second. In this case, the sample can be mixed into the master mix by repeated drawing liquid into the pipette and ejecting it again. This option is enabled by placing a tick in the 'Mix on ejection?' check box. The number of mix cycles can also be changed. The volume mixed is the larger of either the well contents or the last volume of liquid added. This option is particularly useful when pipetting a very small volume of sample (less than 3 μL) as the mixing 'rinses' all of the sample out of tip.

Sample normalisation provides functionality to normalise samples of varying concentrations to one final concentration. The sample normalisation option can only be used if the concentrations of the samples are defined. The option is enabled by placing a tick into the 'Use normalisation?' option. If normalisation is selected, the final concentration must be specified. If the range of concentrations is too large, a warning will be flagged. The range of concentrations is directly related to the amount of sample pipetted; the lower the lowest concentration, the smaller the volume of the highest concentration that is to be added to the reaction plate.

Typical Reactions

Following is a list of typical reactions and how these can be set up using the Reaction Configuration window.

1. Master mix with no sample
2. Master mix with standard
3. Master mix with any sample bank
4. Sample bank with no master mix (sample bank copying)
5. Sample bank with reagents not used in a master mix
6. Sample bank with master mix and reagents not used in a master mix
7. No Template Control with master mix
8. Alternate samples or standards with NTC
9. Empty wells

1. Master mix with no sample

   In the samples section choose 'No samples (empty wells)'

   In the master mix section choose the master mix

   In the repeats section enter the number of wells to be pipetted (as no sample bank is used, the number of repeats will equal the number of wells in the reaction plate)

   Click 'OK'

2. Master mix with standard

   In the samples section choose the dilution series (a sample bank) to be used

   In the master mix section choose the master mix

In the repeats section enter the number of repeats (the number of wells in the reaction plate will be the result of the number of standards in the dilution series multiplied by the number of repeats, eg. 3 fold dilution series in triplicate results in 9 wells)

Click 'OK'

3. Master mix with sample bank

In the samples section choose the sample bank to be used

In the master mix section choose the master mix

In the repeats section enter the number of repeats (the number of wells in the reaction plate will be the result of the number of wells in the sample bank multiplied by the number of repeats, eg. 10 sample wells in triplicate results in 30 wells)

Click 'OK'

4. Sample bank with no master mix

In the samples section choose the sample bank to be used

In the repeats section enter the number of repeats (the number of wells in the reaction plate will be the result of the number of wells in the sample bank multiplied by the number of repeats, eg. 10 sample wells in triplicate results in 30 wells)

Click 'OK'

5. Sample bank with reagents not used in a master mix

Reactions can be set up by pipetting individual reagents into the reaction tubes. Although possible, it is not recommended practice.

In the samples section choose the sample bank to be used

From the listed reagents, choose the reagents to be used

In the repeats section enter the number of repeats (the number of wells in the reaction plate will be the result of the number of wells in the sample bank multiplied by the number of repeats, eg. 10 sample wells in triplicate results in 30 wells)

Click 'OK'.

6. Sample bank with master mix and reagents not used in a master mix

In the samples section choose the sample bank to be used

In the master mix section choose the master mix

From the listed reagents, choose the reagents to be used

In the repeats section enter the number of repeats (the number of wells in the reaction plate will be the result of the number of wells in the sample bank multiplied by the number of repeats, eg. 10 sample wells in triplicate results in 30 wells)

Click 'OK'.

<u>7. No Template Control with master mix</u>

In the samples section choose the water which forms the basis for the NTC

In the master mix section choose the master mix

In the repeats section enter the number of wells to be pipetted (as water is used, the number of repeats will equal the number of wells in the reaction plate)

Click 'OK'.

<u>8. Alternate samples or standards with NTC</u>

In the samples section choose the sample or standard bank to be used

In the master mix section choose the master mix

In the repeats section, check the 'Alternate samples wells with water' check box. The number of repeats entered is irrelevant. The number of wells in the reaction plate will be twice the number of wells in the sample or standard bank.

Click 'OK'

<u>9. Empty wells</u>

The software can be configured to "skip" wells. It does this by inserting empty wells into the reaction list

In the samples section choose 'No samples (empty wells)'

Select no reagent or master mix

In the repeats section enter the number of wells to be skipped (as no sample bank is used, the number of repeats will equal the number of wells skipped in the reaction plate)

Click 'OK'.

3.11.6.2   Special Options (Special…)

The special reaction menu lists a number of reactions that cannot be set up using the standard reaction configuration window. The reactions listed below involving pipetting operations (all but the first four items) typically have a special feature that allows for minimum tip usage. However, due to minimum tip usage, in a number of cases cross-contamination may occur. Before using these 'special' reactions, ensure that the function is well understood. It is also recommended that the user perform simulations before using these reactions.

Add pause (30 sec.)

In some reaction set-ups a timed pause may be required between pipetting operations. For example, some set up may require incubation times before more liquid is added to the plate. By selecting this option, a 30 second pause is inserted into the reaction list.

Add pause (arbitrary)

Similar to the 30 second pause above, but the user is prompted to enter a time which can be any length between one second and one hour.

Add 'reset eject position' (works with samples only)

As the reaction list grows, wells in the reaction plate are used in a consecutive manner. This behaviour cannot be altered in the software. However, a resetting of the ejection location forces the software to start pipetting into a reaction plate from its first well again, typically well A1.

For example, if two reactions are set up in triplicate with a sample bank of 12 samples, the two reactions would each use 36 wells. These 36 wells would be added consecutively to the reaction plate thus using 72 wells. In some instances, for example when pooling sample plates, it may be convenient to reset the eject position between reaction set ups. In the example above, the two sets of 36 wells would normally be pipetted consecutively, if a 'reset eject position' was added between the two reactions in the reaction list, the robot would initially pipette the first set of 36 wells, reset back to well A1, and then pipette the second 36 wells. The result is that the two sets of 36 wells would be pooled on top of one another.

Add 'pause until confirmation'

Similar to the timed pauses above, adding this pause causes the robot to wait. However, these pauses do not have a time limit, these pauses wait for the user to perform a task and then click 'OK' to continue. When setting up this type of pause, the user is prompted to enter a message which is part of the message box that appears during the run.

For example, if a 'pause until confirmation' pause is added, the user is prompted to enter a message. If the user enters "Robot paused, waiting for user to spin reaction plate", then during the run the following message box will appear.

Add sample bank pooling step

This pooling operation refers to the pooling of sample banks. Therefore it is possible to pool two or more sample plates (each plate defined as a separate sample bank) or pool individual samples defined as sample banks on one plate. Sample pooling was touched on above under the 'reset eject position' heading.

The following run set up illustrates this plate pooling function and the difference to the pooling discussed thus far. Three sample banks are to be pooled. All sample banks are separate plates, one located in position B1, B2 and C1. All sample banks contain 96 wells. If the sample banks were pooled using a reset of the eject position, the pooling would require 288 tips. Ninety-six tips for each sample bank. Using this pooling function, the tip count can be reduced to 96 tips for the entire operation. However, two of the three sample plates would be contaminated. The operation would be as follows: the robot picks up a tip, takes an aliquot from sample plate B1, then sample plate B2, and then sample plate C1. The three samples will then be ejected into the corresponding well in the reaction plate at position C2. The second and third sample plates would therefore be contaminated.

The Sample pooling window will look as follows.

To set up this type of sample pooling, select the 'Add sample bank pooling step...' from the menu - the Sample Pooling window will be shown.

1.   Select the first sample bank from the drop down menu.

2.   Select the volume of this sample bank to add.

3.   Click the 'Add' button.

4.   Select the second sample bank from the drop down menu.

5.   Select the volume of this sample bank to add.

6.   Click the 'Add' button.

7.   Select the third sample bank from the drop down menu.

8.   Select the volume of this sample bank to add.

9.   Click the 'Add' button.

10.   Select the reaction plate to pool into.

11.   Select the first well in the reaction plate - typically this is well A1.

In this example an air gap of 5 µL was placed between each sample. If needed, an air gap of variable volume can be added between the sample pick ups. Do this by selecting the 'Air gap' from the drop down menu.

Add sample bank duplication step

This reaction step is used to duplicate sample banks, for example for the purposes of plate copying. Although it is possible to copy sample banks by adding standard reaction steps, this special step conserves tips. If a sample bank of 8 samples was duplicated 5 times using the normal technique, 40 tips would be required. Using this method, only 8 tips will be used. This method makes use of the multi-eject functionality (see tip re-use options). However, multi-eject does not need to be set up, this bank duplication step uses this feature automatically.

The Bank Duplication Window should look as follows.

To set up the above example of duplicating one sample bank of eight samples five times, follow these steps:

1. Open the Bank Duplication Window

2. Select the sample bank to be duplicated in the drop-down menu

3. Set the first well to well A1

4. Select the volume of the aliquot

5. Click on 'Add'

6. Select the sample bank to be duplicated in the drop-down menu

7. Set the first well to well A2

8. Select the volume of the aliquot

9. Click on 'Add'

10. Repeat steps 2 to 5 with first wells of A3, A4 and A5

11. Set the extra volume to the desired amount. The extra volume is the volume that is aspirated over and above the volume required for the duplication. As discussed, an additional extra volume is required to make the multi-eject more accurate. As a rule of thumb, set the extra volume to half of the actual aliquot with a maximum of 10 µL.

12. Click on 'OK'

The robot will take a tip, aspirate 30 µL from the first well in the sample bank and eject 5 µL into wells A1, A2, A3, A4 and A5. The tip will then be discarded. With a second tip, the robot will aspirate from the second well and eject into wells B1, B2, B3, B4 and B5 and so on. The total tip usage will be 8 tips.

Add special dilution step

The special dilution step is a specialised function that allows the dilution of a sample bank by adding varying quantities of diluent and sample. The following is an illustrative example of how to set up a special dilution step.

A sample bank contains eight samples. We wish to dilute the sample bank as follows: 8 µL sample, 2 µL diluent; 6 µL sample, 4 µL diluent; 4 µL sample, 6 µL diluent and finally 2 µL sample and 8 µL diluent. Follow these steps to set up the dilution.

1. Create a sample bank with 8 samples

2. Open the Special Dilution Step window

3. Ensure that Diluent is selected as the diluent

4. Ensure that the correct sample bank is selected

5. Select the desired reaction plate

6. Select the first well to be well A1

7. Select 8 µL sample volume and 2 µL diluent volume

8. Click 'Add'

9. Select 6 µL sample and 4 µL diluent volume

10. Click 'Add'

11. Repeat steps 9 and 10 for 4/6 µL and 2/8 µL

12. As this function also uses the multi-eject feature to minimise tip usage, an extra volume can be specified for both the diluent and the sample.

13. Click on 'OK' when finished.

The final setup should look as shown below.

The robot will use 16 tips to perform this task. Eight tips are used to pipette the diluent and eight tips are used for the samples as follows. Initially the robot would take a tip, draw up 24 μL of diluent from the reservoir and eject 2, 4, 6 and 8 μL into wells A1, A2, A3 and A4 respectively. This operation is repeated with a fresh tip for rows B through H. The ninth tip is used to draw up 24 μL of sample from the first well in the sample bank. This is ejected into wells A1, A2, A3 and A4 with volumes of 8, 6, 4 and 2 μL respectively. This process is repeated for rows B through H.

Add serial dilution step

The serial dilution step is an alternative to setting up a dilution series as a standard. The advantage of this serial dilution, it can be performed on any reaction plate, not just in a plate designated as a standard. For this set up to work a sample bank needs to be created with the same well count as the

pipetting heads on the robot. In the case of the CAS-1200N this is limited to a single channel and thus a sample bank with only one well.

An illustrative sample is used to demonstrate the operation of this function. A dilution series of 1:10, 1:10, 1:5 and 1:5 is to be created. A total volume of 50 µL of each standard is to be made. Follow these steps to create the dilution series.

1. Create a sample bank which contains only one well

2. Open the special Serial Dilution window by selecting it from the 'Special' menu

3. Select Diluent as the diluent

4. Ensure the correct sample bank is selected

5. Select the reaction plate

6. Select the first well in the reaction plate, A1 in this example

7. Select the volume that is to be created, 50 µL in this case

8. Select a dilution ratio of 1:10

9. Click 'Add'

10. Select a dilution ratio of 1:10

11. Click 'Add'

12. Repeat steps 10 and 11 with a dilution ratio of 1:5

13. Click 'OK' when the set up is complete

The completed setup is shown in the Dilution window. The robot's actions are the same as making a standard dilution series.

Add sample bank normalisation

The sample normalisation feature can be accessed via the normal reaction configuration tool. However, the function as it is presented here is useful for a greater variety of tasks. This sample normalisation can be used to prepare a stock plate of normalised samples as well as a working plate with a minimum number of tips. If a minimum number of tips are used, the sample plate is contaminated with a very small amount of diluent.

Once again, an illustrative example is used to explain the functionality.

Assume a sample bank with eight samples is set up. The concentrations of the eight samples range from 60 to 150 ng/µL (note that the concentration units are irrelevant). It is required that a stock plate of normalised sample is created with a volume of 100 µL of stock solution at a concentration of 50 ng/µL. In addition, a working plate with 10 µL of the stock solution is required.

To set up this reaction, follow these steps:

1. Create a sample bank of eight samples with varying concentrations between 60 and 150

2. Ensure two reaction plates are available at locations B2 and C2

3. Open the special sample normalisation window

4. Select the Diluent as diluent

5. Select the correct sample bank

6. Select the reaction plate to dilute into (the stock plate), in this example plate C2

7. Select the first well in the stock plate, well A1 in this example

8. Select a final dilution volume of 100 µL

9. Select the desired concentration 50 ng/µL in our case

10. The set up for the stock plate is now complete

11. Place a tick in the 'Use secondary target?' option

12. Select the second plate, plate B2 in this example

13. Select the first well in the secondary (working) plate

14. Select a volume of 10 µL to be transferred to the working plate

15. Place a tick in the option to allow contamination

The reaction set up should look like this.

The robot will take a tip, pick up diluent, aspirate liquid from the first well in the sample bank and eject the entire volume into well A1 of the stock plate and mix the dilution 3 times. The robot will then use the same tip to take an aliquot of 10 µL from the stock plate and transfer this to the working plate. This process is then repeated seven more times. The tip consumption for this job is only eight 200 µL tips.

Exporting Reaction Lists

Any data shown in the reaction list can be exported in a variety of formats. The export feature allows users to pass sample data directly to the Corbett Rotor-Gene or submit data into other data storage systems. Upon selecting the 'Export Reaction List' option from the Wizards Menu or the reaction right-hand pane, the Export Reaction Info window is shown.
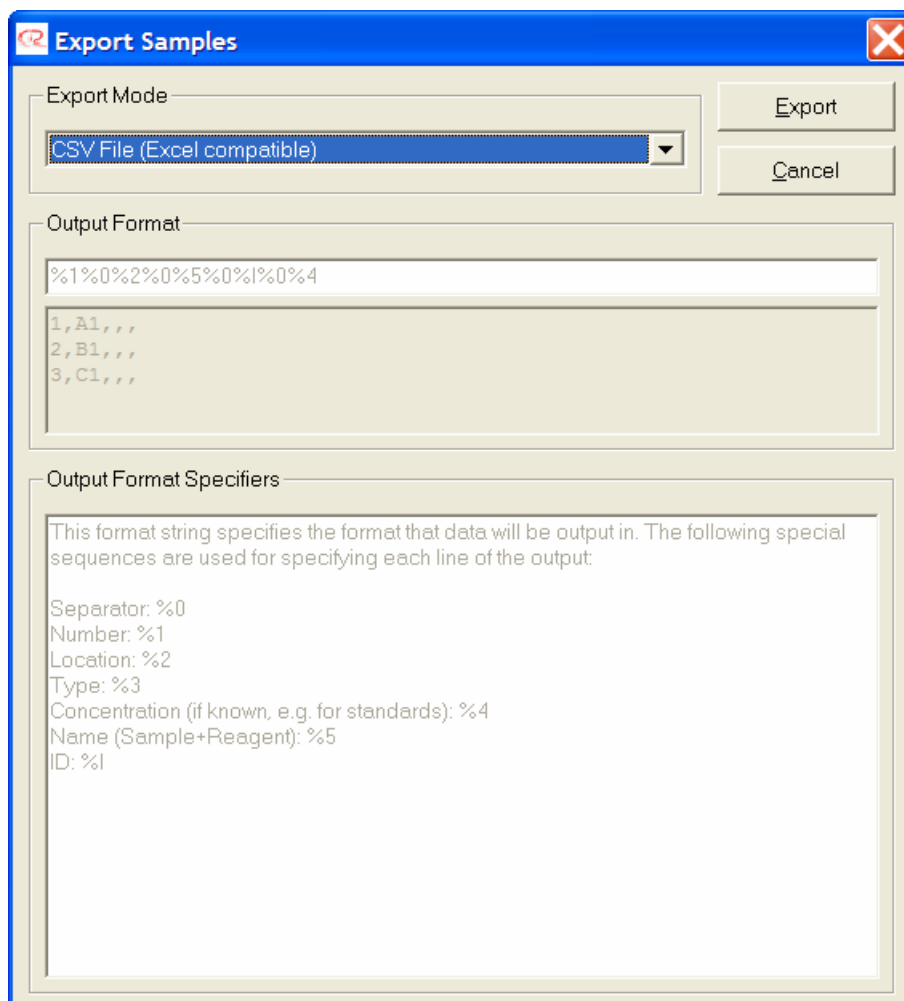
A variety of formats can be chosen under 'Export Mode'. Some of the export modes are configurable so that the exact content of the exported data can be specified. Other modes are "quick" to use and have the data content pre-determined. The available formats are:

CSV File (Excel compatible) - a *.csv text file with comma separators between columns. The data is fixed and contains the following: number, location, sample name, reagent name, sample type, concentration, and target volume.

Rotorgene v4.4 - a *.sam sample file compatible with the Corbett Rotor-Gene software version 4.4 or earlier. The data is fixed and contains location, sample name and sample type

Rotorgene v4.6 - a *.smp sample file compatible with the Corbett Rotor-Gene software version 4.6 or later. The data is fixed and contains sample name, sample type and concentration

Custom, comma separated - a *.csv text file with comma separators between columns. The data can be user defined.

Custom, comma separated - a *.txt text file with tab separators between columns. The data can be user defined.

Export directly into Excel 97 or later - creates an .xls spreadsheet file and if Excel is installed on the PC, automatically launches Excel with the data imported. The data can be user defined.

Available data fields

The data fields available for export and their export string designators are as follows:

- Separator: %0
- Sample Number: %1
- Sample Location: %2
- Sample Type: %3
- Known Concentration: %4
- Sample + Reagent Name: %5
- Sample ID: %I (upper case 'i')
- Repeat Number: %6
- Target Volume: %7
- Sample Name: %8
- Reagent Name: %9
- Reagent Names when used in Optimisation Wizard: %P

In the export modes where the data can be freely defined, the user must specify the data content by writing an export string. For example, to generate a *.csv file which contained the sample location, the sample name and the expected total volume, a valid format string would be:

%2 %0 %8 %0 %7

The %0 between the individual data fields indicates that a separator is to be inserted. A separator will result in a comma in the case of a *.csv file. In an Excel spreadsheet, a column break would be inserted.

3.12   Starting a Run

Before starting a run, please ensure the following:

- All tubes and plates are in their correct places and caps have been removed
- The correct tips are set as available
- Sufficient volume has been added to reagent and sample wells (all required volumes can be checked by hovering over the wells)
- Enough diluent has been provided
- Correct plate types have been chosen
- All plates are correctly calibrated (position and height)

To start a run, press the button located on the toolbar.

Shortly after clicking the run button, a checklist window will appear. This checklist looks similar to this.
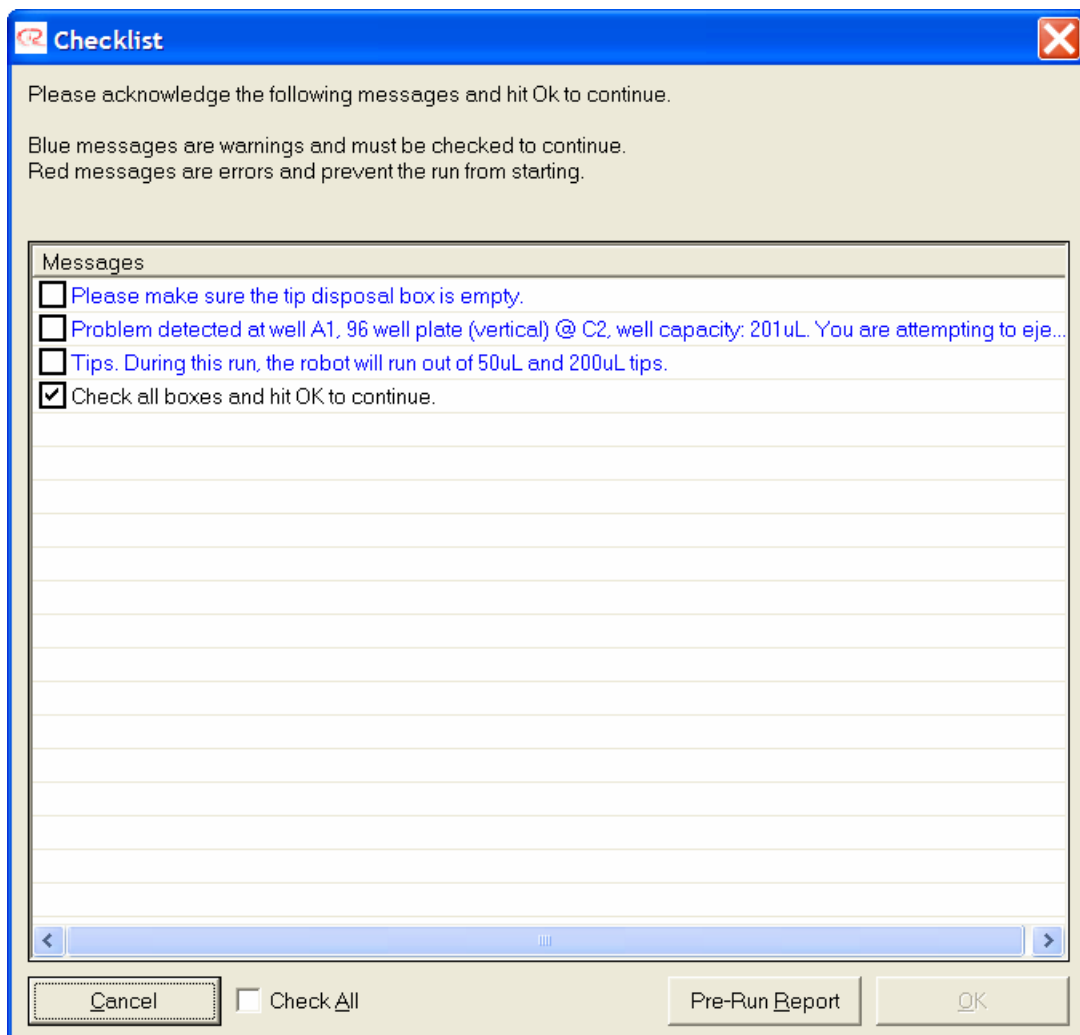
The start checklist shows warnings and errors that may exist with the run. Error messages are shown in red and a run cannot start until the errors are resolved. Warning messages are shown in blue and simply require an acknowledgment before the run can start. However, the warnings are presented for a reason and in most cases it is advisable that all warnings be resolved before starting the run.

If the visible warning messages or errors are not enough to determine what the problem may be, more detailed descriptions can be displayed by double clicking on the messages.
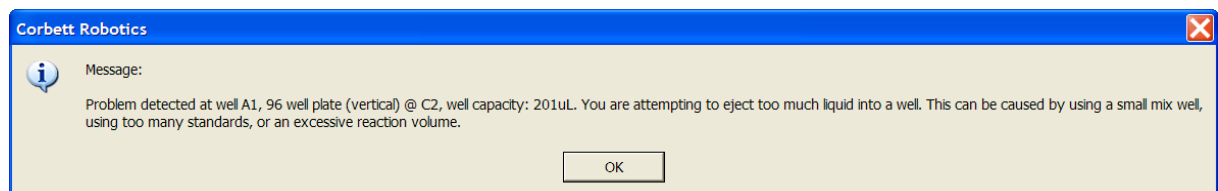
If no warnings or errors exist then the checklist will look like this.
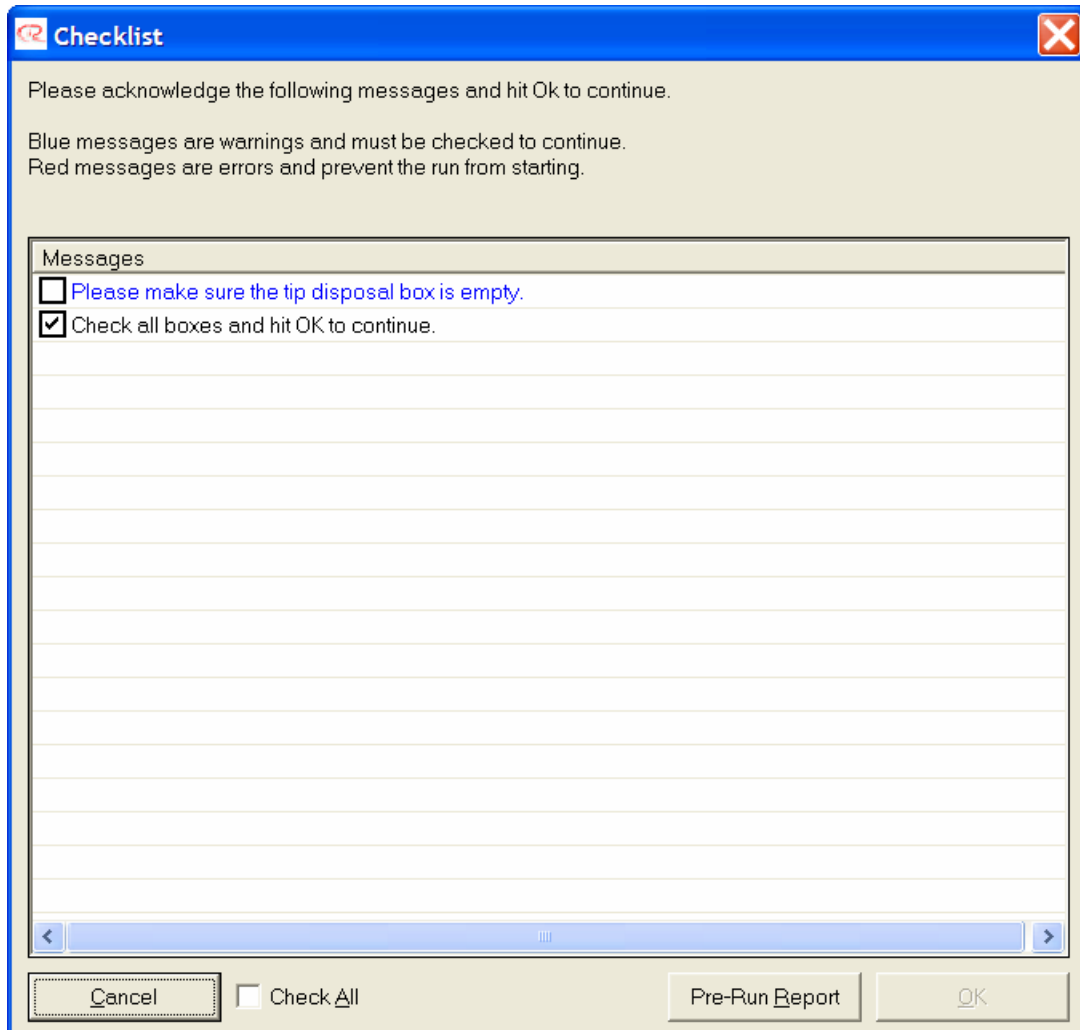
If the user wishes to see a pre-run report, click on the 'Pre-Run Report' button.

After selecting OK, the run will commence.

Progress of the run will be shown in the right-hand pane.

3.13   Warnings

Warnings and errors are indicated by the symbol in the toolbar or a red or blue message in the pre-start checklist.

The source of the error or warning can be identified by clicking on the toolbar symbol. Warnings are non-critical and the run can commence with active warning messages. Please note, warning messages and errors are logged in the post-run report and in any support packages.

The following are warnings and do not need to be resolved to start a run but can lead to erroneous results.

- Not Enough Small Tips - there is an insufficient supply of 50 µL tips

- Not Enough Large Tips - there is an insufficient supply of 200 µL tips

- Well Too Full - too much liquid will be ejected into a well

- Well Too Small - a well cannot contain sufficient liquid to supply the run

- Eject Volume Too Low - a volume less than 5 µL is ejected into a dry well

- Will Contaminate - the run contains reaction elements that will contaminate sample wells

- Volume Too Small - the run requires a volume to be pipetted that is too small

- Multi Eject - the run is set up with multi-eject functionality which can lead to reduced precision

Errors are listed below and must be resolved before the run can start.

- Not Enough Output Wells - there are not enough output wells in the reaction plate

- Too Many Standards - the software can accommodate a limited number of dilution series

- Invalid Sample Config - sample banks are set up incorrectly

- Operation Impossible - an item in the reaction list or combination thereof cannot be performed

- Dilution Out Of Range - the sample and target concentration are set to values that are not achievable

- Bad Plate Config - a plate configuration is not usable

- Reagent Name - problems with reagent naming in the optimisation wizard have occurred

- For system error messages and codes see the Appendix.

3.14   Pre-run Report

Upon clicking the Start button the user is presented with the Pre-run Checklist. This checklist allows the user to display the Pre-run Report. This report summarises the run set up in a text-based format. The file format of the report is html and can thus be opened on any computer with a type of Internet Explorer. The Pre-run Report contains information on:

- Whether the run is running in Virtual-Mode or not

- The individual well-content of each well in all reaction plates

- The configuration of any standards or dilution series used in the run

- The configuration of master mixes, if robot prepared, the reagent volumes per reaction used in the master mix

- The configuration of reagents, their location and the amount of reagent required during the run

- All program settings including air volumes, pipetting speeds, tip usage and other options, and

- The current time and date.

The pre-run report offers options to print the report, save the report (in html format), e-mail the report (only available if the PC has e-mail software set up) and an option to export the report into Microsoft Word. These options are available via the toolbar at the top of the report. The export into Word allows the report to be edited if necessary. Additional information could also be added to the report.

The report can be closed by clicking on the 'X' or the 'Close' button.

The elements of the Pre-run Report are described below.

Reactions (see section 4.14.2)

As can be seen in the example Pre-run Report below, the listing of the reaction plate contains information on the contents of each well and the final volume in each of the wells. This information, particularly the final volume can be very useful to quickly check the run set up for correctness.

Standards (see section 4.14.3)

The standards section shows information on the dilution series that the robot will create. Shown are the total volumes of standard made as well as the components that make up the individual standard.

Master Mix (see section 4.14.4)

The master mix configuration shows all the reagents and the location of the reagents used in the master mix. Further, a summary of the volume of each reagent (per reaction) in the master mix is provided. Please note that the volumes shown here are the volume set up in the master mix component selection window and may differ to the default volumes set up for the reagents. Below the table a summary is provided showing the total volume of master mix per reaction and the total volume of master mix that will be made for this run.

Reagents (see section 4.14.5)

The reagent section shows the location of the reagents, the reagent name, its default volume and the total volume required for the run. Please note that a reagent is only annotated as not in use if it is not used in a run, regardless of whether that reagent's name is blank or its volume set to 0. If reagents are set up in separate blocks (or block segments), two or more tables showing the reagent configuration may be displayed in the report.

Settings (see sections 4.14.6-4.14.9)

All settings pertinent to the run are displayed in four tables. These settings include:

- Tip Usage (see section 4.14.6)
- Air Volumes (see section 4.14.7)
- Pipetting Speeds (see section 4.14.8), and
- Program Settings (see section 4.14.9)

At the base of the report the date, time and software version number is recorded.

3.14.1 Corbett Robotics: Pre-run

Configuration
CAS1200 Series
Running in virtual mode
Program file: C:\Images\Runfile\Test Runfile.CAS4

3.14.2   Reaction Plate 96 well plate (vertical) @ C2 Well Contents

Well Number	Well Location	Final Well Contents (Desired/Expected)	ID
1	A1	20 µL Labelled Dual Probes Water	
2	B1	20 µL Labelled Dual Probes 5 µL Std. A1 conc: 1	
3	C1	20 µL Labelled Dual Probes 5 µL Std. A2 conc: 0.1	
4	D1	20 µL Labelled Dual Probes 5 µL Std. A3 conc: 0.01	
5	E1	20 µL Labelled Dual Probes 5 µL Std. A4 conc: 0.001	
6	F1	20 µL Labelled Dual Probes 5 µL Std. A5 conc: 0.0001	
7	G1	20 µL Labelled Dual Probes 5 µL Std. A6 conc: 0.00001	
8	H1	20 µL Labelled Dual Probes 5 µL Std. A7 conc: 0.000001	
9	A2	20 µL Labelled Dual Probes 5 µL Std. A8 conc: 0.0000001	
10	B2	20 µL Labelled Dual Probes 5 µL Sample A1 @ C1	
11	C2	20 µL Labelled Dual Probes 5 µL Sample B1 @ C1	
12	D2	20 µL Labelled Dual Probes 5 µL Sample C1 @ C1	
13	E2	20 µL Labelled Dual Probes 5 µL Sample D1 @ C1	
14	F2	20 µL Labelled Dual Probes 5 µL Sample E1 @ C1	
15	G2	20 µL Labelled Dual Probes 5 µL Sample F1 @ C1	
16	H2	20 µL Labelled Dual Probes 5 µL Sample G1 @ C1	
17	A3	20 µL Labelled Dual Probes 5 µL Sample H1 @ C1	

3.14.3   Standard 1 Configuration in Reagent block (standard 200, flat, tapered)

Standard Location	Concentration	Water Volume	Standard Volume	Total Volume
A1	1.00			26.11 μL
A2	1.00×10^{-1}	55 μL	6.11 μL	61.11 μL
A3	1.00×10^{-2}	55 μL	6.11 μL	61.11 μL
A4	1.00×10^{-3}	55 μL	6.11 μL	61.11 μL
A5	1.00×10^{-4}	54.99 μL	6.11 μL	61.1 μL
A6	1.00×10^{-5}	54.94 μL	6.1 μL	61.05 μL
A7	1.00×10^{-6}	54.45 μL	6.05 μL	60.5 μL
A8	1.00×10^{-7}	49.5 μL	5.5 μL	55 μL

Standard extra volume included in total (first well): 15 μL
Standard extra volume included in total (other wells): 50uL

3.14.4   Labelled Dual Probes Configuration (listed in insertion order) in Mix plate (5 tube positions) Well B

Reagent Plate	Reagent Location	Reagent Description	Volume (per sample)
Mix plate (5 tube positions)	A	Water	9.75 μL
Reagent block (standard 200,flat,tapered)	A	10X Buffer	2.5 μL
Reagent block (standard 200,flat,tapered)	B	MgCl2	1.5 μL
Reagent block (standard 200,flat,tapered)	C	dNTPs	2 μL
Reagent block (standard 200,flat,tapered)	D	Primer 1	1 μL
Reagent block (standard 200,flat,tapered)	E	Primer 2	1 μL
Reagent block (standard 200,flat,tapered)	F	Probe 1	1 μL
Reagent block (standard 200,flat,tapered)	G	Probe 2	1 μL
Reagent block (standard 200,flat,tapered)	H	Taq	0.25 μL

After creating Master Mix, automatically mix contents and continue.
Total volume per reaction: 20 μL
Volume per reaction manually added: 0 μL
Total reactions using this Master Mix: 17
Total volume to be created: 340 μL (+ 60 μL extra) = 400 μL

3.14.5   Reagent block (standard 200, flat, tapered) Configuration

Reagent Location	Reagent Description	Default Volume	Volume (total required)
A	10X Buffer	2.5 μL	100 μL
B	MgCl2	1.5 μL	80 μL
C	dNTPs	2 μL	90 μL

D	Primer 1	1 µL	70 µL
E	Primer 2	1 µL	70 µL
F	Probe 1	1 µL	70 µL
G	Probe 2	1 µL	70 µL
H	Taq	0.2 5µL	55 µL

Reagent extra volume included in totals: 50µL

3.14.6   Tip Usage

Tip Type	Required
50µL	42
200µL	2

3.14.7   Air Volume

Source plate	Air volume
Standards	7 µL
Samples	7 µL
Reagents	7 µL
Master Mix	7 µL
Reactions	7 µL

3.14.8   Pipette Speeds

Topic	Speed
Samples	150 µL/sec
Reagent (normal)	150 µL/sec
Reagent (viscous)	70 µL/sec
Standards	150 µL/sec
Diluent and master mix	150 µL/sec
Master mix mixing	150 µL/sec
Intermediate reactions	150 µL/sec

3.14.9   Program Settings

Setting	Value
Serial port	COM1
Tip usage mode:	Tip re-use: disabled
Liquid level determination method:	Level estimation
Minimum extra Master Mix to create:	30 µL
Additional Master Mix to create (Per Reaction):	1 µL
Error reporting level:	Interrupt run on all errors

3.15   Aborting a Run

The run can be paused and aborted at any time. To pause a run, click on the button in the toolbar. The robot will finish its current operation (it will never pause with the pipetting head down) and then pause. The user will be presented with an option to select OK to continue or Cancel to abort. Please note that the assignment of the buttons is different to a number of conventions. This is deliberately the case.

A run can also be paused by lifting the robot lid. Pausing the run in either of these ways is logged in the post-run report. If the user chooses to abort the run, the robot will discard the tip and return to its resting position at the rear right. The lid must be closed for the run to completely abort. Please note, once a run is aborted, it cannot be restarted at the point where it was aborted.

3.16   Post-run Report

At the completion of a run a Post-Run Report will appear. The report is very similar to the Pre-run Report. The information about the individual components set up such as reagents, master mix and standards is the same as in the Pre-run Report. As with the Pre-run Report, the Post-Run report also provides information on the contents of individual wells in the reaction plates that had been set up in the run. Further, the report includes information on any errors or warnings (termed exceptions) that may have occurred during the run. For example, the Post-run report records events such as the opening of the lid during a run, machine errors and similar such events.

Duration (see section 4.16.2)

This item provides details about the date, starting time, completion time, and the duration of the run.

Exceptions occurred during this run (see section 4.16.3)

The occurrence of an exception is highlighted in the report. Details of each exception are recorded. These details include:

- Date and time of exception
- Robot activity at time of exception
- The exception that occurred, and
- The user's response.

Reaction Plate Details (see section 4.16.4)

- Details about each reaction are recorded. These details include:
- Well Number,
- Well Location,
- Final Well Contents (Desired/Expected),
- Final Well Contents (Actual), and
- Volume Pipetted (Total to Well).

Similar to the Pre-Run report, the Post-run Report may be printed, saved (in html format), e-mails or exported to Microsoft Word. Please not the Post-run Report is automatically saved in a sub directory

called Reports in the current run file save directory (the default directory is c:\Program Files\Robotics4\Data).

3.16.1   Corbett Robotics: Post-run

Results
CAS1200 Series
Running in virtual mode
Program   file: C:\Images\Runfile\Test   Runfile.CAS4
Report saved as: C:\Program Files\Robotics4\Data\Reports\Test Run file Report 22-04-2005 9.10.50 AM.htm

3.16.2   Duration

Event	Time
Start time	22/04/2005 9:09:22 AM
Stop time	22/04/2005 9:10:50 AM
Duration	00:01:28

3.16.3   Exceptions occurred during this run.

Exceptions

Date	Activity	Exception	User Response
22/04/2005 9:09:34 AM	Ran out of tips, waiting for user response: Adding 20µL Probe 1 to Master Mix Source: Reagent block (standard 200,flat,tapered) F Destination: Mix plate (5 tube positions) B	No tips	No response required.
22/04/2005 9:09:44 AM	Picking up new tip: Adding 20µL Probe 1 to Master Mix Source: Reagent block (standard 200,flat,tapered) F Destination: Mix plate (5 tube positions) B	No tips	User continued.
22/04/2005 9:09:50 AM	Ran out of tips, waiting for user response: Mixing Master Mix	No tips	No response required.
22/04/2005 9:09:55 AM	Picking up new tip: Mixing Master Mix	No tips	User continued.

Exceptions occurred: some or all wells may not contain correct contents.

## 3.16.4   Reaction Plate 96 well plate (vertical) @ C2 Well Contents

Well Number	Well Location	Final Well Contents (Desired/Expected)	ID	Final Well Contents (Actual)	Volume Pipetted (Total to Well)
1	A1	20µL Labelled Dual Probes Water		20µL Labelled Dual Probes Water	25µL
2	B1	20µL Labelled Dual Probes 5µL Std. A1 conc: 1		20µL Labelled Dual Probes 5µL Std. A1 conc: 1	25µL
3	C1	20µL Labelled Dual Probes 5µL Std. A2 conc: 0.1		20µL Labelled Dual Probes 5µL Std. A2 conc: 0.1	25µL
4	D1	20µL Labelled Dual Probes		20µL Labelled Dual Probes	25µL

		5µL Std. A3 conc: 0.01	5µL Std. A3 conc: 0.01	
5	E1	20µL Labelled Dual Probes 5µL Std. A4 conc: 0.001	20µL Labelled Dual Probes 5µL Std. A4 conc: 0.001	25µL
6	F1	20µL Labelled Dual Probes 5µL Std. A5 conc: 0.0001	20µL Labelled Dual Probes 5µL Std. A5 conc: 0.0001	25µL
7	G1	20µL Labelled Dual Probes 5µL Std. A6 conc: 0.00001	20µL Labelled Dual Probes 5µL Std. A6 conc: 0.00001	25µL
8	H1	20µL Labelled Dual Probes 5µL Std. A7 conc: 0.000001	20µL Labelled Dual Probes 5µL Std. A7 conc: 0.000001	25µL
9	A2	20µL Labelled Dual Probes 5µL Std. A8 conc: 0.0000001	20µL Labelled Dual Probes 5µL Std. A8 conc: 0.0000001	25µL
10	B2	20µL Labelled Dual Probes 5µL Sample A1 @ C1	20µL Labelled Dual Probes 5µL Sample A1 @ C1	25µL
11	C2	20µL Labelled Dual Probes 5µL Sample B1 @ C1	20µL Labelled Dual Probes 5µL Sample B1 @ C1	25µL
12	D2	20µL Labelled Dual Probes 5µL Sample C1 @ C1	20µL Labelled Dual Probes 5µL Sample C1 @ C1	25µL
13	E2	20µL Labelled Dual Probes 5µL Sample D1 @ C1	20µL Labelled Dual Probes 5µL Sample D1 @ C1	25µL
14	F2	20µL Labelled Dual Probes 5µL Sample E1 @ C1	20µL Labelled Dual Probes 5µL Sample E1 @ C1	25µL
15	G2	20µL Labelled Dual Probes 5µL Sample F1 @ C1	20µL Labelled Dual Probes 5µL Sample F1 @ C1	25µL
16	H2	20µL Labelled Dual Probes 5µL Sample G1 @ C1	20µL Labelled Dual Probes 5µL Sample G1 @ C1	25µL
17	A3	20µL Labelled Dual Probes 5µL Sample H1 @ C1	20µL Labelled Dual Probes 5µL Sample H1 @ C1	25µL

This report generated by Corbett Robotics v4.7.96.B.10 at 22/04/2005 9:10:51 AM
©Copyright

3.17   Exception Handling

During a run, if an exception (an error or a warning) is encountered, the user will be prompted with a window similar to the one shown below (a different window is shown if tips are exhausted during a run). As well as the warning windows, an audible warning will sound for the first 30 seconds, then in 30 second intervals. The window contains information on what the error is.
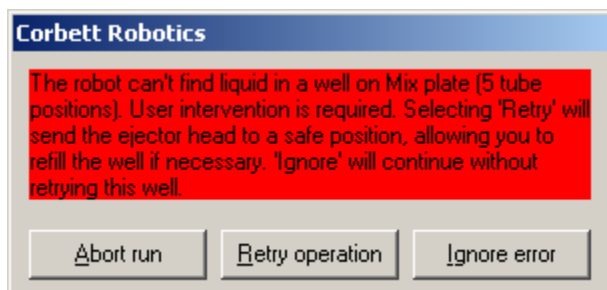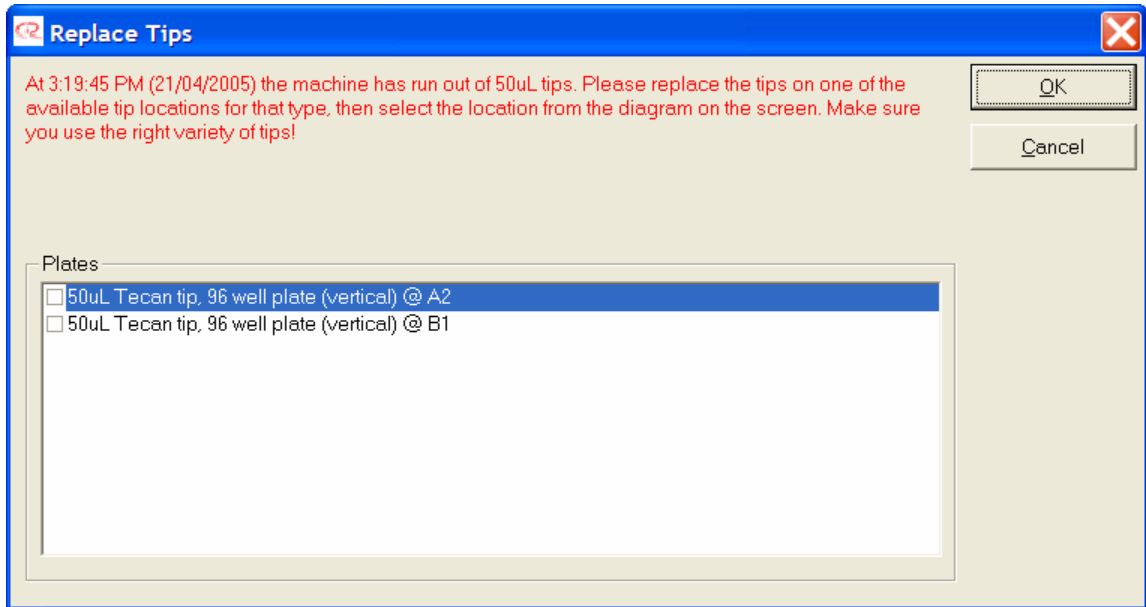

Selecting 'Abort run' will cancel the run. Selecting 'Retry operation' will cause the robot to throw away the current tip and move the pipetting head to the rear right of the robot. This gives access to the entire workspace where the error may be resolved. A message box appears prompting the user

to click 'OK' to continue the run. If 'Ignore error' is selected, the robot will continue its operation as if nothing had happened.

Exhausting tip supply during a run

If more tips than available are required for a run, the software will issue a warning to that effect before the run is started. If this warning is ignored and the tip supply is exhausted during a run, the robot will pause and allow the user to replenish tips. A 'Replace Tips' window appears.

Replace Tips

At 3:19:45 PM (21/04/2005) the machine has run out of 50uL tips. Please replace the tips on one of the available tip locations for that type, then select the location from the diagram on the screen. Make sure you use the right variety of tips!

OK   Cancel

Plates
- 50uL Tecan tip, 96 well plate (vertical) @ A2
- 50uL Tecan tip, 96 well plate (vertical) @ B1

Select the tip plate where the tips have been replaced by placing a tick in the box next to the correct plate. Once ticked, select OK to continue the run. Alternatively, if 'Cancel' is selected the run will be aborted. More than one tip rack can be replenished at one time. Please note that the running out of tips will be logged in the post-run report.

Other error messages are covered in the Appendix.

3.18   Shutting Down

The Robotics Software can be shut down by clicking the 'X' in the top right hand corner of the computer screen or by selecting "Exit" in the File Menu.

When shutting the Robotics Software down and turning the CAS-1200N Robotic Liquid Handling System off, there are two options. The first refers to "Moving to a Safety Position" and the second option refers to shutting down "Immediately".

Moving to a Safety Position

The robot will go through its homing routine and then lower the pipetting head in a known safe location. The user is prompted when it is safe to shut the robot down. All the robot axes are disengaged and can be moved freely. Upon switching the robot off a small click will be heard as the pipetting head drops 1 or 2 mm further. This is the preferred method of shutting down.

Shutting down Immediately

This is the faster way of shutting down. The robot axes remain engaged and the pipetting head is still in its upward position. Upon switching the robot off, the pipetting head will drop approx. 70 mm. This will not damage the robot but may, inadvertently pick up a pipette tip. The other technique is the preferred technique for shutting down.

4 Setting up a Typical PCR Run - an example

This section describes the setting up of a typical PCR run. The run is based on a GAPDH kit normally supplied with the Corbett Rotor-Gene. Although realistic in its set up, this section does not describe the chemistry that is used. Described elsewhere is the setting up of the CAS-1200N including calibrations.

The master mix is set up manually (not using the PCR Setup Wizard).

Please note that the run file for this example is part of the Robotics Software installation and will be saved in the c:\Program Files\Robotics4\Data\Pre-made directory with the filename example1 *.CAS4.

The run that is to be set up has the following requirements.

- 18 samples are to be tested in triplicate. The samples are stored in the first 18 wells (A1 - B3) of a 96-well skirted PCR plate.

- A standard curve with 5 orders of magnitude is to be created in triplicate, the concentration of the first standard is 3 x 10^8 copies per mL, thus 1.5 x 10^6 per 5 mL.

- A No Template Control is required in triplicate.

- The master mix is to be made by the robot from individual reagents as listed below.

- 25 µL reactions are to be made consisting of 5 µL sample/standard and 20 µL master mix.

- All reactions are to be set up to be run in a 72-well rotor on the Corbett Rotor-Gene.

The master mix (per reaction) is to be set up as follows:

- Water 8.75 µL (in diluent tube)

- 10x Buffer 2.5 µL (in tapered 1.5 mL tube)

- MgCl2 (50 mM) 1.5 µL (in tapered 1.5 mL tube)

- dNTP (2.5 mM) 2 µL (in tapered 1.5 mL tube)

- GAPDH Primer (fwd) (5 uM) 1.5 µL (in flat base 2 mL tube)

- GAPDH Primer (rev) (5 uM) 1.5 µL (in flat base 2 mL tube)

- FAM (2 uM) 2 µL (in tapered 1.5 mL tube)

- Taq (5U/µL) 0.25 µL (in flat base 2 mL tube)

The setting will include the following details:

- Initial Set Up - selection of the right plates, correct plate functionality and tip availability

- Reagents - entering names and volumes

- Master Mix - selection of reagents for the master mix

- Standards - setting up the dilution series

- Samples - setting up the samples

- Reactions - setting up the reactions in the reaction plate

- Setting up the Table - placing tubes on the CAS-1200N

4.1 Initial Setup

The workspace must be set up with the correct plates to facilitate the run. This section describes how to select the correct plates for this example. This section also explains other options such as tip re-use for this run.

First, the requirements for plates/tubes need to be identified. These are:

- Master mix

- Samples in a 96-well skirted plate

- Reactions to be set up on a 72-well Corbett Rotor-Gene

- Standards are required

- Reagents are in both, tapered 1.5 mL tubes and 2 mL flat base tubes

- Tips

Starting out

Ensure the robot is switched on and connected to the PC. Start the Robotics Software, select 'Empty project' when prompted and answer 'Yes' to reset to defaults.

Master Mix

The reaction requirement is 18 samples, no template controls (NTC) and 5 standards all in triplicate. These results in 72 reactions with 20 µL master mix each. A master mix volume of 1440 µL will be required as a minimum. Four additional reactions of master mix are a good guide for a 72-well assay. Please be aware that the number of additional master mixes can vary depending on the type of master mix being prepared. The four additional reactions are an additional 80 µL. Thus a total of 1520 µL of master mix will be made requiring a tube of this capacity or greater.

Select the correct master mix block as follows:

1. Left-click on a well in the master mix block located in the upper left of the workspace to select it

2. Right-click the block

3. Select 'Change plate type'

4. From the left window, select the block that you have (either a 5-hole or 4-hole block)

5. In the right window, select the block that will hold the required volume - this will need to be the 5 mL diluent volume and the 5 mL master mix volume (the tapered tubes only hold 1.5 mL)

6. Click on 'OK'

7. The correct master mix block is now selected

8. Right-click on the well in the master mix block that is to be used as the master mix well - well C in this example (the choice of well is arbitrary but well C will be used throughout this example)

9. Select 'Change plate function'

10. Confirm that the plate function is set to 'Mix'.

Note that the master mix block can be removed from the robot and placed in a freezer before the run. This will keep the master mix cool while the robot is preparing the reactions.

Samples

The samples are stored in a 96-well skirted PCR plate. This plate will need to be chosen in the software. Select the plate as follows:

1. Left-click on plate C1 on the workspace to select it

2. Right-click plate C1

3. Select 'Change plate type'

4. Enable the "Corbett" and "Other" filters at the lower right-hand corner by ticking them

5. From the left window, select the '96-well plate (vertical)' A vertical plate is needed as the 18 samples are stored in the plate from wells A1 through B3 in a column by column manner

6. In the right window, select the 'Generic, skirted, tapered 200 µL' plate

7. Click on 'OK'

8. The correct sample plate is now selected

8. Right-click on plate C1 again

9. Select 'Change plate function'

10. Confirm that the plate function is set to 'Sample'.

Reactions

The reactions are to be made for a 72-well Corbett Rotor-Gene rotor. Select the correct plate as follows:

1. Left-click on plate C2 on the workspace to select it

2. Right-click plate C2

3. Select 'Change plate type'

4. Enable only the Corbett filter at the lower right-hand corner by ticking the Corbett box and clearing the others - this will only show plates designed by Corbett Robotics Pty. Ltd.

5. From the left window, select the '72-well rotorgene plate'

6. As there is only one type of 72-well rotorgene plate, the correct plate will already be chosen in the right window

7. Click on 'OK'

8. The correct reaction plate is now selected

9. Right-click on plate C2 again

10. Select 'Change plate function'

11. Confirm that the plate function is set to 'Reaction'.

Note that the reaction block can be removed from the robot and placed in a freezer before the run. This will keep the reactions cool while the robot is preparing the reactions.

Standards and Reagents

In this example, the standards and reagents will be set up on the same block, the reagent block on the left side of the workspace. There are a variety of reagent blocks available. Therefore we need to ensure that the correct plate is chosen:

1. Left-click on reagent plate on the workspace to select it

2. Right-click the plate

3. Select 'Change plate type'

4. Enable only the Corbett filter at the lower right-hand corner by ticking the Corbett box and clearing the others - this will only show plates designed by Corbett Robotics Pty. Ltd.

5. From the left window, select the reagent block that was delivered with the robot. Normally this is the plate labelled 'Reagent block (standard 200 flat, tapered)'. If you have an older robot, you may have the 'Reagent block (old style)'. Both of these blocks can accommodate standards in strip tubes, tapered and flat base tubes

6. In the right window the correct configuration must be chosen. For this assay we require a block to hold standards and reagents in two different tubes - select the 'Default Configuration'

7. Click on 'OK'

8. The correct reaction plate is now selected

9. In the default configuration, The reagent block has in the default configuration has 4 segments, two segments for standards (8 + 8 tubes on the left), a segment for 8 reagents in the centre and another segment of reagents on the right. Each of these segments can be highlighted by left-clicking on them. Right-click on the standard segment (wells A1 - A8) on the top left of the block

10. Select 'Change plate function'

11. Confirm that the segment's function is set to 'Standard'

12. Right-click the segment in the centre

13. Confirm that the segment's function is set to 'Reagent'

14. Right-click the segment on the right

15. Confirm that the segment's function is set to 'Reagent'.

Note that the reagent block can be removed from the robot and placed in a freezer before the run. This will keep the reagents cool while the robot is preparing the reactions.

Tips

As no other tubes or plates are required for this set up, the remaining locations of A1, A2, B1 and B2 on the workspace can be selected as tip racks. For this run, both 50 µL and 200 µL tips will be required. To select the tip racks follow these steps:

1. Left-click on plate A1 on the workspace to select it

2. Right-click plate A1

3. Select 'Change plate type'

4. Enable only the Tips filter at the lower right-hand corner by ticking the Tips box and clearing the others - this will only show tips racks

5. In the left window, the '96-well plate (vertical)' will be selected as it is the only available tip "plate"

6. In the right window select the '200 µL Tecan Tip Plate'

7. Click on 'OK'

8. The correct tip plate is now chosen.

Repeat the above steps for locations A2, B1 and B2 choosing 50 µL racks for these locations.

If all tip racks that will be used are new, right-click on any tip plate and select 'Set all tips on all plates to available'. If the tip racks are not new and have tip missing, ensure the correct tips are set to available. This is further described in Plate Operations. The tip racks can be placed onto the robot at this time, see Tips and Tip Racks for more information.

If the photo view is selected for the plates (this is done by clicking the icon in the top right corner of every plate), the following workspace setup will be visible.
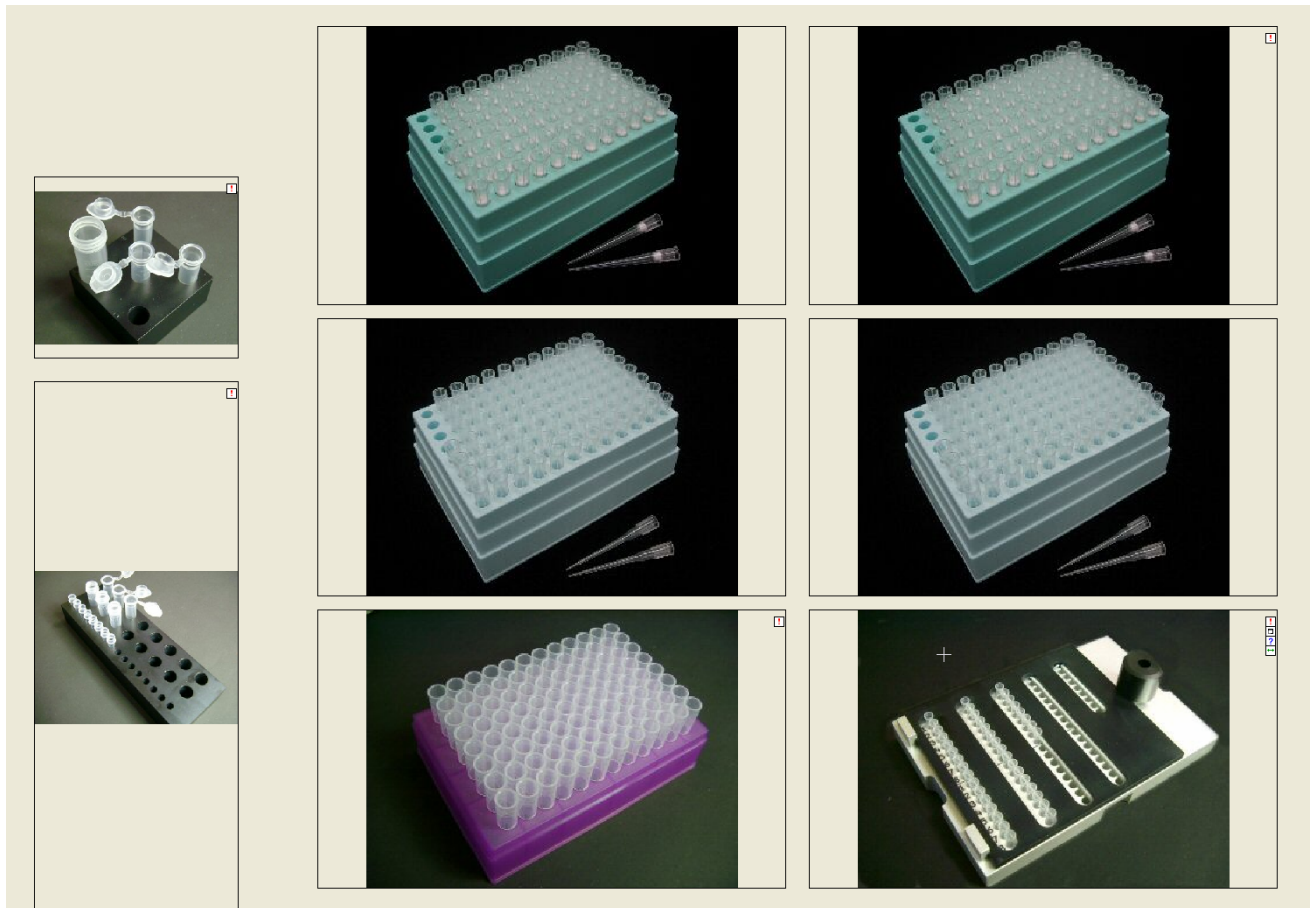
Change the view back to the diagrammatic view by selecting the icon again.

Setting other options

To ensure the desired robot behaviour other options should be checked while setting up a run. For full details on all options refer to the section describing the Options Menu. For the purposes of this run, all options can be left as the factory default options. These include:

- All air volumes set to 7µL

- Pipetting speeds set to 150 µL/sec (viscous reagent speed to 70 µL/sec)

The two most critical settings that affect precision are shown at the bottom right of the workspace; these are tip re-use and liquid level estimation. Ensure that the level sensing indicator reads "Liquid

level: Liquid Level Estimation" and Tip re-use is 'disabled'. If this is not the case, double click on either option at the base of the workspace or change the option via the Options Menu.

Continue setting the example by setting up the reagents.

4.2 Reagents

The setting up of the reagents is described in this section. The correct reagent plate has already been chosen. This section describes the setting of the reagent volumes and the entering of the reagent names.

- The reagents needed in this run are:
- 10X Buffer 2.5 µL (in tapered 1.5 mL tube)
- $MgCl_2$ (50 mM) 1.5 µL (in tapered 1.5 mL tube)
- dNTP (2.5 mM) 2 µL (in tapered 1.5 mL tube)
- GAPDH Primer (fwd) (5 uM) 1.5 µL (in flat base 2 mL tube)
- GAPDH Primer (rev) (5 uM) 1.5 µL (in flat base 2 mL tube)
- FAM (2 uM) 2 µL (in tapered 1.5 mL tube)
- Taq (5 U/µL) 0.25 µL (in flat base 2 mL tube)

To use these reagents, follow these steps:

1. Move the mouse pointer above a well in the central segment of the reagent block

2. A hover box will appear, this box contains information on the type of well. If previous instructions on setting up have been completed, then the well in the central segment will be a 2 mL flat base tube. Similarly, hovering over the right segment will reveal that the wells on the right are 1.5 mL tapered tubes. If the old style reagent block was chosen, then the wells are reversed

3. Left-click on the segment with the flat base tubes

4. The right-hand pane for reagents will appear

5. At the top of the right-hand pane, place a tick in the 'Use reagents' box

6. A table listing all the wells in this segment becomes visible.

7. Left-click in the name cell of the first well

8. Delete any name that may be present

9. Enter the name of the first reagent in a flat base tube - "GAPDH Primer (fwd) (5 uM)".

10. Click on 'Ok'

11. Click in the default volume cell for that reagent and enter "1.5"

12. Click on 'Ok'

13. Repeat steps 7 to 12 for the next two wells (as named below).

	Name	Def. Vol. (uL)	Viscous?
A	GAPDH Primer (fwd) (5uM)	1.5	No
B	GAPDH Primer (rev) (5uM)	1.5	No
C	Taq (5U/ul)	0.25	**Yes**
D		0	No
E		0	No
F		0	No
G		0	No
H		0	**Yes**

14. For the Taq, click on the cell in the viscous column and select 'Yes', this will use the viscous reagent pipetting speed

15. For the remaining 5 reagents, delete any default names and set their volumes 0

16. Left-click on the reagent segment that contains the tapered tubes

17. At the top of the right-hand pane, place a tick in the 'Use reagents' box

18. A table listing all the wells in this segment becomes visible.

19. Left-click in the name cell of the first well

20. Delete any name that may be present

21. Enter the name of the first reagent in a tapered tube - "10X Buffer"

22. Click on 'Ok'

23. Click in the default volume cell for that reagent and enter "2.5"

24. Click on 'Ok'

25. Repeat steps 19 to 24 for the next three wells, being magnesium (1.5 µL), dNTP (2 µL), and FAM (2 µL)

26. For the remaining 4 reagents, delete any default names and set their volumes to 0.

This completes the reagent set up. The reagents that have been set up in the plate should now be light orange in colour, while the unused reagents will have remained grey. Set up the master mix next.

4.3 Master Mix

The setting up of the master mix is described in this section. The correct master mix plate has already been chosen. This section describes the selection of the correct reagents for this example.

The setting up of the reagents and their default volume is a pre-requisite for the following procedure.

1. Left-click on well C in the master mix block.

2. The right-hand pane for this master mix will appear.

3. Place a tick in the 'Use Master Mix' option.

4. Left-click in the name box and enter 'GAPDH master mix'.

5. Left-click the 'Configure Mix' button.

6. The Master Mix Component Selection window will be shown.

7. Set the 'Make mix up to this volume' field at the top of the window to 20 µL.

8. Set the 'Default sample volume for this mix' field to 5 µL.

9. The 'Default reaction volume' field should now read 25 µL.

10. For each reagent that is to be included in the master mix, change the 'No' in the 'Use?' column to a 'Yes'. This is done by left clicking twice in each cell and then clicking the small 'Ok' button that becomes visible.

Master Mix Component Selection

Summary

Make mix up to this volume (not including sample/NTC volume): 20 uL

Default sample volume for this mix: 5 uL

How much reagent to manually insert per reaction? 0 uL

Default reaction volume: 25

Component volumes

Select reagents (and their volumes) to use in this mix. (water volume is automatically calculated)

Plate	Tube	Location	Name	Use?	Vol. per Reaction
			Water	Yes	9.75
Reagent block (standa...	2mL flat tube	A	10X Buffer	Yes	2.5
Reagent block (standa...	2mL flat tube	B	MgCl2	Yes	1.5
Reagent block (standa...	2mL flat tube	C	dNTPs	Yes	2
Reagent block (standa...	2mL flat tube	D	Primer 1	Yes	1
Reagent block (standa...	2mL flat tube	E	Primer 2	Yes	1
Reagent block (standa...	2mL flat tube	F	Probe 1	Yes	1
Reagent block (standa...	2mL flat tube	G	Probe 2	Yes	1
Reagent block (standa...	2mL flat tube	H	Taq	Yes	0.25

Cancel   OK

11. After all reagents have been "added" to the master mix, check that the water volume has been automatically calculated to 8.75 µL per reaction. If this is not the case, it is likely that one of the reagents has not been added, the master mix per reaction volume is incorrect or a reagent default volume has not been set up correctly. Note that the volume of a reagent can be changed in the table by simply clicking in the volume cell. The default volume previously set up for that reagent will not change but the volume in this master mix will be altered.

12. Click 'OK'.

13. In the right-hand pane, a list of reagents now appears in the lower right corner.

14. Click on the 'Adjust Insertion Order' button.

15. In the Insertion Order Window, select the 10x Buffer by left-clicking on it.

16. Repeatedly click the 'Dn' button to move the 10x Buffer to the end of the list. As discussed under master mix previously, this ensures the best possible mixing as well as reducing the possibilities of froth forming on top of the master mix.

17. Click the 'Close' button.

18. All other options shown should remain as their defaults.

Mix Selection

Use Master Mix?   ☑   Load

Use pre-mixed Master Mix?   ☐   Save

Master Mix name: GAPDH master mix

Pre-mixed Master Mix

Master Mix volume per sample: 0   uL

Machine-mixed Master Mix

Configure Master Mix reagent names and default volumes from 'reagent' screen.
Vol. of Master Mix per sample: 20uL
Total vol. of Master Mix to make: 340 uL (+ 60 uL extra)
Wait for confirmation after creating mix?   ☐

No. of times to mix each reagent: 3

No. of times to mix at end: 5

| Configure Mix | Adjust Insertion Order |

Source	Well	Name	Volume
Mix plate (5 tube position	A	Water	8.75
Reagent block (standar	D	GAPDH Primer (fwd)	1.5
Reagent block (standar	E	GAPDH Primer (rev)	1.5
Reagent block (standar	H	Taq (5U/uL) (viscous)	0.25
Reagent block (standar	B	MgCl2	1.5
Reagent block (standar	C	dNTPs	2
Reagent block (standar	F	FAM	2
Reagent block (standar	A	10X Buffer	2.5

This completes the master mix set up - master mix well C should now be yellow in colour.
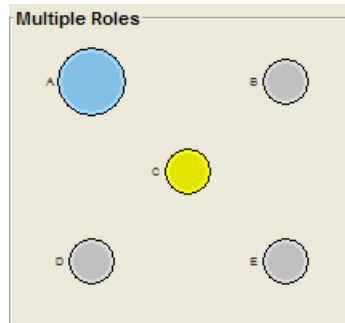
The reagents colour will have changed from a light orange to a richer orange. Continue by setting up the standard.

4.4 Standards

The setting up of the standard is explained in this section.

1. Left-click on the left segment in the reagent plate.
2. The right-hand pane for standards will appear on the right.
3. Place a tick in the 'Use standards' option.
4. The default name of 'Standard 1' can be left in place.
5. Enter 1500000 into the location of the first standard.
6. Clear the 'Change tips after each dilution' check box.
7. Left-click on the up arrow of the 'No. of standards' box once to increase the number to
8. Ensure the dilution ratio in the table is set to 1 in 10.
9. Left-click on the up arrow of the 'No. of standards' box to increase the number to 5.
10. The table will show the concentrations of the diluted standards.

This completes the setting up of the standard. Five wells in the standard segment of the reagent plate will now be coloured Brown. Continue the example with setting up the samples.

4.5 Samples

The setup of the 18 samples is described below. In this example, the sample name import function is not described. It is assumed that the correct sample plate has been chosen.

1. Left click on the sample plate in position C1 on the workspace.

2. The right-hand pane for samples becomes visible.

3. Right-click on the plate.

4. Select 'Add first n wells on plate to sample bank'.

5. Enter "18" when prompted for the number of sample to add (note there are a number of other ways to add samples to a sample bank, these are described in the Samples section and under Plate Operations).

6. Enter "Bank 1" when prompted for a sample bank name.

7. At the top-right, in the sample bank list, you will see Bank 1 appear under Standard 1 and Water.

8. Left click on the sample plate once more and the sample list at the bottom right will refresh and show all samples in the sample bank as white.

This completes the setting up of the samples. The first 18 wells on the sample plate will now be coloured.
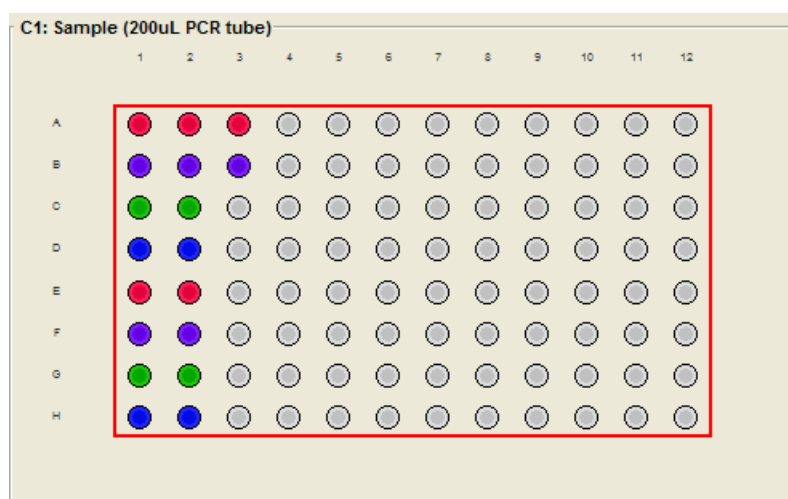
4.6 Reactions

The final step in setting up the software is the creation of the reactions list. In total 72 reactions will be set up as three separate sets. These sets are:

- Master mix plus standard

- Master mix plus samples

- Master mix plus water (NTC)

All of the above reactions are to be set up in triplicate. To create these reactions, follow these steps:

1. Left-click on the reaction plate in position C2 on the workspace.

2. The right-hand pane for reactions becomes visible.

3. Left-click on the 'Add' button.

4. The Reaction Configuration window becomes visible.

5. In the samples section, click on the drop-down menu and select 'Standard 1'.

6. In the mixes section, place a tick next to the 'GAPDH master mix'.

7. Notice that all the reagents disappear from the list as these are all contained in the master mix.

8. At the bottom left, the 72-well reaction plate will be chosen by default.

9. Ensure that the volumes are correct at the top right (5 µL for samples, derived from the default sample volume set up when selecting master mix components and a total volume of 25 µL).

10. In the 'Number of wells' field, enter 15.

11. Left-click on 'OK'.

12. 15 wells in the reaction plate will now be shown in brown; these are the 5 standards in triplicate.

13. Left-click on the item created in the reaction list.

14. Left-click on the 'Copy' button.

15. A second line will appear in the reaction list.

16. Left-click on the second line in the list.

17. Left-click on 'Edit'.

18. The Reaction Configuration screen will be shown.

19. Notice that the set up is that which was set up a short while ago.

20. In the drop-down menu in the samples section, select 'Bank 1' - our samples.

21. In the 'Number of wells' field, enter 54.

22. Click on 'OK'.

23. 54 coloured wells will appear on the reaction plate, 18 samples in triplicate.

24. Left-click on the second line in the reaction list.
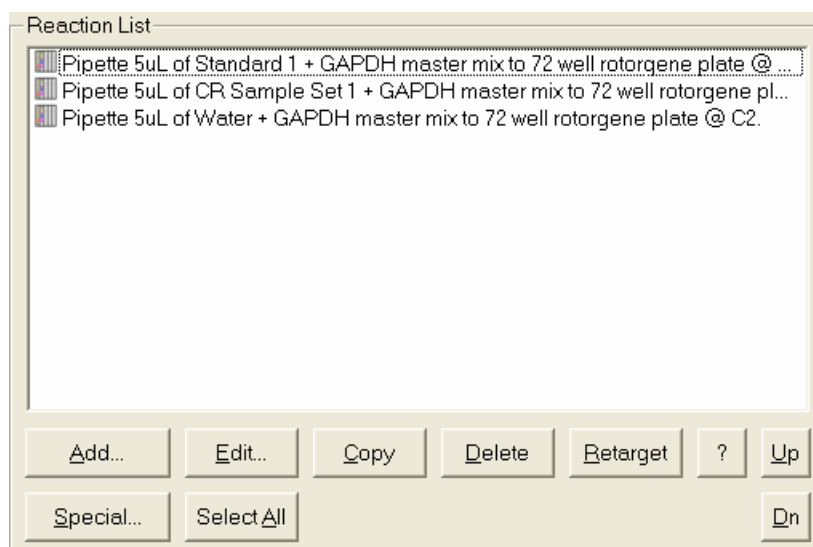
25. Left-click on the 'Copy' button.

26. When prompted, select to 'copy to the end of the list'.

27. A third line will appear in the reaction list.

28. Left-click on the third line in the list.

29. Left-click on 'Edit'.

30. The Reaction Configuration screen will be shown.

31. In the drop-down menu in the samples section, select 'Water', the NTCs.

32. In the 'Number of wells' field, select 3.

32. Click on 'OK'.

33. Three light Blue wells will appear on the reaction plate, a triplicate NTC.

34. The reaction plate is now completely filled.

The run set up is now complete; the workspace should look like this.
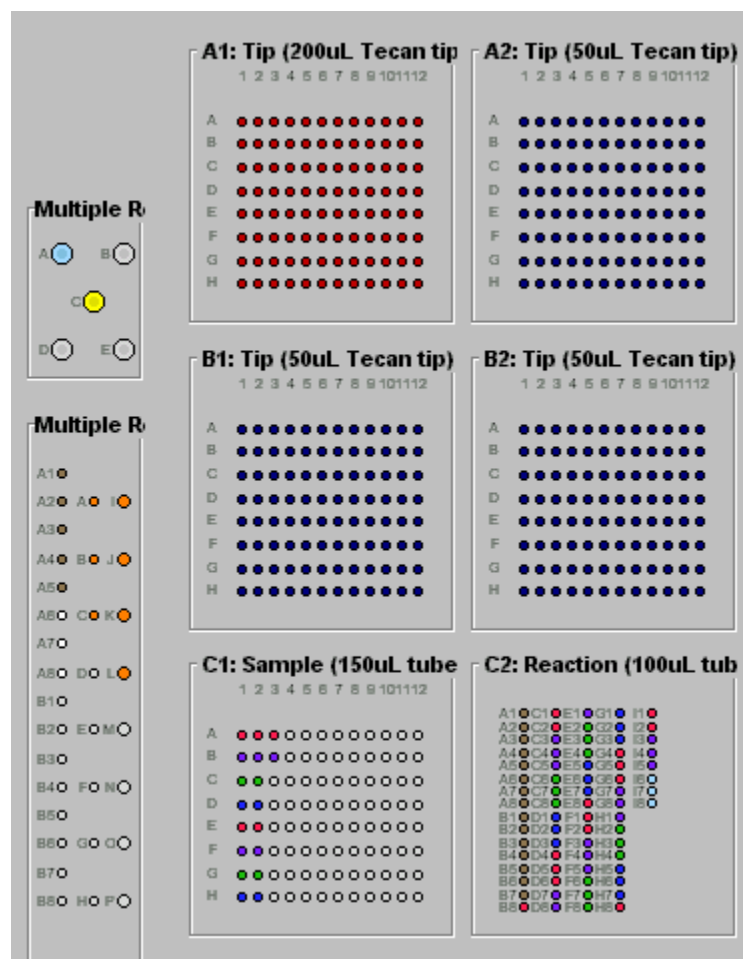
Repeats are pipetted into the reaction plate in groups so that one sample is grouped together. In the case above, the sample from well A1 is pipetted into consecutive wells, B8, C1 and C2. This behaviour of grouping sample wells is fixed in the software and cannot be changed. However, by creating more involved run files, other orders can be achieved.

4.7 Setting up the Table

To complete the set up for this example assay, the robot workspace needs to be set up.

Ensure that all plates have been position and height calibrated. Ensure the height calibration has been carried out with the consumables that are to be used for this experiment.

The tips have already been set up and the correct tips set to available.

The reaction set up can easily be verified by positioning the mouse pointer over the master mix tube. All wells that receive master mix are highlighted. Similarly, if the mouse pointer is positioned above the reagents, the master mix tube is highlighted showing that the reagents are inserted into the master mix.

To prepare the reaction plate, place 72 (18 strips of 4) 100 µL Rotor-Gene tubes into the 72-well plate and ensure the locking plate firmly holds the tubes in place. Place the 72-well plate into position C2 on the robot's workspace. Well A1 is at the rear left of the plate location.

To prepare the master mix block, place a 5 mL tapered tube into position C on the master mix block. Position the mouse pointer over the diluent well (top left on the master mix block). The software will report how much diluent is required for this run. 959.03 µL are required. As the diluent well is quit large, it is recommended that at least 50 - 100 µL of extra diluent is provided. Therefore, fill the diluent well with 1100 µL of PCR grade water.

Place the 96-well skirted plate onto the robot in position C1. Well A1 is to be positioned at the rear left of the plate location.

Place a 200 µL strip tube into the top left of the reagent plate. Positioning the mouse over well A1 on the reagent plate on the software workspace will reveal the amount of standard that is required in the first well. In this case 37.22 µL are required. It is recommended that a minimum of 20 µL extra be added to the tube. Therefore place a minimum of 57.22 µL into the first standard tube.

Similarly, the correct location and required volumes of the reagents can also be determined. Place the reagents on the reagent block as set out in the software. An additional 20 µL of each reagent must be available in each tube.

Ensure that all the tubes are open and that their caps do not interfere with other tubes.

Close the lid on the robot and click on the button on the toolbar. If everything has been set up correctly, the pre-start checklist will list no warnings or errors.

Select the 'Check all' check box.
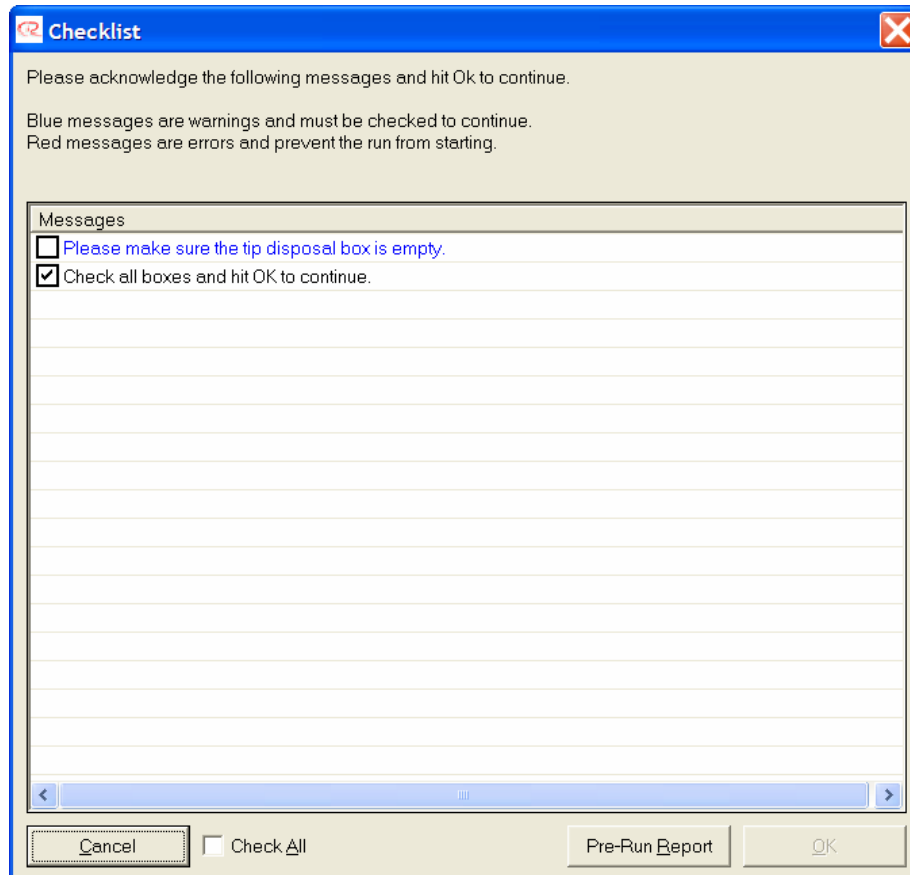
Click on 'OK' to start the run.

5   Using Wizards

Wizards are utilised in the Robotics Software to simplify the setting up of certain types of runs. The wizards offer a guided step-by-step approach to setting up a variety of options. The software currently offers two Wizards, these can be selected from the Wizards Menu or alternatively by selecting them when a new run is created.

The wizards are largely self explanatory. The discussion in the following sections will concentrate on the main aspects of the wizards.

The currently available wizards are:

PCR Setup Wizard

The PCR Setup Wizard allows the setting up of entire PCR runs that include one or more master mixes. Also provided in this wizard, is the option of setting up only master mixes.

Optimisation Wizard

The Optimisation Wizard can be utilised when setting up optimisations such as magnesium titrations or primer/probe optimisations.

5.1 PCR Setup Wizard

The PCR Setup Wizard can be used to set up typical PCR reactions with samples, standards and master mixes. The wizard allows the user to set up reagents and then use these to prepare master mixes. The wizard can also be used to set up master mixes without setting up reactions.

To start the Wizard, select 'PCR Setup Wizard' from the Wizards Menu or by selecting the PCR Setup Wizard when creating a new run. Described below are all the screens that comprise the wizard. Depending on the exact options chosen, only some of the screen may be in use.

Introduction Screen

When starting the wizard, an introductory screen is shown. The user is asked to select:

- Whether to ONLY create a master mix using reagents or to set up an entire run with samples, standards, reagents and master mix

Further, the user is asked if:

- A single master mix is to be made or multiple master mixes. If a single master mix is chosen then it is possible for the user to select from a set of pre-set master mixes. The list of available pre-set master mixes is presented as a drop-down menu. This list can be added to as described later in this section.

- Standards (dilution series) are to be used in this run.

- Whether or not sample banks are to be automatically named. Please note that this does not refer to the naming of individual samples but the naming of sample banks. The advantage of automatically naming sample banks is that the run set up is a little faster with less options for the user.

Table Setup

The software needs to be set up with the plates that are to be used. This process is very similar to that described in Choosing the Right Plate Type. Further, the software needs to know what functions are to be assigned to each plate. As in the main software, the changing of plate types and functions can be achieved by right-clicking on a plate and selecting the appropriate type. The same can be done with the plate function. Alternatively, a plate can be selected and the 'Set Plate' and 'Set Function' buttons can be used to change the plate type and function respectively.

Click 'Next' to continue.

Reagent Entry

The Reagent Entry Screen allows for reagents to be set up on all plates that have their function defined as 'reagent'. Upon left-clicking on the reagent segment, the user is presented with a table entitled 'Please enter reagent details'. Enter the reagent names and specify if the reagent is viscous. Specifying a reagent as viscous causes it to be pipetted with a slower pipetting speed. If a reagent name is left blank, it will not be available at a later stage. Click on 'Ok'.

If reagents are used from the reagent block, the tube type (whether flat base or tapered) can be identified by positioning the mouse pointer over a well. The hover box that appears contains information on the type of tube.

Click 'Next' to continue.

Plate/Well Selector

This screen requires the user to specify the location of the master mix. This is done by clicking on a specific well in the highlighted region of the robot workspace.

Master Mix Configuration

If more than one master mix is to be made, the user is presented with the Master Mix Configuration Screen. Here individual master mixes can be named, edited, loaded from pre-set master mixes or saved as new pre-set master mixes. Additionally, the location of the master mix can be viewed on the robot's workspace when the 'Show' button is pressed.

To create a new master mix from the reagents previously defined, place a tick in the check box next to the master mix. Please note the location of the master mix. Upon placing the tick or clicking on the 'Edit' button, the Master Mix Component Selection Window appears. This window is the same as is used in the main software to configure master mixes. Please refer to this section for further details on adding reagents to master mixes.

A defined master mix can be saved as a pre-set selection for later use by clicking the 'Save' button. This will make the master mix available at a later stage and there will be no need to define the reagents again. Similarly, to load a previously made master mix, click the 'Load' button.

Click 'Next' to continue.

Reagent Selector

The Reagent Selector Window appears when a pre-set master mix is used. As the pre-set master mixes use reagents that may not have been defined yet, the user must specify the location of each reagent that is used in the pre-set master mix. When the Reagent Selector Screen first appears, some reagent locations may already be in use by reagents previously defined.

If the name of the reagent used in the pre-set master mix is identical to reagents already set up, these will automatically be allocated to those positions. All reagents must be assigned to locations; otherwise the reagent import will be cancelled.

On the right of the screen, each reagent to be assigned appears in a white box. To assign a reagent to a specific location, click and drag the white box to the well that is to be used. Alternatively, if the exact location does not matter, click and drag the 'Auto' white box from the lower right to the desired reagent segment. The reagents will automatically be assigned to a location. As each reagent is assigned a location, the white boxes turn grey.

The 'Reset All' button un-assigns all reagent locations (other than those that were defined upon entering this screen).

Click 'Next' to continue.

Standards Editor

If standards were chosen in the introduction screen, then the Standards Editor will appear. Here, dilution series can be named, edited, loaded from pre-sets or saved as new pre-set standards. Additionally, the location of the standard can be viewed on the robot's workspace when the 'Show' button is pressed.

To create a standard as part of the run, place a tick in the check box next to the standard. Please note the location of the standard. Upon placing the tick or clicking on the 'Edit' button, a window appears allowing the user to define the standard. In this window, select the number of standards in the dilution series, enter the concentration of the first standard (note that the concentration is only used for documentation purposes), and finally specify the dilution ratio. Click on 'OK' once the standard is defined.

To save a standard as a pre-set configuration, click on the 'Save' button. This will make the dilution series available at a later stage and there will be no need to define it again. Similarly, to load a previously defined dilution series, click the 'Load' button.

Click 'Next' to continue.

Sample Editor

The Sample Editor Screen is used to set up sample banks. Sample banks can be added, edited or removed in a manner similar to the main software. See the Samples Section for further details and an explanation of sample banks.

To add a new sample bank, click on the plate you would like to add a sample bank from. If the option to auto-name sample banks was disabled, the user will be prompted to enter a sample bank name. After the name has been entered, a window will be displayed that allows the addition of wells to a sample bank. Left-click on the wells that are to be added to the sample bank. When finished, click on 'OK'.

To add additional wells to a bank or remove wells, you "edit" a bank. Highlight the bank in the list you wish to edit and then click on 'Edit Bank'. In the subsequent window, add or remove wells by left-clicking them.

To rename a bank, highlight the bank you wish to rename and click on 'Rename Bank'. To delete a bank, highlight the bank you wish to delete and click on Delete Bank.

Click 'Next' to continue.

Reaction Editor

To complete the PCR Setup Wizard, reactions need to be configured. These can be configured in the Reaction Editor. Reactions typically consist of a master mix combined with either a standard or a sample. The reactions are prepared into a target plate in multiple repeats.

Based on the set ups completed, choose a master mix from the drop-down menu. Similarly, choose a sample, standard or NTC from the second drop-down menu that is to be combined with the selected master mix. Select the number of repeats of the selected sample bank. Also select the desired target plate by clicking on the '...' button. To add the desired reaction to the reaction list, click the 'Add' button.

Additional reaction combinations can be added in a similar way. When finished, click 'Next'.

This completes the wizard. The reactions will now be transposed into the main part of the software. If needed, the reactions can be edited in the main software, alternatively the wizard can be re-started and changes can be made via the wizard.

5.2 Optimisation Wizard

The Optimisation Wizard creates matrix combinations of reactions based on different concentrations of reagents. For example, if one wanted to optimise a probe and primer (forward and reverse combined). Then one could potentially try three different concentrations of the probe and three different concentrations of primers. The result would be a matrix of nine reactions. The wizard automatically sets up these matrices. Several optimisations are possible using the wizard.

The robot does not create the varying concentrations of the reagents. The user is expected to provide all required concentrations of all the variables that are to be optimised.

To start the Wizard, select 'Optimisation wizard' from the Wizards Menu or by selecting the optimisation wizard when creating a new run.

Optimisation Wizard Introduction

This screen allows the user to choose from three optimisation options. These available optimisations are:

This optimisation creates one variable to be optimised. For example, this can be used for a Magnesium Chloride optimisation or a flourophor optimisation.

This option creates two reagents as the variables for an optimisation. This can be used for a probe/primer optimisation.

The third option creates three variables to optimise. This can be used for a probe/primer optimisation where the forward and reverse primers are separate.

The wizard combines a variety of screens to set up the required variables. The elements of the wizards are common and whether there are one, two or three variables that are too optimised, the process is very similar. This section summarises the main features of each of the screens in the wizard.

Please note that the wizard only provides for the setting up of the optimisation matrix, it does not allow for a master mix to be set up. The wizard does have an option to include a pre-mixed master mix but a master mix from individual reagents cannot be set up. This can be done using the PCR Setup Wizard or from the main software. It is preferable to create the master mix before starting the optimisation wizard but it can be done afterwards also. Additionally, the template DNA should be made part of the master mix.

Optimised Reagents

Whether one, two or three reagents, this screen is repeated the appropriate number of times. Enter the name of the reagent that is to be optimised (the name typically defaults to something common). Select the reagent volume per reaction. The user must also choose how many different concentrations of the reagent are to be tested in the matrix.

The various concentrations should also be entered. Do this by clicking in the concentration cell and entering a value. Please note that these concentrations are for documentation purposes only and do not affect the functionality.

This screen will be repeated for the different reagents as necessary. Click 'Next' to continue.

Reagent Selector

The user must specify the location of each reagent that is used in the optimisation.

On the right of the screen, each reagent to be assigned appears in a white box. To assign a reagent to a specific location, click and drag the white box to the well that is to be used. Alternatively, if the exact location does not matter, click and drag the 'Auto' white box from the lower right to the desired reagent segment. The reagents will automatically be assigned to a location. As each reagent is assigned a location, the white boxes turn grey. The 'Reset All' button un-assigns all reagent locations.

If reagents are used on the reagent block, the tube type (whether flat base or tapered) can be identified by positioning the mouse pointer over a well. The hover box that appears contains information on the type of tube.

Click 'Next' to continue.

Replicates

The number of replicates can be chosen. For example in a 3 x 3 optimisation of two variables, 9 wells will be used per replicate. If the optimisation is to be done in duplicate or triplicate then 18 and 27 wells would be required respectively.

At this stage, a master mix can be included in the run. The wizard does not allow for a master mix to be generated from within the wizard. This is better done using the PCR Setup Wizard or from the main software. If a master mix was not previously set up or a pre-mixed master mix is to be used, then click on the 'Create Premixed MM' button.

The user is prompted to select the location of the pre-mixed master mix and then prompted for the volume of this master mix per reaction. Note that this volume should not include the volume of the reagent that is to be optimised.

A target plate needs to be chosen for the reactions, select the target plate by clicking the '...' button.

Previous reactions may have been set up; these can be cleared by ticking the 'Clear existing reactions' check box.

Click 'Next' to continue.

This completes the wizard.

To edit the master mix, refer to the section on creating master mix. The reactions will now be transposed into the main part of the software. If needed, the reactions can be edited in the main software.

6 Appendices

Appendix A - Helpful Hints

Appendix B - Maintenance

Appendix C - Precision vs. Accuracy

Appendix D - Frequently Asked Questions

Appendix E - Troubleshooting

Appendix F - Contact Details

Appendix G - Error Codes

Appendix H - What's New in version 4.7?

6.1 Appendix A - Helpful Hints

The Robotics Software has a number of features that are not covered in the bulk of the manual. In most cases these features are a little obscure but they can make certain setups easier.

Tip availability shortcut

A convenient shortcut has been added to allow individual tips to be toggled between available and unavailable. To do this, simply hold down the 'Ctrl' button and then click on individual tips. The tip will toggle between available and unavailable.

Cutting and pasting samples into sample banks

It is possible to define which samples belong to a sample bank by cutting and pasting a column of data from a spreadsheet. Refer to the section on Samples or Plate Operations for information on adding samples to sample banks. As described, it is possible to add samples to a sample bank by clicking in the Yes/No column of the sample list. It is possible to copy this Yes/No column from a spreadsheet.

For example, the following spreadsheet may be set up.

	A	B
1	A1	Yes
2	B1	No
3	C1	Yes
4	D1	Yes
5	E1	Yes
6	F1	No
7	G1	No
8	H1	Yes

The user can select and copy column B. In the Robotics Software, right-click in the first cell that corresponds to the copied column, in this case well A1. Then select 'Paste to current cell'.

Well	Sample Name	Sample ID	Conc.
A1	S Copy all		0
B1	S Paste to current cell		0
C1	S Row height ▶		0
D1	Sample D1 @ C1		0
E1	Sample E1 @ C1		0

The information will be copied into the table. This copy and paste operation is also possible with 1 and 0 instead of 'Yes' and 'No' respectively.

Cutting and pasting sample names

Sample names can not only be imported using the import functionality, but sample names can also be copied and pasted. In a spreadsheet, copy the column that contains the sample name information. In the Robotics Software right-click on the cell from which the copy is to take place. Select 'Paste to current cell', and the names will be copied.

Copying and Pasting

Copy and paste functionality is available in all tables throughout the software. Simply right-click in the desired cell or cells to display the copy/cut/paste menu.

Tip re-use and Pipetting

Tip re-use is a useful function that not only saves on tips but it also on time. Time is saved because additional tip pickups are not necessary. However, be aware that tip re-use reduces pipetting precision (please see the pipetting precision report in the Appendix).

Multi-eject reduces Precision

The multi-eject functionality significantly improves tip usage, especially when it is utilised in the special pipetting operations. However, the multi-eject functionality has been tested and results show that the precision of this pipetting method is worse than that of tips being re-used. The user should be aware of this whenever the multi-eject is used. This is also why a warning is issued when the multi-eject option is used.

Volume Calibration and Liquid Retention

Volume calibration has a side effect that more volume than expected is used. This is primarily due to liquid retention in the pipetting tips. Consider a situation where a robot that is not volume calibrated pipettes 19.7 μL when asked to pipette 20 μL. Volume calibration can resolve this short fall. If a volume calibration were to be conducted, the robot would then deliver 20 μL. However, to deliver this volume the robot must take an aliquot of 20.3 μL. The 0.3 μL is a result of liquid retention in the tip. If this volume were delivered over a 96-well plate, the robot would apparently use 28.8 μL more than it should have. There is no easy solution to this problem other than low retention tips (however, Corbett Robotics Pty. Ltd. does not guarantee the precision or accuracy if tips other that those recommended are used). The user must be aware of this shortfall and account for it when supplying the robot with liquid in reservoirs.

Joystick

The use of a joy pad (a game controller that only has buttons and no stick) can make position calibration significantly easier. A USB joy pad can be connected to the computer that controls the CAS-1200N Robotic Liquid Handling System. During calibrations the user can use the joy pad to move the robot arm; this can significantly speed up calibrations, especially position calibrations.

Multiple plate Cherry Picking

During the discussion of samples it was shown how samples can be added to sample banks in "random", disjointed locations on a sample plate - cherry picking. This feature can be utilised to perform this task from multiple plates, for example a plate library where a few samples are to be taken from each plate and added in sequence to a new 96-well plate.

To set up a run such as this, a sample bank must be created for every plate in the library. For each sample bank (library plate), define which wells belong to the bank. This entire operation will seemingly take place on the one sample plate. Thus a number of overlapping sample banks is likely to appear, which is no problem.

When setting up the reactions, set up the first reaction to take aliquots from the first sample bank. The second "reaction" should be a "Wait until confirmation' pause from the Special Menu. When prompted, the comment should be something like "Change plate at location C1 to library plate 2". This combination of actual pipetting operation and pause should then be repeated for all plates in the library.

As the run is taking place, the user will repeatedly be prompted to change plates and the robot then takes the appropriate aliquots from all the plates.

Primer Arrays

Although the software has certain pre-defined names for the liquid groups, these being sample, reaction, standard, diluent, reagent and master mix, the user should not be misguided by these. It is possible to replace the samples with reagents, such as primers. This way, a master mix can be made with all other reagents, including a DNA template. The primers can then be treated as samples. The resulting reactions will be reactions with a variety of primers rather than a variety of samples.

6.2 Appendix B - Maintenance

The CAS-1200N Robotic Liquid Handling System requires minimal maintenance. Nonetheless, here are a few helpful hints that will keep your CAS-1200N in good working order.

Pipettor Re-greasing

The pipetting head occasionally needs to be serviced. Tests have shown that after approximately 500,000 pipetting operations, the O-rings in the pipetting head should be replaced and the piston re-greased. The software has a built-in maintenance counter that will remind the user after 300,000 pipetting operations that the pipetting head needs a service. The service is a straightforward procedure. Your CAS-1200N is delivered with a pipettor service kit. Keep this kit in a safe place until it is needed. The kit contains all parts needed to perform a full service.

Rails

The rails are the hardened steel rails that support the linear bearings that allow the robot to slide back and forth easily. Do not wipe these rails with a cloth. Any wiping of the rails will only serve to remove the grease. As the rails are hardened steel, these will rust very quickly if there is no layer of grease to protect them. If a rail starts to rust, the corrosion must be removed as soon as possible. The rail must then be re-greased.

The linear bearings incorporate seals to keep the bearings free of dust or grit.

The rails and bearings have been tested on the CAS-1200N in excess of 2,000,000 operations without any sign of degradation.

Cleaning

The CAS-1200N needs to be kept clean. All surfaces (with the exception of the rails) can be wiped down with a soft cloth. Diluted bleach can be used on all surfaces. Common alcohols such as isopropanol, ethanol and methanol have been tested and found to be safe.

However, the black edges on the outside of the lid should not come in contact with any alcohol or solvent.

The white paint is very hard paint. It is hard wearing and will resist short wavelength UV exposure. However, due to its hardness, the paint can chip very easily. Take care not to drop any accessories onto the robot workspace as the paint may chip or crack.

Any solvents commonly associated with painting such as mineral turpentine, paint thinners and acetone should never be used near the robot.

Lid

As mentioned above, any alcohol is to be avoided on the painted edges of the lid. The lid is manufactured from highly impact resistant polycarbonate. The polycarbonate is UV absorbent. The polycarbonate also scratches very easily, always use a soft clean cloth to wipe down the lid.

Accessories

The Master Mix and Reagent blocks are autoclavable. These can also be placed in a dishwasher if needed.

Service

Should servicing be required, Corbett Robotics Pty. Ltd. or one of its agents will endeavour to service the instrument on site. If it is not possible to service the instrument on site, please contact the Corbett team.

6.3 Appendix C - Precision vs. Accuracy

Pipetting precision and accuracy are the primary specifications by which to measure any pipetting instrument, either automated or manual. This appendix is written to provide a brief overview of what the terms accuracy and precision refer to.

Accuracy

In the case of a pipetting instrument, accuracy can be defined as the closeness of the pipetted volume to the internationally recognised standard of 1 litre (or fraction thereof). Typically accuracy is quoted as an absolute volume variation, i.e. +/- mL at a given volume. Alternatively accuracy can also be expressed as a percentage, i.e. +/- %.

Precision

In the case of a pipetting instrument, precision is a measurement that defines how close the pipetted volumes of repeated operations are to one another. Precision is quoted as an absolute volume variation, i.e. +/- mL at a given volume. Alternatively, the convention used for the CAS-1200N, precision can be quoted as a statistical definition, coefficient of variation or %C.V.

To illustrate, consider each cross as a pipetting operation or a statistical sample. The line represents a scale of volume that is pipetted. The illustrations shows data of an experiment to pipette 20 µL repeated 10 times.
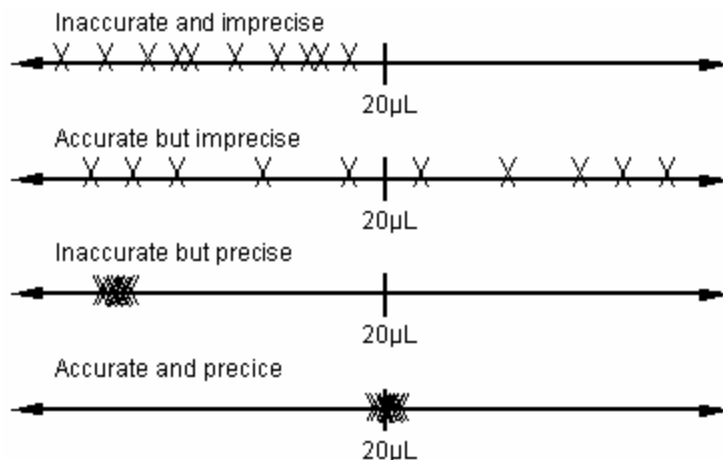
Coefficient of variation

Coefficient of Variation (C.V.) is defined as

C.V. = (standard deviation / mean) * 100%

What C.V. means (statistically) is that 66% of all samples will fall within plus/minus one standard deviation from the mean (the bell curve principle). Our specification of 1% C.V. means that we guarantee that our standard deviation is less than 1% of the mean, i.e., if there were 50 samples of 20 µL and the mean turns out to be 19.3 µL. We guarantee that 66% of samples fall within 19.107 µL and 19.493 µL. This means that in the set of 50 samples there will be up to 16 samples that lie outside these limits. It is also possible that a sample might be 18.9 or another sample that might be 20.0 µL. Statistically, it is possible that a sample is only 10.0 µL - although this is very improbable and would indicate an instrument fault.

The 19.3 µL being 3.5% different from the desired volume of 20 µL is an accuracy issue. This can be resolved by volume calibrating the instrument.

Accuracy (Volume Calibration)

Different liquids have different surface tension properties and viscosities. These physical properties significantly affect tip retention and allowable maximum pipetting speeds. Depending on which liquid the volume calibration is performed with, different results will be obtained. It is generally recommend that a volume calibration be carried out with pure water (distilled or PCR).

Volume calibration will change slightly upon performing a pipettor service.

Testing Precision

Precision can be tested in a variety of ways. A set of pipetting samples can be weighed and statistically analysed. Although this would be the best way of performing a test, it is very time consuming due to the weighing of the tubes. Alternatively, precision can be measured by pipetting samples of dye (visible of fluorescent) into an optically clear plate and then reading the samples on a plate reader. Corbett Robotics Pty. Ltd. uses visible dyes and reads these on an absorbance plate reader.

Precision should never be determined by performing an amplification on samples pipetted by the CAS-1200N. The chemistry can introduce too many significant variables.

6.4 Appendix D - Frequently Asked Questions

Please refer to additional information in the FAQ section, which is included as an additional document.

Why do I have to recalibrate a plate when I change it from a vertical to a horizontal orientation?

Despite the physical plate being the same type, the software is set up in a way that treats these plates as different entities. This applies to all plates that are defined in the software.

Pipetting less than 5 µL

Pipetting less than 5 µL can reduce accuracy and precision. This is particularly the case when pipetting into dry wells. The problem with pipetting into dry wells is the surface tension that needs to be overcome to ensure the liquid stays in the well rather than being lifted out on the outside of the tip. Furthermore, pipetting at levels below 1% of maximum piston displacement will reduce precision. For example, in the case of CAS-1200N the maximum piston displacement is 200 µL. Therefore anything less than 2 µL (1%) is less than ideal. Most hand pipettes have volume ranges of 10% to 100% of maximum (eg. 20 to 200 µL).

1 µL Volumes

The CAS-1200N has been successfully demonstrated with sample volumes of 1µL in 10 µL or 20 µL reactions. However, this practice is generally not recommended.

6.5 Appendix E - Troubleshooting

Please also refer to the Appendix on Helpful Hints for additional information.

Robot not Detected when Software Started

The default setting for connection to the computer is COM port 1. If the robot is connected to a different COM port the software will start in virtual mode. In virtual mode, choose the COM port to which the serial cable from CAS-1200N has been connected. Restart the software to ensure the new COM port setting has taken effect.

Running out of Master Mix

Ensure that all reagent tubes in one segment on the plate are the same type of tube. Also ensure that the tubes that are being used are in fact the tubes the robot was calibrated with. There are significant variations in tubes even though they look reasonably similar. If the pipette tip collides with the base of a tube, it will most likely form a seal and thus pipette inadequate amounts of fluid. For example, if Taq is supplied in a tube that has a different base height than the other tubes, transfer the Taq to another tube.

Check that sufficient volume of all reagents is provided; it is recommended that a minimum of 20 µL extra is provided of each reagent. If the robot detects liquid in a tube it will aspirate the set volume even if some of that volume is air. In this case no error will be flagged in the Post-Run Report as liquid was detected.

Is there a length difference between the 50 µL and 200 µL tips? Refer to tip length offset calibration for further details.

Pipetting speeds can affect the amount pipetted if a reagent is particularly viscous; repeat the experiment with slower pipetting speeds.

Are the air bubbles in the reagent tubes? Air bubbles or air pockets in a tube will have significant impact on the actual volume pipetted.

Tip retention can be a problem. Tip retention can be as high as 0.8 µL, typically the retained volume is around 0.4 µL; this impacts significantly on the amount of volume used. For example, if the robot is volume calibrated and it is asked to pipette 20 µL. The volume calibration allows for the retention of 0.4 µL. Thus the robot will actually pick up 20.4 µL to deliver 20 µL. If this is repeated over a 96-well plate, 0.4 µL quickly adds up to almost 40 µL. Thus it would seem that the robot is using more master mix than it should. There is no simple solution to this problem. Additional master mix may need to be made.

A similar problem arises with tip re-use. As soon as a tip has been used once (the tip has been wetted), it tends to draw a small volume into the pipette tip by capillary action. This occurs as soon as the tip comes into contact with fluid. This small volume is drawn into the tip before the pipetting piston moves. Thus, every time an aliquot is taken from the master mix tube, a small volume, typically between 0.3 and 0.5 µL is drawn into the tip. Once again, over 96 wells this quickly adds up to between 30 and 50 µL of additional master mix. Note that this additional volume makes its way into the final reaction as air is ejected to ensure as much liquid is ejected as possible.

Uneven Levels in Reaction Tubes

Uneven level in the reaction tube can be caused by air bubbles trapped in the sample tubes or the master mix tube. In particular, any frothing on any liquid will lead to pipetting error.

Software Locks or Crashes - Screen Savers and Power-Save Modes

Power save modes, particularly those for the hard disk can interfere with robot operations. It is recommended that screen saver, monitor power save modes and hard disk power save modes are disabled. Refer to Software Installation for further details.

Z-axis not rising after power has been turned on

If the green LED on the front of the robot comes on but the z-axis (pipetting head) does not retract, an internal fault on the robot has occurred. Please contact a Corbett representative for service.

If the LED does not come on, ensure that all power cords are securely plugged in.

Replicates are not tight

Check the set up. If the robot is used to make the master mix check that the correct volumes have been entered for each reagent.

Is the master mix being adequately mixed? Use the 'Wait for confirmation after creating mix' option to manually mix the master mix.

What volume of DNA is being pipetting into the reaction tube? For best results, it is recommended that 5 μL or larger volumes are used as sample volumes.

Are air bubbles trapped in any of the tubes? Also check the sample tubes. It may be necessary to spin the sample plate before using it on the robot.

Run some corresponding hand pipetted replicates along side of robot prepared reactions to check whether the spread is caused by robot pipetting or assay/reagent problems.

If the replicates of standards are not tight, ensure that the standard is being mixed adequately. Sometimes air bubbles are introduced into the standard during the addition of the diluent or the more concentrated standard. By increasing the amount of extra standard that is made, the risk of pipetting air (due to the air bubble) instead of liquid is reduced.

Software is Very Slow - Virus Killers

Some virus scanners are known to interfere with software operation. Typically these virus scanners make the software run extremely slowly. Corbett Robotics Pty. Ltd. advises caution when installing the robotics software on computers with virus scanners installed.

Depending on the speed of the CPU in the controlling PC, some operations may be slow. These typically include operations on standard plates and 384-well plates. If the reaction becomes very long, the software can significantly slow down.

Uninterruptible Power Supply (UPS)

A number of installations require an uninterruptible power supply (UPS) to be installed on the robot as well as the controlling PC. This will usually function quite well. However, due to the way most UPSs generate a supply voltage from their batteries, the power supply can become extremely noisy.

Received "Ran out of Liquid" error but there is liquid still in source well.

The robot may have been configured to pick up tips that weren't present in the tip tray. Ensure that tip configuration is correct.

The height calibration may be wrong for the plate. If a plate is height calibrated in a position that is too high, then the tip may not be able to reach low enough into the tube to extract all the fluid.

Error messages occurred on the Post-Run Report but the run still worked.

The volumes of reagents or samples could be below that of the minimum required for the liquid sensing to work. The pipette would then go to the bottom of the well, the default calibrated height. If there was liquid in the tube it would be pipetted but since liquid was not detected an error would have been reported in the Post-Run Report.

It is recommended that a minimum liquid volume of 20 µL is added on top of any volume that may be needed. We suggest diluting samples and reagents and pipetting larger volumes rather then pipetting small volumes of concentrated solutions.

When starting the software I get an error with a non-human readable error message.

This is typically related to the installation or the updating of software. It is possible, particularly when skipping software versions, that the correct plate definitions are not installed. This can lead to error messages on start up. The easiest solution is to un-install the software completely and re-install the new version.

Software refuses to start and the "A required library file is not correctly installed or registered" message is displayed.

There is a version conflict with an older version of the software. Uninstall all instances of the software. Reinstall the most recent version of the Robotics software.

Software running incorrectly with a "Software error: aborting." Message.

The communications channel to the robot is being interrupted. Ensure that no other devices (such as modems) are attempting to use the serial port that the robot is configured for. Additionally, try configuring the robot to use a different serial port and connecting the robot to that port.

6.6 Appendix G - Error Codes

There are a number of sources of error messages. These include run set up, machine errors or software errors. For run set up errors, refer to the section on warnings.

Software Errors

Error numbers of 55556 are errors generated by the software. The following error strings may be encountered. If any of these are encountered, they can usually be resolved reasonably quickly.

- No tips - there are no tips available, add more

- Robot error - see above

- User aborted job

- User opened lid

- User paused job

- User resumed job

- Software or configuration error - there could be a problem with the installation

- Tip ejection failed - a tip was not ejected from the pipetting head

- Tip pickup failed - a tip was not correctly picked up

Machine Errors

Machine errors have error numbers starting at 40000. All error code listed, are added to this offset. If these are encountered, contact Corbett Support.

1   FIFO overrun error

2   bad checksum error

3   bad axis number used when an axis number is not supported by command

4   if robot is sent an unknown command

5   if vacuum sensor cannot sense vacuum

6   if an axis is not enabled

7   if the tip sensor did not detect liquid

8   if tip sensor could not be reset

9   if the home switch could not be found within limit

10   82C55 I/O pins are unstable

11   an error has occurred in SPI coms

129   an invalid axis was specified

130   the robot did not respond with the first reply

131   the robot did not respond with a second reply

132   the com port has problems

133   the micro firmware is mismatched

134   an invalid COM port was chosen

135   an attempt was made to move an axis beyond its limit

136   too many replies were specified in send Packet

137   in a received packet a wrong checksum was encountered

138   the first reply was corrupt

139   the second reply was corrupt

140   the local receive FIFO overflowed

141   an incorrect number of replies was received

142   if specified packet ID could not be found in collection

143   specified accessory port number does not exist

144   specified accessory port unoccupied

145   an unknown accessory was detected

146   a bad temperature reading was taken

147   a bad packet length was received

148   more data was received while processing

6.7 Appendix H - What's New in v4.7

Major enhancements

- Pipette Speed Slider – Pipetting speeds are now variable between 20 µL and 150 µL per second for all liquid classes (sample, reaction, standard, mix and reagent) are now available

- Gene-Disk [72] Support – The Corbett Research Gene-Disk has been incorporated into the software to allow easier loading of the Rotor-Gene

- PCR Setup Wizard – The PCR Setup Wizard has been completely re-designed to allow greater flexibility while keeping the set up of these reactions very straight forward

- Optimisation Wizard – An optimisation wizard has been added to allow simple setting up of Magnesium titrations or primer/probe optimisations

- Sample Normalisation – The addition of the sample normalisation feature allows samples of different concentrations (variable within one order of magnitude) to be added to the final reaction so that a consistent concentration is achieved

- Enhanced Standards – Variable dilution ratios can now be specified from one standard to the next

- Sample Bank List improvements – Whether an individual sample is part of a sample bank can now be viewed in the sample name list. Further, samples can be added or removed from a sample bank via this list

- Air volume saved with files

- View Plate types from table – Photographic images can now be displayed on the workspace

- Improved Volume Calibration Wizard – Volume calibration has been significantly improved

- Tip Ejector Setup Wizard – The calibration of the tip ejector can now be completed through the normal software. Significant safety enhancements have been added to the tip ejector calibration to minimise calibration errors

- Tip Offset Calibration – To accommodate varying length and fit of 50 µL and 200 µL tips, an offset calibration has been included. This calibration is optional

- UV light support – Better UV light installation options are now available when installing the software

- Progress Counter – The progress indicator has been re-introduced into the software to estimate the length of time required to complete the run

- Improved import/export functionality. Grid data can be copied and pasted to/from Excel

Major Bug Fixes

- Tip count

- Standard volume creation bug

- Shutdown (rest) position modification

- Improved master mix creation and mixing

- Run time estimation

- Many more...

6.8 Appendix F - Contact Details

Corbett Robotics Pty. Ltd. can be contacted as follows:

Corbett Robotics Pty. Ltd.
42 McKechnie Dr.
Eight Mile Plains
Qld 4113
Australia

Ph: + 61 7 3841 7077
Fax: + 61 7 3841 6077

www.corbettrobotics.com.au
admin@corbettrobotics.com

For technical support please contact:

robotics4support@corbettrobotics.com

7.0   Index